

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2017								
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer	Global I	Mastermind Holding	gs Limited					
Date Submitted	30/06/2017							
I. Movements in Authorised	Share C	apital						
1. Ordinary Shares								
(1) Stock code : <u>08063</u>	_Descri	otion : <u>Ordinary</u>	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	eding month <u>180,000,000,000</u> <u>HK\$0.01</u> <u>HK\$1,800,000,000</u>							
Increase/(decrease)								
Balance at close of the mon	th	180,000,000,000	HK\$0.01	HK\$1,800,000,000				
(2) Stock code : N/A	_Descri	otion :		_				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares	<u> </u>			
Stock code : N/A	Descript	tion :		
		No. of preference shares	Par value (State currency)	capital
Balance at close of pr	receding month_			
Increase/(decrease)	_		_	
Balance at close of th	ne month			
3. Other Classes of S	hares			
Stock code : N/A	Descript	tion :		
		No. of other classes of shares		•
Balance at close of pr	receding month_			
Increase/(decrease)	-		-	
Balance at close of th	ie month			
Total authorised share c currency):	capital at the end o	of the month (State	HK\$1,8	800,000,000
II. Movements in Issu	ed Share Capital	ı		
	No. of ordin	nary shares (2)	No of preferen	ce No. of other classes of shares
Balance at close of preceding month	3,552,417,050			
Increase/ (decrease) during the month	<u>-</u>			
Balance at close of the month	3,552,417,050			

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new No. of new shares of share option shares of issuer issuer which may be scheme issued during the issued pursuant including EGM month pursuant thereto as at close of Movement during the month approval date thereto the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme adopted on (19/05/2011)Exercise price: HK\$0.114 Ordinary 213,000,000 213,000,000 shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	lssuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price			_			
EGM approval date			=			
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)	=			
2.						
(/ /)						
			=			
Class of shares						
issuable (Note 1)			_			
Subscription price EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3.						
				· -		. -
Stock code (if listed)						
Class of shares			-			
			-			
			_			
EGM approval date (if applicable)						
	(/ /)				
4.	·	·	_			
				. <u> </u>		
Stock code (if listed) Class of shares			=			
icauchla (Nota 1)						
Subscription price			=			
EGM approval date			=			
(if applicable) (dd/mm/yyyy)	1 1 1	١				
(uu/IIII/yyyy)	(/ /)	=			
		Total B	3. (Ordina	ary shares) NIL		
				ice shares) <u>N/A</u>		_
				ther class) N/A		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /) -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Т		ary shares) <u>NIL</u> ce shares) <u>N/A</u> ther class) N/A		<u>-</u> -
Ť			U)	1101 01033) <u>11/</u> P	L.	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3		
(/ /) shares (Note 1)		
Stidles (Note 1)		
Total D. (Ordinary shares)	NIL N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	14/74	

Ot	her Movements	in Issued Sha	re Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price:	State	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares		N/A			the month
			State	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price:	State currency ———	Issue and allotment date: (dd/mm/yyyy)			·		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									-
				Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price:	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares <u>N/A</u> issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
10	State Other currency	Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
10.	Other currency (Subscription of At price: ——— New Shares)	Issue and allotment (/ /) date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary		
		`shares)		_
		(Preference shares) (Other class)		
To	otal increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1)	Nil	
		(2)	N/A	
To	otal increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
To E)	tal increase / (decrease) in other classes of sh	nares during the month (i.e. Total of A to	N/A	
(7	These figures should be the same as the releva apital").)	ant figures under II above ("Movements ir	Issued Sha	re

Remarks (if any):
Submitted by: Lee Chan Wah
Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.