

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Well W Date Submitted 03/06/2	Vay Group Limited 2015					
I. Movements in Authorised Share Cap	vital					
1. Ordinary Shares						
(1) Stock code : <u>08063</u> Descr	iption: Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	180,000,000,000	HK\$0.01	HK\$1,800,000,000			
Increase/(decrease)						
Balance at close of the month	180,000,000,000	HK\$0.01	HK\$1,800,000,000			
(2) Stock code : <u>N/A</u> Descr	iption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/05/2015

2. Preference Shares				
Stock code: N/A	Descrip	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	ures			
Stock code: N/A	Descri	ption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month			
Increase/(decrease)			- —	
Balance at close of the	month			
Total authorised share	capital at the end	d of the month (State	e currency) : F	HK\$1,800,000,000
II. Movements in Issue	ed Share Capital			
	No. of or (1)	dinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	764,572,350		Silaics	or shares
Increase/ (decrease) during the month		<del></del> -		<del></del>

Balance at close of the

764,572,350

month

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Share option	benefites of the	155401)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Mariamant duni	na tha manth		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		-	as at cross of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
Shares						
$\frac{Shares}{(Note 1)}$			-			
(Ivoic I)						
2.						
( / / )						
Shares						
(Note 1)						
3.						
<u></u>						
( / / )						
Shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	NIL	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f			
options (State currence	ey)		-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) **NIL** (Preference shares) N/A (Other class) N/A

shares of shares issuer issued issuer w during the may be i month pursuant thereto Currency of Amount at close Converted Amount at thereto close of	Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.	Class and description	amount	of preceding	during the	close of the	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1)	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1)	` ' _						
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Stock code (if listed) Class of shares issuable (Note 1)							
Class of shares issuable (Note 1)		—					
Class of shares issuable (Note 1)		_					
Class of shares issuable (Note 1)		<del></del>					
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy) ( / / )		( / / )					
Total C. (Ordinary shares) NIL	_						=
(Preference shares) N/A							-
(Other class) N/A				((	Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
( / / ) shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Online markets)	NIII	
Total D. (Ordinary shares) (Preference shares)	NIL N/A	
(Other class)	N/A	

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of above in all	<u>N/A</u>			the month
			Class of shares issuable (Note 1)	<u>11/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

No. of new No. of new shares of issuer shares of

	Type of Issue		issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable $N/A$ ( <i>Note 1</i> )		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares issuable $N/A$ (Note 1)		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinary shar (Preference shar (Other cla	res) N/A	· ·
_				
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1) N/	
			(2) N/	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):	N/	
To	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total of A to E):	N/	A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Tse Kam Fai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.