HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Global Mastermind Holdings Limited
Date Submitted	04/01/2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : 08063 Description : Ordinary Shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	180,000,000,000	HK\$0.01	HK\$1,800,000,000					
Increase/(decrease)	<u>-</u>		<u>-</u>					
Balance at close of the month	180,000,000,000	<u>HK\$0.01</u>	HK\$1,800,000,000					
(2) Stock code : <u>N/A</u> Description :								
(2) Stock code : <u>N/A</u> Descri	ption :							
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State	capital					
	No. of ordinary shares	(State currency)	capital					

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month		- <u> </u>	
Increase/(decre	ase)	-		-	
Balance at clos	e of the mont	:h _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	_		-	
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (State currency):

HK\$1,800,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,752,417,050			
Increase/ (decrease) during the month	80,000,000			
Balance at close of the month	3,552,417,050			

Share Options (und	er Share Op	tion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement durii	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares	Crantad	Evereiged	Concelled	Lopood		
issuable 1.N/A	Granted	Exercised	Cancelled	Lapsed		
1.IN/A						
(/ /)						
shares						
(Note 1)						
<u>2.</u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)	<u>.</u>	·				
		Tota	IA. (Ordina	rv shares)	NIL	
			-	ce shares)		
			,			
			•	ther class)	N/A	
Total funds raised d	uring the mo	onth from exerci	se			
of options (State cu	rrency)					
1						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.		/				
				. <u></u>		
(/ /)						
Subscription price EGM approval date (if applicable)	, , , ,	<u>``</u>				
(dd/mm/yyyy)	(/ /)				
<u>3.</u>						
Class of shares				·		
Outbook in the series						
EGM approval date						
(if applicable)	, , ,	,				
	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(Ordina	ary charge) Mil		
		TOTALE		ary shares) <u>NIL</u> ce shares) <u>N/A</u>		-
				other class) N/A		-
			(-	<u> </u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	—					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			ce shares) <u>N/A</u>		
			(U	ther class) <u>N/A</u>	L	-

ptions (other than under Share Option Schemes)	No. of new shares	No. of new shares of
	of issuer issued during the month	issuer which may be
	pursuant thereto	issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
f applicable, and class of shares issuable:		
1		
	_	
	-	
	_	
	_	
	_	
shares (Note 1)		
2	-	
	_	
(/ /)		
shares (Note 1)		
3.		
3		
	_	
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinarv shares)	NIL	
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

	<u>ner Movements ir</u>						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable <i>(Note 1)</i>	<u>N/</u>	<u>A</u>		
1.	Rights issue	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/</u>	<u>A</u>		
2.	Open offer	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/</u>	<u>A</u>		
3.	Placing	At price:	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/</u>	<u>A</u>		
4.	Bonus issue			lssue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Turne of lanus							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue			Class of shares		<u>N/A</u>			the month
				issuable (Note 1)					
5.	Scrip dividend	At price:	State currency ———	lssue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()		
									·
				Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price:	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other (Subscription of New Shares)	At price:	State currency HKD <u>0.14</u>	Class of shares issuable (Note 1)	<u>N/A</u>		
				Issue and allotment date: (dd/mm/yyyy)	(13/12/2016)		
				EGM approval date: (dd/mm/yyyy)	(05/12/2016)	80,000,000	
				Total E. (Ordinary shares) <u>80,000,000</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	80,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
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Submitted by: Lee Chan Wah

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.