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TRASY GOLD EX LIMITED

卓施金網有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08063)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
A VERY SUBSTANTIAL ACQUISITION**

As additional time is required for the Company to prepare and finalise certain information, including the accountants' reports of the Harvest Well Group and Safe2Travel and information relating to the business of Safe2Travel, for inclusion in the Circular, the date of despatch of the Circular will be extended to 24 December 2010.

Reference is made to the announcement of Trasy Gold Ex Limited (the "Company") dated 22 September 2010 (the "Announcement") in relation to, among other things, a very substantial acquisition relating to the acquisition of the entire equity interest in and shareholder's loan of Harvest Well. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As stated in the Announcement, a circular (the "Circular") containing, among other things, (i) details of the Agreement, (ii) detailed information relating to the business of the Harvest Well Group, (iii) financial information on the Group and the Harvest Well Group; (iv) other information as required under the GEM Listing Rules; and (v) notice of the EGM will be despatched to the Shareholders on or before 19 November 2010. As additional time is required for the Company to prepare and finalise certain information, including the accountants' reports of the Harvest Well Group and Safe2Travel and information relating to the business of Safe2Travel, for inclusion in the Circular, the date of despatch of the Circular will be extended to 24 December 2010.

By Order of the Board
TRASY GOLD EX LIMITED
Tang Chi Ming
Executive Director

Hong Kong, 19 November 2010

As at the date of this announcement, the Directors are as follows: -

Executive Directors:

Mr. Tang Chi Ming

Mr. Tse Ke Li

Independent non-executive Directors:

Mr. Chung Koon Yan

Mr. Wong Kai Tat

Ms. Chan Ling, Eva

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcement” page for at least seven days from the date of its posting and on the Company’s website at www.trasy.com.