

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Well V Date Submitted 08/04	Way Group Limited /2015				
I. Movements in Authorised Share Ca	pital				
1. Ordinary Shares					
(1) Stock code : <u>08063</u> Desc	eription: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	180,000,000,000	HK\$0.01	HK\$1,800,000,000		
Increase/(decrease)					
Balance at close of the month	180,000,000,000	HK\$0.01	HK\$1,800,000,000		
(2) Stock code : N/A Desc	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)			-		
Balance at close of the month					

31/03/2015

2. Preference Shares				
Stock code : N/A	Descrip	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	ares			
Stock code: N/A	Descrip	otion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month			
Increase/(decrease)				
Balance at close of the	month			
Total authorised share	capital at the end	l of the month (State	currency):	HK\$1,800,000,000
II. Movements in Issue	ed Share Capital			
			_	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	764,572,350			
Increase/ (decrease) during the month				

Balance at close of the

764,572,350

month

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	share option	benefices of the	155401)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and		Movement duri	ng the month				
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A							
( / / )							
Shares							
(Note 1)		-	-				
(=,000 =)							
2.							
( / / )							
Shares							
(Note 1)							
3.							
( / / )							
Shares							
(Note 1)							
		To	otal A. (Ordin		NIL		
			·	ence shares)	N/A		
			(0	Other class)	N/A		
Total funds raised dur		from exercise o	of				
options (State currenc	y)						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) **NIL** (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u> </u>				
3.	_					
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	, · · · )		(Prefere	nary shares) ence shares) Other class)	NIL N/A N/A	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares) (Other class)	N/A N/A	

Class of shares issuable N/A (Note I)  1. Rights issue At price: State currency     Issue and allotment date: (dd/mm/yyyy)			n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable   N/A   Note   No		Type of Issue		N/A			the month
At price : currency   date : (dd/mm/yyyy)				<u>IN/A</u>			
Class of shares issuable (Note 1)  2. Open offer    At price: State currency     Class of shares issuable (// )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  Class of shares issuable (// )  (Note 1)  Issue and allotment (// )  date: (dd/mm/yyyy)  AGM approval date: (// )  Class of shares issuable (// )  AGM approval date: (// )  Class of shares issuable (// )  AGM approval date: (// )  Class of shares issuable (// )  AGM approval date: (// )	1.	Rights issue	At price : State currency	( / /	)		
Class of shares issuable ( / / )				( / /	)		
Class of shares issuable ( / / )							
Class of shares issuable				N/A			
Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (//) (dd/mm/yyyy)  Class of shares issuable (//)  Class of shares issuable (//) (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (//)	2.	Open offer		( / /	)		
State   State   State   Currency   State   State   State   Currency   State   Currency   State   Currency   State   Currency   AGM approval date: (dd/mm/yyyy)   AGM approval date: (dd/mm/yyyy)   Class of shares issuable   N/A (Note 1)   State   Class of shares issuable   State   N/A (Note 1)   State   Class of shares issuable   Class of				( / /	)		
State   State   State   Currency   State   State   State   Currency   State   Currency   State   Currency   State   Currency   AGM approval date: (dd/mm/yyyy)   AGM approval date: (dd/mm/yyyy)   Class of shares issuable   N/A (Note 1)   State   Class of shares issuable   State   N/A (Note 1)   State   Class of shares issuable   Class of							
At price: currency date: (dd/mm/yyyy)  AGM approval date: (/ / / ) (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )				<u>N/A</u>			
Class of shares issuable N/A  (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	3.	Placing	At price : State	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:				( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:							
4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: ( / / )				<u>N/A</u>			
2011 approvar date.	4.	Bonus issue		( / /	)		
f 1				( / /	)		

For Main Board and GEM listed issuers

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						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

N/A

					No. of new shares of issue issued during the month pursuant theref	issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issuable (Note 1)	<u>N/A</u>		
10.	Other (Please specify)	At price : State	<ul><li>Issue and allotment date : (dd/mm/yyyy)</li></ul>	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
				Ordinary shareference sha (Other c	ares) N/A	_ _ _
Т	otal increase / (decre	ease) in ordinary shares during	the month (i.e. Total of A to	E):	(1)	N/A
					(2)	N/A
To	otal increase / (decre	ease) in preference shares durin	g the month (i.e. Total of A t	o E):		N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Tse Kam Fai
, <del></del>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.