

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Well Way Group Limited	
Date Submitted	03/03/2015	_

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>08063</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	180,000,000,000	HK\$0.01	HK\$1,800,000,000				
Increase/(decrease)							
Balance at close of the month	180,000,000,000	<u>HK\$0.01</u>	HK\$1,800,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

## 2. Preference Shares

Stock code :	N/A	Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month		
Increase/(decrease)		_	
Balance at close of the mo	onth		

Total authorised share capital at the end of the month (*State currency*) : HK\$1,800,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	764,572,350			
Increase/ (decrease) during the month				
Balance at close of the month	764,572,350			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
· · · · · · · · · · · · · · · · · · ·						
Shares						
(Note 1)				·		
(11010-1)						
2.						
( / / )						
Shares				. <u> </u>		
(Note 1)						
3.						
( / / )						
Shares						
(Note 1)		·				
(110101)		Тс	otal A. (Ordin	ary shares)	NIL	
		10		nce shares)	N/A	
				Other class)	N/A N/A	
	•	с ·		Julei Class)	11/ 11	
Total funds raised dur	ing the month	n from exercise o	1			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding p	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)</pre>							
(dd/mm/yyyy)	( / /	)					
2							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3.	·						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>4.</u>							
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
(if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Ordii	nary shares)	NIL	
				(Prefere	ence shares)	N/A	
				()	Other class)	N/A	

Convertibles (i.e. Convertible i	nto Shorea of the I	anna mhiah ara ta		For Main Board	or Main Board and GEM listed i		
Convertibles (i.e. Convertible in Convertible in Convertibles (i.e. Convertible in Convertin Convertible in Convertible in Convertible in Con		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
				nary shares) ence shares) Other class)	NIL N/A N/A	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2.		
	-	
shares (Note 1)		
3		
( / / )		
shares (Note 1)	]	
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

		Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue		Class of shares issuable		<u>N/A</u>			the month
			(Note 1)		<u>1 1/1 1</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								. <u></u>
			Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			AGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			F	For N	<u>Main E</u>	<u>30a</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
╞	Type of Issue							ule month
			Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares redeemed ( <i>Note 1</i> )		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			For Main Board and GEM listed	
				No. of new
				shares of
			issued during	issuer
				which may
			1	be issued
				pursuant
				thereto as at close of
	TT CI			the month
	Type of Issue			
			Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )	
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
			Class of shares issuable $\frac{N/A}{(Note 1)}$	
10.	Other (Please specify)	At price : State	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
			Total E. (Ordinary shares) NIL	
			$\frac{1}{(\text{Preference shares})} = \frac{1}{N/A}$	
			$(Other class) \frac{1011}{N/A}$	

al increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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N/A

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Submit	tted by: <u>Tse Kam Fai</u>	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.