

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
	Well Way Group Limited 03/07/2014			
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code : <u>08063</u> Descr	ription: Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	180,000,000,000	HK\$0.01	HK\$1,800,000,000	
Increase/(decrease)				
Balance at close of the month	180,000,000,000	HK\$0.01	HK\$1,800,000,000	
(2) Stock code : N/A Descr	ription:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

30/06/2014

2. Preference Shares			
Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	,		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): HK\$1,800,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	149,918,300				
Increase/ (decrease) during the month	74,959,150				
Balance at close of the month	224,877,450				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	Shart opnon	Senomos of the	100001)		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		uicicto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
(/ /)						
Shares						
(Note 1)						
2.						
(/ /)						
Shares						
(Note 1)						
3.						
<u> </u>						
(/ /)						
Shares						
(Note 1)						-
(Note 1)		To	otol A (Ordin	ory choroc)		
		10	Droforo	1 \		
				nce shares) Other class)		
Total funds raised dur	ing the month	from evercise o		suici ciass)		
options (State currenc		HOIII CAEICISE U	1			
T	J /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
2.	<u>.</u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)	- <u></u>				<u>-</u>
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable) (dd/mm/yyyy) 4.	(/ /) -	_			
	-				
Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	То	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
2.	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
_	(/ /)					
4.	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		.			
		,	l'otal C. (Ordir Prefere	nary shares)		-
			(1)	Other class)		- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
	_	

	Type of Issue	Issued Share Capital	No. of new shares of issued issued during the month pursuant thereto	issuer which may
	1) 01 133 00		Class of shares issuable N/A	
		g, .	(Note 1) Issue and allotment	
1.	Rights issue	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable Ordinary (Note 1)	
2.	Open offer	At price : State currency HKS	60.70 Issue and allotment date: (dd/mm/yyyy) (18/06/2014) 74,959,150	1
			EGM approval date: (/ /) (dd/mm/yyyy)	
				_
			Class of shares issuable N/A (Note 1)	
3.	Placing	At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)	
			AGM approval date: (/ /) (dd/mm/yyyy)	
				_
			Class of shares issuable $\frac{N/A}{(Note \ 1)}$	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	

For Main Board and GEM listed issuers

_				roi Maili I	Board and GEW listed issuers
					No. of new shares of issuer issued during the month pursuant thereto a at close of the month shares of issuer issuer which means the month shares of issuer issuer issuer the month shares of issuer issuer issuer the month shares of issuer issuer issuer issuer issuer issuer issuer the month shares of issuer issuer issuer issuer issuer issuer issuer is the month shares of its shar
	Type of Issue				the mon
			Class of shares issuable (Note 1)	<u>N/A</u>	
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)
			Class of shares repurchased (Note 1)	<u>N/A</u>	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)
			Class of shares issuable (Note 1)	<u>N/A</u>	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)

For Main Board and GEM listed issuers

	Type of Issue					No. of new hares of issuer issued during the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary (Ordinary (Ordinary (Other		N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	74,595,150
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tse Kam Fai</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.