

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _28/02/2017						
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Global I	Mastermind Holdin	gs Limited			
Date Submitted	03/03/2	017				
I. Movements in Authorised	Share C	apital				
1. Ordinary Shares						
(1) Stock code : <u>08063</u>	Descri	ption: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	ig month	180,000,000,000	HK\$0.01	HK\$1,800,000,000		
Increase/(decrease)						
Balance at close of the mon	th	180,000,000,000	HK\$0.01	HK\$1,800,000,000		
(2) Stock code : N/A	_Descri	ption :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the mon	th					

Dogorinti			
Descripti	on :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ing month_			
_			
nth			
3			
Descripti	ion :		
			Authorised share capital (State currency)
ing month_			
_			
nth			
at the end of	the month (State	HK\$1,800	0,000,000
nare Capital			
No. of ordina	ary shares (2)	No of preference shares	e No. of other classes of shares
2,417,050			
2,417,050			
i	ing month inth ing month ing month inth at the end of hare Capital No. of ordin (1)	preference shares ing month	No. of preference shares currency) Ing month Description: No. of other classes of shares currency) Ing month HK\$1,800 Par value (State currency) Ing month No. of other classes of shares currency) Ing month No. of other classes of shares currency Ing month No. of ordinary shares (1) (2) Shares

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be issued pursuant scheme the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy) 1. N/A	value	month	month	month		month
1. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
						_
Class of shares			•			
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
						_
(/ /)						
Stock code (if listed) Class of shares			•			
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(, ,	,	•			
(/ /)						
Stock code (if listed) Class of shares						
iccuable (Note 1)						
0.1			•			
EGM approval date			•			
(if applicable)	/ / /	1				
(dd/mm/yyyy)	(/ /)	•			
		Total E		ary shares) <u>NIL</u>		_
				ice shares) N/A		_
			(C	ther class) N/A		

Convertibles (i.e. Convertible	into Shares of t	he Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /) -					
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Ctook and a (if listed)	_ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
<u></u>	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			ary shares) <u>NIL</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>	1	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
Situres (Note 1)		
2		
shares (Note 1)		
3.		
3		
shares (Note 1)		
Silates (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A N/A	
(Other class)	IN/A	

0	ther Movements	in Issued Sha	re Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price:	State currency	_ Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	-
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price:	State	_ Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Toronthorn							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue			Class of shares		N/A			the month
			Otata	issuable (Note 1)	,	, ,	١		
5.	Scrip dividend	At price:	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-	
				Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares <u>N/A</u> issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
10	State Other currency	Class of shares <u>N/A</u> issuable (Note 1)		
10.	Other currency (Subscription of At price: ————————————————————————————————————	Issue and allotment (//) date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary		
		` shares) <u> </u>		
		(Preference shares)		
		(Other class)	IN/A	
To	tal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1)	Nil	
	tar more accor (accordacco) in cramary charge acr	(2)	N/A	
To	otal increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
To E)	tal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	N/A	
(7	These figures should be the same as the releval apital").)	nt figures under II above ("Movements in	Issued Shai	re

Remarks (if any):
Submitted by: Lee Chan Wah
Submitted by:
Title: Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.