

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy	(): <u>31/05/2017</u>				
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Global	Mastermind Hol	lding	s Limited		
Date Submitted	01/06/2	017				
I. Movements in Authorised	Share C	apital				
1. Ordinary Shares						
(1) Stock code : <u>08063</u>	Descri	ption : Ordin	ary	Shares		_
		No. of ordinar shares	ry	Par value (State currency)	Authorised shar capital (State currency	
Balance at close of preceding month <u>180,000,000,000</u> <u>HK\$0.01</u> <u>HK\$1,800,000,000</u>					HK\$1,800,000,000	-
Increase/(decrease)		-			-	-
Balance at close of the mon	th	180,000,000,000	0	HK\$0.01	HK\$1,800,000,000	-
(2) Stock code : N/A	Descri	ption :				_
		No. of ordinar shares	ſy	Par value (State currency)	Authorised shar capital (State currency	
Balance at close of precedir	ng month	1				
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares	<u> </u>						
Stock code : N/A	Descript	tion :					
		No. of preference shares	Par value (State currency)	capital			
Balance at close of pr	receding month_						
Increase/(decrease)	_		_				
Balance at close of th	ne month						
3. Other Classes of S	hares						
Stock code : N/A	Descript	tion :					
		No. of other classes of shares		•			
Balance at close of preceding month							
Increase/(decrease)	-		-				
Balance at close of th	ie month						
Total authorised share c currency):	capital at the end o	of the month (State	HK\$1,8	800,000,000			
II. Movements in Issu	ed Share Capital	ı					
	No. of ordin	nary shares (2)	No of preferen	ce No. of other classes of shares			
Balance at close of preceding month	3,552,417,050						
Increase/ (decrease) during the month	<u>-</u>						
Balance at close of the month	3,552,417,050						

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable)	, , ,					
(dd/mm/yyyy)	( / /	)	_			
<u>Z.</u>						
( / / )						
Stock code (if listed) Class of shares			=			
issuable (Note 1)			_			
Subscription price			<u>-</u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.			_			
( / / )				<del></del>		_
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			=			
Subscription price EGM approval date			=			
(if applicable)						
	( / /	)	_			
4.						
( / / )						-
Stock code (if listed) Class of shares			_			
inguishin (Note 1)						
Subscription price			<del>-</del> -			
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
	•	•	-			
		Total I		ary shares) <u>NIL</u>		_
				ice shares) <u>N/A</u> Other class) N/A		=
			, ,			_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / ) 					
	<del>_</del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
-	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) - -					
	<del>-</del> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Т	otal C. (Ordina	ary shares) <u>NIL</u> ce shares) N/A		_
				ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

opinio (oriei man andor oriano opinion conomico)		
	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month pursuant thereto	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1		
	1	
	1	
-	1	
	-	
·-	-	
( / / )		
shares (Note 1)		
2		
shares (Note 1)		
3		
( / / )		
shares (Note 1)	1	
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
(Other diass)	11//1	

Type of Issue Rights issue	At price:	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	<u>N/A</u>		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	At price:		issuable (Note 1) Issue and allotment				the month
Rights issue	At price:		issuable (Note 1) Issue and allotment				
Rights issue	At price:			1 1 1			
			dato: (da/iiii/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
Open offer	At price:	State currency	100d0 dila dilotiliolit	( / /	)		
				( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
Placing	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				( / /	)		
	Placing	Placing At price:	Placing At price: State currency	issuable (Note 1)    State currency	Open offer  At price: State currency  State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / date: (dd/mm/yyyy))  Placing  At price: State currency  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / date: (dd/mm/yyyy))  Class of shares issuable (Note 1)  Class of shares (/ / / date: (dd/mm/yyyy))  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / date: (dd/mm/yyyy))  EGM approval date: (/ / / date: (dd/mm/yyyy))	State currency    State currency	Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  Issue and allotment ( / / )  (dd/mm/yyyy)  EGM approval date: (/ / )  Issue and allotment ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )  Gem approval date: (/ / )  Class of shares N/A  issuable (Note 1)  Issue and allotment ( / / )  Class of shares ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue			Class of shares		N/A			the month
			State	issuable (Note 1)	(	/ /	)		
5.	Scrip dividend	At price:	currency ——	Issue and allotment date: (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price:	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue	is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )		
9.	Capital reorganisation	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
10	State Other currency	Class of shares <u>N/A</u> issuable (Note 1)		
10.	Other currency (Subscription of At price: New Shares)	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		- <u></u>
		Total E. (Ordinary		
		`shares)		_
		(Preference shares) (Other class)		
To	otal increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1)	Nil	
	. , , ,	(2)	N/A	
To	otal increase / (decrease) in preference shares		N/A	
To E	otal increase / (decrease) in other classes of sh	nares during the month (i.e. Total of A to	N/A	
(7	These figures should be the same as the releva apital").)	ant figures under II above ("Movements in	Issued Sha	re

Remarks (if any):
Submitted by: Lee Chan Wah
Title: Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.