HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Global Mastermind Holdings Limited
Date Submitted	06/02/2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : 08063 Description : Ordinary Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	180,000,000,000	HK\$0.01	HK\$1,800,000,000				
Increase/(decrease)	<u>-</u>		<u>-</u>				
Balance at close of the month	180,000,000,000	<u>HK\$0.01</u>	HK\$1,800,000,000				
(2) Stock code : <u>N/A</u> Description :							
(2) Stock code : <u>N/A</u> Descri	ption :						
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State	capital				
	No. of ordinary shares	(State currency)	capital				

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month		- <u> </u>	
Increase/(decre	ase)	-		-	
Balance at clos	e of the mont	:h _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	_			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (State currency):

HK\$1,800,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,552,417,050			
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	3,552,417,050			

Share Options (und	er Share Op	tion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement durir	ng the month		thereto	thereto as at close of
approval date			•		-	the month
(dd/mm/yyyy) and						
class of shares		_ · ·				
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.N/A</u>						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)	<u> </u>					
		Toto	IA (Ordino	ry choroc)	NIII	
		TOLA	IA. (Ordina			
			(Preference)	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d	uring the mo	onth from exerci	se			
of options (State cu	rrency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(<i>', ',</i>	/				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
3.	(/ /)				
<u>.</u>						
Class of shares						
Out a set of the second set						
Subscription price						
(if applicable)						
	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B). (Ordina	ary shares) NIL		
				ce shares) <u>N/A</u>		-
				ther class) <u>N/A</u>		
			-			

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				ce shares) <u>N/A</u>		-
			(U)	ther class) <u>N/A</u>		-

Options (other than under Share Option Schemes)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		thereto as at close of the month
1	_	
	-	
(/ / shares (Note 1)	
2	_	
(/ / shares (Note 1		
3	_	
(/ / shares (Note 1))	
Total D. (Ordinary shares (Preference shares		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

1. Rights issue At price: State currency date EGI (dd,	uable <i>(Note 1)</i> ue and allotment e: (dd/mm/yyyy) M approval date: /mm/yyyy) ss of shares uable <i>(Note 1)</i> ue and allotment	(/	<u>N/A</u> / /		 at close of the month
issu 1. Rights issue At price: State date EGI (dd/	uable <i>(Note 1)</i> ue and allotment e: (dd/mm/yyyy) M approval date: /mm/yyyy) ss of shares uable <i>(Note 1)</i> ue and allotment	(/	/		
EGI (dd,	e: (dd/mm/yyyy) M approval date: /mm/yyyy) ss of shares Jable <i>(Note 1)</i> Je and allotment	(/	/		
(dd/	/mm/yyyy) ss of shares Jable <i>(Note 1)</i> Je and allotment)	
	uable <i>(Note 1)</i>		N/A		
	uable <i>(Note 1)</i>		N/A		
	e: (dd/mm/yyyy)	(/	/)	
	M approval date: /mm/yyyy)	(/	/)	
Cla issu	ss of shares uable (Note 1)		<u>N/A</u>		
	ue and allotment e: (dd/mm/yyyy)	(/	/)	
	M approval date: /mm/yyyy)	(/	/)	
Cla issu	ss of shares Jable <i>(Note 1)</i>	;	<u>N/A</u>		
	ue and allotment e: (dd/mm/yyyy)	(/	/)	
	M approval date: /mm/yyyy)	(/	/)	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		N/A			
			Chata	issuable (Note 1)	()		
5.	Scrip dividend	At price:	State currency ———	Issue and allotment date: (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price:	State currency ———	Issue and allotment date: (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
9.	Capital reorganisation			Issue and allotment (/ /) date: (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
10.	Other (Subscription of New Shares)	State currer At price:		Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
				Issue and allotment (/ /) date: (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>				-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
---------	-----	-------

Submitted by: Lee Chan Wah

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.