HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _______30/06/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Global Mastermind Holdings Limited
Date Submitted	03/07/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>08063</u> Descri	ption : <u>Ordinary</u>	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	180,000,000,000	HK\$0.01	HK\$1,800,000,000				
Increase/(decrease)			<u>·</u>				
Balance at close of the month	180,000,000,000	<u>HK\$0.01</u>	HK\$1,800,000,000				
(2) Stock code : <u>N/A</u> Description :							
(2) Stock code : <u>N/A</u> Descri	ption :						
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
(2) Stock code : <u>N/A</u> DescriBalance at close of preceding month	No. of ordinary shares	(State currency)	capital				
	No. of ordinary shares	(State currency)	capital				

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month			
Increase/(decre	ase)	_		-	
Balance at clos	e of the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	_			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (State currency):

HK\$1,800,000,000

II. Movements in Issued Share Capital

	No. of ordin	2	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,552,417,050			
Increase/ (decrease) during the month	<u>-</u>			
Balance at close of the month	3,552,417,050			

Share Options (und	er Snare Op	tion Schemes of	t the issuer)			
Particulars of					No. of new	No. of new shares of
share option						issuer which may be
scheme					issued during the	
including EGM	l	Movement durir	ng the month			thereto as at close of
approval date					thereto	the month
(dd/mm/yyyy) and						
class of shares	0					
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
adopted on						
(19/05/2011)						
Exercise price:						
HK\$0.114						
Ordinary	-	_				213,000,000
shares						210,000,000
(Note 1)						
2.						
shares						
(Note 1)		·				
2						
<u>3.</u>						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina	ary shares)	NIL	
				ce shares)		
			•	ther class)	N/A	
Total funds raised du		th from exercise	e of			
options (State current	cy)					

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	<u> </u>	,				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		`				
	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B		ary shares) <u>NIL</u> ce shares) N/A		-
			•	ther class) N/A		-
			0)	1101 01000 <u>11/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) - - -					
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)	(/ /) _ _					
	_					
Cube estination instead				ce shares) <u>N/A</u>	N	
			(U	ther class) <u>N/A</u>	N	-

Options (other than under Share Option Schemes)	No. of new shares	No. of new shares of
	of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
	_	
)	
shares (Note 1)	
2	_	
(/ / shares (Note 1	<u>)</u>	
3	_	
(/ / shares (Note 1)	
Total D. (Ordinary shares		
) N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

0	ther Movements	in Issued Sh	are Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
-	Type of Issue					month
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
1.	Rights issue	At price:	State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		<u> </u>
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
2.	Open offer	At price:	State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Class of shares <u>Ordinary</u> issuable <i>(Note 1)</i>		
3.	Placing	At price:	State <u>нк\$0.1</u> currency	Issue and allotment (03/07/2017) date: (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
						710,450,000
				Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
4.	Bonus issue			Issue and allotment (/ /)		
				date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		

	T				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monun
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
5.	Scrip dividend	At price: State currency ———	Issue and allotment (/ / date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares <u>N/A</u> repurchased <i>(Note 1)</i>			
6.	Repurchase of shares		Cancellation date: (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares <u>N/A</u> redeemed <i>(Note 1)</i>			
7.	Redemption of shares		Redemption date: (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
8.	Consideration issue	At price: State currency ———	Issue and allotment (/ / date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		

Type of Issue		No. of new shares of issuer issue during the month pursuant thereto	shares of
9. Capital reorganisatio		Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
10. Other (Subscription New Shares	State currency	Class of shares <u>N/A</u> issuable (Note 1) — Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
		Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	ecrease) in ordinary shares during the month (i.e. Total of A to E): (1)
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2) N/A
	ecrease) in preference shares during the month (i.e. Total of A to E):
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	ecrease) in other classes of shares during the month (i.e. Total of A to N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks	(if	any):
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Submitted by: Lee Chan Wah

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.