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## **Well Way Group Limited**

### **和滙集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8063)

## **CHANGE OF SUBSTANTIAL SHAREHOLDER**

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of Well Way Group Limited (the “**Company**”) has been notified by Mr. Mung Kin Keung (“**Mr. Mung**”), an executive Director and a substantial shareholder of the Company, that on 2 June 2015 (after trading hours), Mr. Mung has disposed of (the “**Disposal**”) 153,936,000 shares of the Company (each, a “**Share**”), representing approximately 20.13% of the existing issued share capital of the Company, to Charm City Developments Limited (“**Charm City**”) at a total consideration of HK\$60,000,000.

To the best of the knowledge, information and belief of the Directors, and having made all reasonable enquires, (i) Charm City is a company incorporated in the British Virgin Islands with its entire issued share capital being wholly and beneficially owned by Ms. Wang, Chao Julia (“**Ms. Wang**”), who is a third party independent of the Company and its connected persons (as defined in the GEM Listing Rules); and (ii) Mr. Leung Wai Man (“**Mr. Leung**”), an executive Director, is the sole director of Charm City. As advised and confirmed by Mr. Leung, save as disclosed above, Mr. Leung is independent of and not connected with Ms. Wang and her associates.

Upon the Disposal, Charm City is interested in 153,936,000 Shares, representing approximately 20.13% of the issued share capital of the Company and Mr. Mung ceased to hold any Shares.

**Shareholders of the Company and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**Well Way Group Limited**  
**Mung Bun Man, Alan**  
*Executive Director*

Hong Kong, 2 June 2015

*As at the date of this announcement, the Board comprises Mr. Mung Kin Keung, Mr. Mung Bun Man, Alan, Mr. Tse Ke Li and Mr. Leung Wai Man as executive Directors, and Mr. Chan Wai Man, Mr. Chan Ho Bun, Steve and Mr. Fung Wai Ching as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the Company’s website at [www.wellwaygp.com](http://www.wellwaygp.com).*