

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy	<b>)</b> : <u>31/01/2019</u>		
To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer	Global I	Mastermind Holdin	gs Limited	
Date Submitted	01/02/2	019		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>08063</u>	Descri	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month	180,000,000,000	HK\$0.01	HK\$1,800,000,000
Increase/(decrease)		<u>-</u>		
Balance at close of the mon	th	180,000,000,000	HK\$0.01	HK\$1,800,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares	)			
Stock code : N/A	Descript	tion :		
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of p	receding month_			
Increase/(decrease)	_			
Balance at close of th	ne month _			
3. Other Classes of S	hares			
Stock code : N/A	Descript	tion :		
		No. of other classes of shares		-
Balance at close of pr	receding month_			
Increase/(decrease)	-			
Balance at close of th	ne month			
Total authorised share c currency):	capital at the end o	of the month (State	9 HK\$1,8	800,000,000
II. Movements in Issu	ed Share Capital	I		
	No. of ordin	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	4,262,867,050			
Increase/ (decrease) during the month				
Balance at close of the month	4,262,867,050			
ì				

Share Options (under Share Option Schemes of the Issuer) No. of new shares of Particulars of No. of new share option shares of issuer issuer which may be scheme issued during the issued pursuant including EGM month pursuant thereto as at close of Movement during the month approval date thereto the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			<b>=</b>			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
2.						
				· · ·		
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			_			
Class of shares						
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3.						
( / / ) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.	· · ·	/	<u>-</u>			
( / / )						
Stock code (if listed)			=			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)		,				
(dd/mm/yyyy)	( / /	)	-			
		Total E	3 (Ordina	ary shares) NIL		
		iotai L		ice shares) <u>N/A</u>		_
				other class) N/A		=

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2-year 8% Convertible	_ HKD	80,000,000	-	80,000,000	-	695,652,173
Bonds of HK\$80 million	_					
	_					
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.115					
EGM approval date	•					
(if applicable)	(					
(dd/mm/yyyy)) 2.	( / / )					
<u>Z.</u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	_	<del></del>				
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u> </u>					
	<del>_</del>					
	<del>-</del> 					
Stock code (if listed) Class of shares						
issupple (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	, , , , , ,	T		ary shares) <u>NIL</u>		_
				nce shares) $\frac{N/A}{N}$		_
			(C	Other class) N/A	١	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Spring (Street than drider Chare Sprint Continue)		
	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month pursuant thereto	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1.		
-		
-		
-		
-		
-		
shares (Note 1)		
2.		
Z		
shares (Note 1)		
Sildles (Note 1)		-
3.		
J		
-		
obarga (Mata 1)		
shares (Note 1)		-
Total D. (Ordinary shares)	KIII	
	NIL N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue  Class of shares NA issuable (Note 1)  1. Rights issue At price: State currency  Class and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares NA issuable (Note 1)  1. State currency  Class of shares NA issuable (Note 1)  Class and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  EGM approval date: (// )  Class of shares NA issuable (Note 1)  Class of shares NA issuable (Note 1)	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares N/A issuable (Note 1)  1. Rights issue At price: State currency      State currency    Issue and allotment date: (dd/mm/yyyy)		
issuable (Note 1)  1. Rights issue  At price: State currency  But and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  2. Open offer  At price: State currency  But and allotment date: ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable (Note 1)  Class of shares N/A  issuable (Note 1)		
Class of shares N/A issuable (Note 1)  2. Open offer At price: State currency    Class of shares N/A issuable (Note 1)  Left At price: State currency    Class of shares (/ / / )  Left At price: State currency    Class of shares (/ / / )  EGM approval date: (/ / )  Class of shares (/ / / )  Class of shares (/ / / )  Class of shares N/A issuable (Note 1)		
Class of shares N/A issuable (Note 1)  2. Open offer At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)		
issuable (Note 1)  2. Open offer  At price: State currency lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)		
issuable (Note 1)  2. Open offer At price: State currency State date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)		
Class of shares N/A issuable (Note 1)		
Class of shares N/A issuable (Note 1)		
issuable (Note 1)		
issuable (Note 1)		
Chata		
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )		
4. Bonus issue    Issue and allotment ( / / )   date: (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u>			
		Otata	issuable (Note 1)	)		
5.	Scrip dividend	At price: State currency———	Issue and allotment ( / / date: (dd/mm/yyyy)	,		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares <u>N/A</u> repurchased ( <i>Note 1</i> )			
6.	Repurchase of shares		Cancellation date: ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares <u>N/A</u> redeemed (Note 1)			
7.	Redemption of shares		Redemption date: ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					-	
			Class of shares <u>N/A</u> issuable (Note 1)			
8.	Consideration issue	At price: State currency———	, ,	)		
		•	EGM approval date: ( / / (dd/mm/yyyy)	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares N/A issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)		
10.	Other (Subscription of New Shares)	At price:	State currency	Class of shares N/A issuable (Note 1)  Issue and allotment ( // ) date: (dd/mm/yyyy)  EGM approval date: ( // ) (dd/mm/yyyy)		
				Total E. (Ordinar shares (Preference shares (Other class	s) NIL s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Lee Chan Wah
Title: Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.