HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Global Mastermind Holdings Limited		
Date Submitted	02/03/2018		

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

1) Stock code : <u>08063</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	180,000,000,000	<u>HK\$0.01</u>	HK\$1,800,000,000				
Increase/(decrease)	<u>-</u>		<u>-</u>				
Balance at close of the month	180,000,000,000	<u>HK\$0.01</u>	HK\$1,800,000,000				
(2) Stock code : <u>N/A</u> Description :							
(2) Stock code : <u>N/A</u> Descri	ption :						
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	capital				
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary shares	(State currency)	capital				
	No. of ordinary shares	(State currency)	capital				

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	se of preced	ling month			
Increase/(decre	ease)	-		_	
Balance at clos	se of the mo	onth _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	_			
Balance at clos	e of the mont	h _			

Total authorised share capital at the end of the month (State currency):

HK\$1,800,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,262,867,050			
Increase/ (decrease) during the month				
Balance at close of the month	4,262,867,050			

Share Options (ur	der Share Opti	on Schemes o	f the Issuer)			
Particulars of					No. of new	No. of new shares of
share option						issuer which may be
scheme					issued during the	
including EGM	Ν	lovement durir	ng the month			thereto as at close of
approval date			0		thereto	the month
(dd/mm/yyyy) and						
class of shares		_ · ·	o " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
adopted on						
(19/05/2011)						
<u> </u>						
Ordinary	-	-				468,600,000
shares						
(Note 1)						
2.						
<u> </u>						
shares						
(Note 1)						
2						
3.						
<u>(/ /)</u>						
shares						
(Note 1)						
		Tota	al A. (Ordina	•		
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised c		n from exercise	e of			
options (State curre	ency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	<u> </u>	,				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		`				
	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B		ary shares) <u>NIL</u> ce shares) N/A		-
			•	ther class) N/A		-
			0)	1101 01000 <u>11/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	—					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	_					
	_					
Cube estination invice	(/ /)		Total C. (Ordina	ary shares) NIL		
			(Preferen	ce shares) <u>N/A</u>	N	_
			(O	ther class) <u>N/A</u>	N	_

Options (other than under Share Option Schemes)	No. of new shares	No. of now observe of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
	-	
	-	
shares (Note 1)		
2		
	-	
(/ /)	-	
shares (Note 1)		
3		
(/ /)	-	
shares (Note 1)]	
Total D (Ordinary above)	NIL	
IOTAI D. (Urdinary shares)		-
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

C	Other Movements	in Issued Sh	are Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares <u>N/A</u>		
				issuable (Note 1)		
1.	Rights issue	At price:	State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
2.	Open offer	At price:	State	Issue and allotment (/ /) date: (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
3.	Placing	At price:	State	Issue and allotment (/ /) date: (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
4.	Bonus issue			Issue and allotment (/ /) date: (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		

	Turne of lands				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					montin
			Class of shares <u>N</u> issuable <i>(Note 1)</i>	<u>I/A</u>		
5.	Scrip dividend	At price: State currency ———	Issue and allotment (/ / date: (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			Class of shares <u>N</u> repurchased <i>(Note 1)</i>	<u>I/A</u>		
6.	Repurchase of shares		Cancellation date: (/ . (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			Class of shares <u>N</u> redeemed <i>(Note 1)</i>	I <u>/A</u>		
7.	Redemption of shares		Redemption date: (/ . (dd/mm/yyyy)	/)		
			EGM approval date: (/ . (dd/mm/yyyy)	/)		
			Class of shares <u>N</u> issuable <i>(Note 1)</i>	<u>I/A</u>		
8.	Consideration issue	At price: State currency ———	Issue and allotment (/ , date: (dd/mm/yyyy)	/)		
			EGM approval date: (/ . (dd/mm/yyyy)	/)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation				date: (dd/mm/yyyy)	 <u>I/A</u> /) /)		
10.	Other (Subscription of New Shares)	At price:	State currency		date: (dd/mm/yyyy)	 <u>I/A</u> /) /)		
	Total E. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>					-		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
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Submitted by: Lee Chan Wah

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.