

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Well W Date Submitted 04/12/2	Vay Group Limited 2015		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : <u>08063</u> Descri	iption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	180,000,000,000	HK\$0.01	HK\$1,800,000,000
Increase/(decrease)			
Balance at close of the month	180,000,000,000	HK\$0.01	HK\$1,800,000,000
(2) Stock code : <u>N/A</u> Descri	iption:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/11/2015

2. Preference Shares				
Stock code: N/A	Descrip	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding month			
Increase/(decrease)			- –	
Balance at close of the	month			
3. Other Classes of Shar	res			
Stock code : N/A	Descrip	ption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding month			
Increase/(decrease)			- –	
Balance at close of the	month			
Total authorised share	capital at the end	d of the month (State	e currency) :I	HK\$1,800,000,000
II. Movements in Issue	ed Share Capital			
		dinary shares	•	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	764,572,350	_ 		
Increase/ (decrease) during the month		<u> </u>		<u></u>

Balance at close of the

764,572,350

month

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	Mark Option Benefites of the 1880ery				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month.	
(dd/mm/yyyy) and —		Movement duri	ng the month		uicicio	as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A							
(/ /)							
Shares							
(Note 1)							
2.							
(/ /) Shares (Note 1)							
3.							
(/ /)							
$\frac{\text{Shares}}{(Note \ 1)}$							
		Т	otal A. (Ordin		NIL N/A		
			·	nce shares)	N/A		
m . 16 1				Other class)	N/A		
Total funds raised dur options (State currenc		irom exercise o	oi 				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value preceding	of du	xercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	(' ' ')					
(/ /)						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	nary shares)	NIL	
		·	(Prefere	nce shares)	N/A	
			((Other class)	N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A

(Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (// /)		
shares (Note 1)		
2		
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
	I and the second	

Class of shares issuable (Note 1) 1. Rights issue At price: State currency Class of shares issuable (Note 1)		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
1. Rights issue	Type of Issue						the month
At price : currency date : (dd/mm/yyyy)				<u>N/A</u>			
Class of shares issuable N/A (Note I) 2. Open offer At price: State currency Class of shares issuable (//) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) Class of shares issuable (//) (Note I) Issue and allotment (//) Glass of shares issuable (//) (Note I) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (Note I) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)	1. Rights issue	At price : State currency		(/ /)		
Class of shares issuable N/A				(/ /)		
Class of shares issuable N/A							
2. Open offer At price: currency date: (dd/mm/yyyy)				N/A			
Class of shares issuable N/A (Note 1) 3. Placing At price: State Currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) Class of shares issuable (// /) State (dd/mm/yyyy) EGM approval date: (// /) EGM approval date: (// /)	2. Open offer	At price : State currency		(/ /)		
State Issue and allotment (/ /)				(/ /)		
State Issue and allotment (/ /)							
Class of shares issuable N/A (Note 1)				N/A			
Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	3. Placing	At price : State currency		(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)							
date : (dd/mm/yyyy) EGM approval date: (/ /)				<u>N/A</u>			
Edivi approvar date.	4. Bonus issue			(/ /)		
(dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				Of Main I	Doar	d and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

N/A

					No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable $(Note \ 1)$	<u>/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (/ / / / / / / / / / / / / / / / / /	/)		
			Class of shares issuable N	<u>/A</u>		
10.	Other (Please specify)	At price : State currency	(Note 1)Issue and allotment date: (dd/mm/yyyy)	/)		
			EGM approval date: (/ / / / / / / / / / / / / / / / / /	/)		
			Total E. (Ordinar (Preferenc (Otl		es) N/A	- - -
Т	otal increase / (decre	ease) in ordinary shares during t	the month (i.e. Total of A to E):		(1) N/	
					(2) N/	'A
To	otal increase / (decre	ease) in preference shares during	g the month (i.e. Total of A to E):		N/	'A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Lee Chan Wah
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Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.