

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this joint announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this joint announcement.*

*This joint announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of Haier Healthwise Holdings Limited and Global Mastermind Holdings Limited.*

**Haier** 海尔

**HAIER HEALTHWISE HOLDINGS LIMITED**

海爾智能健康控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 348)



GLOBAL MASTERMIND  
環球大通

**Global Mastermind Holdings Limited**

環球大通集團有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8063)

## **JOINT ANNOUNCEMENT**

### **COMPLETION OF DISCLOSEABLE TRANSACTION SUBSCRIPTION OF THE SUBSCRIPTION SHARES**

### **COMPLETION OF THE ISSUE OF THE SUBSCRIPTION SHARES UNDER SPECIFIC MANDATE**

Reference is made to the joint announcement of Global Mastermind Holdings Limited (“**Global Mastermind**”) and Haier Healthwise Holdings Limited (the “**Subscriber**”) dated 12 October 2016 (the “**Joint Announcement**”) and the circular of Global Mastermind dated 17 November 2016 in relation to the issue of 800,000,000 new shares of Global Mastermind (the “**Subscription Shares**”) at the subscription price of HK\$0.14 per Subscription Share. Unless otherwise defined, all capitalised terms used herein shall have the same meanings as defined in the Joint Announcement.

### **COMPLETION OF THE SUBSCRIPTION**

The GM Board and the Subscriber Board are pleased to announce that the conditions set out in the Subscription Agreement have been fulfilled and completion of the Subscription took place on 13 December 2016. Pursuant to the Subscription Agreement, an aggregate of 800,000,000 Subscription Shares have been allotted and issued to the Subscriber at the Subscription Price of HK\$0.14 per Subscription Share on the same day. The Subscription Shares have been issued under the Specific Mandate.

\* For identification purposes only

The Subscriber is an investment holding company and its subsidiaries are principally engaged in development, engineering, manufacturing and sale of toys, commercial kitchen and consumer electronic products. The Subscriber becomes a substantial shareholder of Global Mastermind as a result of the completion of the Subscription.

## SHAREHOLDING STRUCTURE OF THE GLOBAL MASTERMIND

The shareholding structure of Global Mastermind immediately before and after completion of the Subscription are set out below:

GM Shareholders	Immediately before completion of the Subscription		Upon completion of the Subscription	
	<i>No. of the GM Shares held</i>	<i>Approximate %</i>	<i>No. of the GM Shares held</i>	<i>Approximate %</i>
Excellent Mind Investments Limited ( <i>Note 1</i> )	532,000,000	19.33	532,000,000	14.98
Mr. Tse Ke Li ( <i>Note 2</i> )	1,150,000	0.04	1,150,000	0.03
Charm City Developments Limited ( <i>Note 3</i> )	153,936,000	5.59	153,936,000	4.33
Smart Concept Enterprise Limited	358,700,000	13.03	358,700,000	10.10
The Subscriber ( <i>Note 4</i> )	–	–	800,000,000	22.52
Other Public Shareholders	<u>1,706,631,050</u>	<u>62.01</u>	<u>1,706,631,050</u>	<u>48.04</u>
Total	<u><u>2,752,417,050</u></u>	<u><u>100.00</u></u>	<u><u>3,552,417,050</u></u>	<u><u>100.00</u></u>

*Note:*

1. Excellent Mind Investments Limited is owned as to 60.00% by Mr. Mung Kin Keung and 40.00% by Mr. Mung Bun Man, Alan, both of them are executive GM Directors.
2. Mr. Tse Ke Li is an executive GM Director.
3. Charm City Developments Limited is wholly-owned by Ms. Wang Chao Julia. Charm City Developments Limited acquired the 153,936,000 GM Shares from Mr. Mung Kin Keung in June 2015. To the best knowledge of the GM Directors, there are no any relationship and any side agreements, arrangements, understandings or undertakings with respect to the 153,936,000 GM Shares between Mr. Mung Kin Keung and Charm City Developments Limited with its associates.
4. The Subscriber becomes a substantial shareholder of Global Mastermind as a result of the completion of the Subscription.

By Order of the Subscriber Board  
**Haier Healthwise Holdings Limited**  
**Lei Hong Wai**  
*Subscriber Chairman and  
Executive Subscriber Director*

By Order of the GM Board  
**Global Mastermind Holdings Limited**  
**Mung Bun Man, Alan**  
*Executive GM Director*

Hong Kong, 13 December 2016

*As at the date of this announcement, the Subscriber Board comprises Mr. Lei Hong Wai (Chairman), Mr. Hu Yebi (Vice Chairman), Mr. Cheung Kwok Wai Elton, Mr. Leung Lun, M.H. and Ms. Fang Fang as executive directors, Mr. Diao Yunfeng as non-executive director; and the independent non-executive directors of the Subscriber are Mr. Wong Tak Chuen, Mr. Lai Hok Lim and Mr. Lien Wai Hung.*

*This joint announcement, for which the Subscriber Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Main Board Listing Rules for the purpose of giving information with regard to the Subscriber. The Subscriber Directors confirm that, to the best of their knowledge, information and belief, having made all reasonable enquiries, the information contained in this joint announcement is accurate and complete in all material respect and not misleading or deceptive, and there are no other facts the omission of which would make any statement herein misleading.*

*As at the date of this joint announcement, the GM Board comprises Mr. Mung Kin Keung, Mr. Mung Bun Man, Alan, Mr. Leung Wai Man and Mr. Tse Ke Li as executive directors; and Mr. Law Kwok Ho, Kenward, Mr. Tsai Yung Chieh, David and Mr. Fung Wai Ching as independent non-executive directors.*

*This joint announcement, for which the GM Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to Global Mastermind. The GM Directors confirm that to the best of their knowledge, information and belief, having made all responsible enquiries, the information contained in this joint announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other facts the omission of which would make any statement herein misleading.*

*This joint announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of 7 days from the date of publication and on Global Mastermind’s website at [www.globalmholdings.com](http://www.globalmholdings.com).*