

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer Well W Date Submitted 05/08/2	Vay Group Limited 2014		
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : <u>08063</u> Descr	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	180,000,000,000	HK\$0.01	HK\$1,800,000,000
Increase/(decrease)			
Balance at close of the month	180,000,000,000	HK\$0.01	HK\$1,800,000,000
(2) Stock code : <u>N/A</u> Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/07/2014

2. Preference Shares			
Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	,		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): HK\$1,800,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	224,877,450			
Increase/ (decrease) during the month	29,980,000			
Balance at close of the month	254,857,450		_ 	

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares Lapsed issuable Granted Exercised Cancelled 1. N/A Shares (*Note 1*) Shares (*Note 1*) Shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value preceding	of during t	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3.	(/ /)				
					<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	- (/ /)				
	- 				
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B. (O	ordinary shares)		
		(Pre	eference shares)		-
			(Other class)		

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	_ _ 					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,	Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			(Other class)		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
3	_	
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	-	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	Type of Issue		-					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : St	ate irrency		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable	N/A			
		Q.			(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : St	ate irrency		date : (dd/mm/yyyy)		,		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable	Ordina			
2	District	St	ate	HK\$0.65	(Note 1) Issue and allotment	Shares (30/07/20	_	29,980,000	N/A
3.	Placing		irrency	<u> </u>	date : (dd/mm/yyyy)	(30/07/20	,14)	2,,, 00,000	1,,11
					AGM approval date: (dd/mm/yyyy)	(22/05/20)14)		
									-
					Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

shares of issuer shares issued during issue the month which no pursuant thereto be issued thereto at close					roi maiii i	Duarc	i and GEM fisted	
Class of shares issuable N/A		Type of Issue					shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend		Type of Issue						the month
Class of shares N/A repurchase of shares Shares								
Class of shares N/A repurchased (Note 1)	5.	Scrip dividend			(/ /)		
Cancellation date :					(/ /)		
Cancellation date :								
Shares					N/A			
Class of shares N/A redeemed (Note 1) 7. Redemption of shares (//) Shares (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (Note 1) State (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//)	6.				(/ /)		
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)					N/A			
Class of shares issuable N/A (Note 1) 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	7.	Redemption of shares			(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)					(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)								
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///)					N/A			
EGN approvar date:	8.		At price : State currency		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ole <u>1</u>	<u>J/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issual (Note 1)	ole <u>N</u>	<u>J/A</u>		
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Total E.	(Ordina (Preferen (O		es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	29,980,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if any):
N/A
Submitted by: Tse Kam Fai
Suchinica of . 150 Ham Full
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.