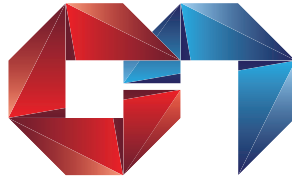


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GLOBAL MASTERMIND
環球大通

Global Mastermind Holdings Limited

環球大通集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8063)

RESULTS OF THE NEW RIGHTS ISSUE OF 1,529,144,700 RIGHTS SHARES AT HK\$0.10 PER RIGHTS SHARE ON THE BASIS OF TWO RIGHTS SHARES FOR EVERY ONE EXISTING SHARE HELD ON THE RECORD DATE

RESULTS OF THE NEW RIGHTS ISSUE

The Board is pleased to announce that as at 4:00 p.m. on Tuesday, 16 February 2016, being the latest time for acceptance of and payment for the Rights Shares, a total of 16 valid applications and acceptances had been received, which comprise:

- (a) 9 valid acceptances under the PALs for a total of 625,037,328 Rights Shares, representing approximately 40.87% of the total number of 1,529,144,700 Rights Shares available for subscription under the New Rights Issue; and
- (b) 7 valid applications for excess Rights Shares under the EAFs for a total of 920,796 Rights Shares, representing approximately 0.06% of the total number of 1,529,144,700 Rights Shares available for subscription under the New Rights Issue.

In aggregate, the 625,958,124 Rights Shares validly accepted and applied for under the PALs and the EAFs represented approximately 40.93% of the total number of 1,529,144,700 Rights Shares available for subscription under the New Rights Issue. Accordingly, the New Rights Issue was under-subscribed by 903,186,576 Rights Shares.

* For identification purposes only

THE UNDERWRITING AGREEMENT AS SUPPLEMENTED BY THE SUPPLEMENTAL UNDERWRITING AGREEMENT

As all the conditions set out in the Underwriting Agreement as supplemented by the Supplemental Underwriting Agreement and the Extension Letter have been fulfilled and the Underwriting Agreement as supplemented by the Supplemental Underwriting Agreement and the Extension Letter were not terminated in accordance with its terms. Accordingly, the New Rights Issue became unconditional at 4:30 p.m. on Monday, 22 February 2016.

Based on the results of the New Rights Issue, the New Rights Issue was under-subscribed by 903,186,576 Rights Shares. In accordance with the Underwriting Agreement as supplemented by the Supplemental Underwriting Agreement and the Extension Letter, Excellent Mind has subscribed for the first 532,000,000 Untaken Shares and the subscribers who are the Independent Third Parties procured by Kingston have subscribed for the remaining 371,186,576 Untaken Shares.

DESPATCH OF SHARE CERTIFICATES FOR THE RIGHTS SHARES

Share certificates for the fully-paid Rights Shares are expected to be despatched to those entitled thereto by ordinary post at their own risk on Monday, 29 February 2016.

COMMENCEMENT OF DEALINGS IN THE RIGHTS SHARES

Dealings in the Rights Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Tuesday, 1 March 2016.

References are made to the prospectus of Global Mastermind Holdings Limited (“**Company**”) dated 28 January 2016 (“**Prospectus**”) in connection with the New Rights Issue. All capitalised terms used herein shall, unless otherwise defined, have the same meanings as those defined in the Prospectus.

RESULTS OF THE NEW RIGHTS ISSUE

The Board is pleased to announce that as at 4:00 p.m. on Tuesday, 16 February 2016, being the latest time for acceptance of and payment for the Rights Shares, a total of 16 valid applications and acceptances had been received, which comprise:

- (a) 9 valid acceptances under the PALs for a total of 625,037,328 Rights Shares, representing approximately 40.87% of the total number of 1,529,144,700 Rights Shares available for subscription under the New Rights Issue; and

- (b) 7 valid applications for excess Rights Shares under the EAFs for a total of 920,796 Rights Shares, representing approximately 0.06% of the total number of 1,529,144,700 Rights Shares available for subscription under the New Rights Issue.

In aggregate, the 625,958,124 Rights Shares validly accepted and applied for under the PALs and the EAFs represented approximately 40.93% of the total number of 1,529,144,700 Rights Shares available for subscription under the New Rights Issue. Accordingly, the New Rights Issue was under-subscribed by 903,186,576 Rights Shares.

