

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2016					
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Global I	Mastermind Holding	gs Limited		
Date Submitted	11/01/2	017			
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>08063</u>	_Descri	otion : Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month	180,000,000,000	HK\$0.01	HK\$1,800,000,000	
Increase/(decrease)		<u>-</u>			
Balance at close of the mon	th	180,000,000,000	HK\$0.01	HK\$1,800,000,000	
(2) Stock code : N/A	_Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares	<b>;</b>			
Stock code : N/A	Descript	ion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month_			
Increase/(decrease)	_			
Balance at close of th	ne month			
3. Other Classes of S	Shares	_	_	
Stock code : N/A	Descript	ion :		
		No. of other classes of shares	Par value (State currency)	capital
Balance at close of p	receding month_			
Increase/(decrease)	_		<u> </u>	
Balance at close of th	ne month _			
Total authorised share currency):	capital at the end o	f the month (State	HK\$1,8	300,000,000
II. Movements in Issu	ed Share Capital	I		
	No. of ordin	· .	No of preferen	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,752,417,050			
Increase/ (decrease) during the month	800,000,000			
Balance at close of the month	3,552,417,050			

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be issued pursuant scheme the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	( / /	)				
<u>.                                    </u>						
( / / ) Stock code (if listed)				·		_
Class of shares						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	(Ordina	ary shares) NIL		
		Total E		ice shares) <u>N/A</u>		_
				Other class) N/A		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) 					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		ōtal C. (Ordina (Preferen	ary shares) <u>NIL</u> ce shares) N/A		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
Situres (Note 1)		
2		
shares (Note 1)		
3.		
3		
shares (Note 1)		
Stidles (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	re Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price:	State	 Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	-

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares		N/A			the month
			State	issuable (Note 1)	(	/ /	)		
5.	Scrip dividend	At price:	currency ——	Issue and allotment date: (dd/mm/yyyy)			,		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price:	State currency —	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	s <u>N</u>	<u>/A</u>		
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	( / /	/ )		
				EGM approval date: (dd/mm/yyyy)	( / /	/ )		
10	Other		State	Class of shares issuable (Note 1)	s <u>N</u>	<u>/A</u>		
10.	(Subscription of New Shares)	At price:	currency HKD 0.14	Issue and allotment date: (dd/mm/yyyy)	(13/12	/2016)		
				EGM approval date: (dd/mm/yyyy)	(05/12	2/2016)	800,000,000	
				Total	E. (	Ordina		
				(Pre	ference		es) <u>800,000,000</u> es) N/A	-
				(			ss) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	800,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	Issued Share

Remarks (if any):
Submitted by: Lee Chan Wah
Title: Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.