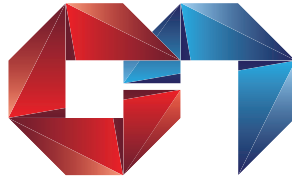


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GLOBAL MASTERMIND
環球大通

Global Mastermind Holdings Limited

環球大通集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8063)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

 **KINGSTON SECURITIES**

Reference is made to the announcement of Global Mastermind Holdings Limited (the “**Company**”) dated 13 June 2017 in respect of the Placing (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF PLACING

The Board is pleased to announce that all the conditions of the Placing have been fulfilled and the completion of the Placing took place on 3 July 2017. 710,450,000 Placing Shares have been successfully placed by the Placing Agent to not fewer than six Placees at the Placing Price of HK\$0.10 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners are Independent Third Parties. None of the Placees has become a substantial shareholder (as defined under the GEM Listing Rules) of the Company immediately after the completion of the Placing. The net proceeds from the Placing, after deducting the placing commission and other expenses in connection with the Placing from the gross proceeds, is approximately HK\$68.3 million which is intended to be used for the development of the Securities Business.

* *For identification purposes only*

EFFECTS ON SHAREHOLDING STRUCTURE

The 710,450,000 Placing Shares represent approximately (i) 20.00% of the issued share capital of the Company immediately before the completion of the Placing; and (ii) 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares.

Set out below is the shareholding structure of the Company immediately before and after completion of the Placing:

	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>No. of Shares</i>	<i>Approx. %</i>	<i>No. of Shares</i>	<i>Approx. %</i>
Shareholders				
China Healthwise Holdings Limited	800,000,000	22.52	800,000,000	18.77
Excellent Mind Investments Limited (<i>Note 1</i>)	532,000,000	14.98	532,000,000	12.48
Smart Concept Enterprise Limited	358,700,000	10.10	358,700,000	8.41
Mr. Tse Ke Li (<i>Note 2</i>)	1,150,000	0.03	1,150,000	0.03
Placees and other public Shareholders	<u>1,860,567,050</u>	<u>52.37</u>	<u>2,571,017,050</u>	<u>60.31</u>
Total	<u><u>3,552,417,050</u></u>	<u><u>100.00</u></u>	<u><u>4,262,867,050</u></u>	<u><u>100.00</u></u>

Notes:

1. Excellent Mind Investments Limited is owned as to 60.00% by Mr. Mung Kin Keung and 40.00% by Mr. Mung Bun Man, Alan, both of them are executive Directors.
2. Mr. Tse Ke Li is an executive Director.
3. The percentages are subject to rounding error.

By Order of the Board
Global Mastermind Holdings Limited
Mung Bun Man, Alan
Executive Director

Hong Kong, 3 July 2017

As at the date of this announcement, the Board comprises Mr. Cheung Kwok Wai, Elton, Mr. Mung Kin Keung, Mr. Mung Bun Man, Alan and Mr. Tse Ke Li as executive Directors; and Mr. Law Kwok Ho, Kenward, Mr. Tsai Yung Chieh, David and Mr. Fung Wai Ching as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors confirm that to the best of their knowledge, information and belief, having made all responsible enquiries, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other facts the omission of which would make any statement herein misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of publication and on the Company’s website at www.globalmholdings.com.