THE UNDERWRITING AGREEMENT AS SUPPLEMENTED BY THE SUPPLEMENTAL UNDERWRITING AGREEMENT

As all the conditions set out in the Underwriting Agreement as supplemented by the Supplemental Underwriting Agreement and the Extension Letter have been fulfilled and the Underwriting Agreement as supplemented by the Supplemental Underwriting Agreement and the Extension Letter were not terminated in accordance with its terms. Accordingly, the New Rights Issue became unconditional at 4:30 p.m. on Monday, 22 February 2016.

Based on the results of the New Rights Issue, the New Rights Issue was under-subscribed by 903,186,576 Rights Shares (“**Untaken Shares**”). In accordance with the Underwriting Agreement as supplemented by the Supplemental Underwriting Agreement and the Extension Letter, Excellent Mind, being one of the Underwriters, has subscribed for the first 532,000,000 Untaken Shares, the aggregate of which representing approximately 34.79% of the total number of 1,529,144,700 Rights Shares available for subscription under the New Rights Issue and representing approximately 23.19% of the issued share capital of the Company of 2,293,717,050 Shares as enlarged by the allotment and issue of the Rights Shares and the subscribers who are the Independent Third Parties procured by Kingston, being another Underwriter, have subscribed for the remaining 371,186,576 Untaken Shares, the aggregate of which representing approximately 24.28% of the total number of 1,529,144,700 Rights Shares available for subscription under the New Rights Issue and representing approximately 16.18% of the issued share capital of the Company of 2,293,717,050 Shares as enlarged by the allotment and issue of the Rights Shares. Further details are set out in the paragraph headed “Shareholding Structure of the Company” in this announcement.

DESPATCH OF SHARE CERTIFICATES FOR THE RIGHTS SHARES

Share certificates for the fully-paid Rights Shares are expected to be despatched to those entitled thereto by ordinary post at their own risk on Monday, 29 February 2016.

COMMENCEMENT OF DEALINGS IN THE RIGHTS SHARES

Dealings in the Rights Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Tuesday, 1 March 2016.

SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge and information, the following is a table showing the changes in the shareholding structure of the Company immediately before and after completion of the New Rights Issue:

	Immediately before completion of the New Rights Issue		Immediately after completion of the New Rights Issue	
	<i>Number of Shares</i>	<i>% (approx.)</i>	<i>Number of Shares</i>	<i>% (approx.)</i>
Executive Directors				
Excellent Mind (<i>Note 1</i>)	–	–	532,000,000	23.19
Mr. Tse Ke Li	1,150,000	0.15	1,150,000	0.05
Substantial Shareholder				
Charm City Developments Limited (<i>Note 2</i>)	153,936,000	20.13	153,936,000	6.71
Public Shareholders				
Kingston (<i>Note 3</i>)	200	0.00	200	0.00
Subscribers procured by Kingston and other public Shareholders (<i>Note 3</i>)	<u>609,486,150</u>	<u>79.72</u>	<u>1,606,630,850</u>	<u>70.05</u>
Total	<u><u>764,572,350</u></u>	<u><u>100.00</u></u>	<u><u>2,293,717,050</u></u>	<u><u>100.00</u></u>

Notes:

1. Excellent Mind is owned as to 60.00% by Mr. Mung Kin Keung and 40.00% by Mr. Mung Bun Man, Alan, both of them are executive Directors.
2. Charm City Developments Limited is a substantial shareholder of the Company which is wholly-owned by Ms. Wang Chao Julia. Charm City Developments Limited and its associates who acquired their shares in the Company from Mr. Mung Kin Keung in June 2015. To the best knowledge of the Directors, there are not any relationship and any side agreements, arrangements, understandings or undertakings with respect to the shares of the Company between Mr. Mung Kin Keung and Charm City Developments Limited with its associates.

3. To the best knowledge of Kingston, (i) Kingston did not subscribe, for its own account, for any Untaken Shares; and (ii) each of the subscribers (including any direct and indirect sub-underwriters) (1) is an Independent Third Party; and (2) will not, together with any party acting in concert (within the meaning of the Takeovers Code) with it, hold 10.00% or more of voting rights of the Company upon completion of the New Rights Issue.

By Order of the Board
Global Mastermind Holdings Limited
Mung Bun Man, Alan
Executive Director

Hong Kong, 26 February 2016

As at the date of this announcement, Board comprises Mr. Mung Kin Keung, Mr. Mung Bun Man, Alan, Mr. Leung Wai Man and Mr. Tse Ke Li as executive Directors; and Mr. Law Kwok Ho, Kenward, Mr. Tsai Yung Chieh, David and Mr. Fung Wai Ching as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of publication and on the Company’s website at www.wellwaygp.com.