

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 28/02/2009 |
|------------------------------------|------------|
|------------------------------------|------------|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Trasy Gold Ex Limited |   |
|----------------|-----------------------|---|
| Date Submitted | 4/3/2009              | _ |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                    |                        |                                  |   |
|---------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>08063</u> Descrip | otion : Ordinary       | Shares                           |   |
|                                       | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month   | 180,000,000,000        | HK\$0.01                         | HK\$1,800,000,000                               |
| Increase/(decrease)                   |                        |                                  |   |
| Balance at close of the month         | 180,000,000,000        | HK\$0.01                         | HK\$1,800,000,000                               |
| (2) Stock code : <u>N/A</u> Descrip   | otion :                |                                  |   |
|                                       | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month   |                        |                                  |   |
| Increase/(decrease)                   |                        |                                  |   |
| Balance at close of the month         |                        |                                  |   |

# 2. Preference Shares

| Stock code :      | N/A          | Description :               |                                  |   |
|-------------------|--------------|-----------------------------|----------------------------------|---|
|                   |              | No. of preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of preceding | month                       |                                  |   |
| Increase/(decreas | se)          |                             | -                                |   |
| Balance at close  | of the month |                             |                                  |   |

### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Description | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*State currency*) : <u>HK\$1,800,000,000</u>

## II. Movements in Issued Share Capital

|  | No. of ordin | nary shares | No of preference | No. of other classes |
|--|--------------|-------------|------------------|----------------------|
|  | (1)          | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 119,832,300  |             |                  | _                    |
| preceding month                          | 119,032,300  |             |                  |                      |
| Increase/ (decrease)<br>during the month |              |             |                  |                      |
| Balance at close of the month            | 119,832,300  |             |                  |                      |
|  |              |             | _                |                      |

III. Details of Movements in Issued Share Capital

| Share Options (under   | Share Option  | Schemes of the I   | ssuer)       |              |                      |                          |
|------------------------|---------------|--------------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share   |               |                    |              |              | No. of new shares of | No. of new shares of     |
| option scheme          |               |                    |              |              | issuer issued during | issuer which may be      |
| including EGM          |               |                    |              |              | the month pursuant   | issued pursuant thereto  |
| approval date          |               | Movement durir     | g the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -     |               |                    | 8            |              |                      |                          |
| class of shares        |               |                    |              |              |                      |                          |
| issuable               | Granted       | Exercised          | Cancelled    | Lapsed       |                      |                          |
| 1. Share Option        |               |                    |              |              |                      |                          |
| Scheme                 |               |                    |              |              |                      |                          |
| (30/04/2002)           |               |                    |              |              |                      |                          |
|                        |               |                    |              |              |                      |                          |
|                        |               |                    |              |              |                      |                          |
| Ordinary Shares        |               |                    |              |              |                      | 125,635                  |
| (Note 1)               |               |                    |              |              |                      | · · · · ·                |
| . ,                    |               |                    |              |              |                      |                          |
| 2.                     |               |                    |              |              |                      |                          |
|                        |               |                    |              |              |                      |                          |
|                        |               |                    |              |              |                      |                          |
|                        |               |                    |              |              |                      |                          |
|                        |               |                    |              |              |                      |                          |
|                        |               |                    |              |              |                      |                          |
| Shares                 | <u> </u>      |                    |              | <u> </u>     |                      |                          |
| (Note 1)               |               |                    |              |              |                      |                          |
|                        |               |                    |              |              |                      |                          |
| 3.                     |               |                    |              |              |                      |                          |
|                        |               |                    |              |              |                      |                          |
|                        |               |                    |              |              |                      |                          |
|                        |               |                    |              |              |                      |                          |
| ( / / )                |               |                    |              |              |                      |                          |
| Shares                 |               |                    |              |              |                      |                          |
| (Note 1)               |               |                    |              |              |                      |                          |
|                        |               | Tot                | al A. (Ordin | ary shares)  | Nil                  |                          |
|                        |               |                    |              | nce shares)  | N/A                  |                          |
|                        |               |                    |              | Other class) | N/A                  |                          |
| Total funds raised dur | ing the month | n from exercise of |              |              |                      |                          |
| options (State currenc |               |                    |              | Nil          |                      |                          |
|                        |               |                    |              |              |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|---|--|--|
| 1. N/A  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   |   |                                  |   |  |  |
| <u>2.</u>   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
| 3.  |   |                                  |   |  |  |
|   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)   |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
| 4.  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)   |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
|   | Total   | (Prefere                         | nary shares)<br>nce shares)<br>Other class) |  |  |

|  | amount      | Amount at close<br>of preceding | Converted<br>during the | Amount at<br>close of the                    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-------------|---------------------------------|-------------------------|--|--|--|
| Class and description<br>1. N/A  | outstanding | month                           | month                   | month  |  |  |
|  |             |                                 |                         |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                                  |             |                                 |                         |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))                              | ( / / )     |                                 |                         |  |  |  |
| <u>2.</u>  |             |                                 |                         |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price            |             |                                 |                         |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.   | ( / / )     |                                 |                         |  |  |  |
| Stock code (if listed)   |             |                                 |                         |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                                      |             |                                 |                         |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br><u>4</u> .                                       | ( / / )<br> |                                 |                         |  |  |  |
| Stock code (if listed)<br>Class of shares  |             |                                 |                         |  |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )     |                                 |                         |  |  |  |
|  |             |                                 | (Prefere                | nary shares)<br>ence shares)<br>Other class) |  | -  |

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto   | as at close of the month   |
| 1. <u>N/A</u>   | _   |  |
|   |   |  |
|   | -   |  |
|   |   |  |
| 2   |   |  |
| ( / / _ )   | -   |  |
| shares (Note 1)   |   |  |
| 3   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  | -   |  |
| (Preference shares)   |   |  |
| (Other class)   |   |  |

|    | Type of Issue | Issued Share Capital |   |            |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|----------------------|---|------------|---|--|---|
|    |               |                      | Class of shares issuable ( <i>Note 1</i> )                      | <u>N/A</u> |   |  |   |
| 1. | Rights issue  | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / /      | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /      | ) |  |   |
|    |               |                      | Class of shares issuable  | <u>N/A</u> |   |  |   |
| 2. | Open offer    | At price : State     | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /      | ) |  |   |
|    |               |                      |   |            |   |  |   |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> )                      | <u>N/A</u> |   |  |   |
| 3. | Placing       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / /      | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /      | ) |  |   |
|    |               |                      |   |            |   |  |   |
|    |               |                      | Class of shares issuable (Note 1)                               | <u>N/A</u> |   |  |   |
| 4. | Bonus issue   |                      | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / /      | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /      | ) |  |   |
|    |               |                      |   |            |   |  |   |

|    | Type of Issue        |                                  | F   | For | Main H     | Boai | rd and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|----------------------------------|---|-----|------------|------|--|----------------------|
|    |                      |                                  |   |     |            |      |  |                      |
|    |                      |                                  | Class of shares issuable (Note 1)             |     | <u>N/A</u> |      |  |                      |
| 5. | Scrip dividend       | At price : State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy)    | (   | / /        | )    |  |                      |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)            | (   | / /        | )    |  |                      |
|    |                      |                                  |   |     |            |      |  |                      |
|    |                      |                                  | Class of shares repurchased ( <i>Note 1</i> ) |     | <u>N/A</u> |      |  |                      |
| 6. | Repurchase of shares |                                  | Cancellation date :<br>(dd/mm/yyyy)           | (   | / /        | )    |  |                      |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)            | (   | / /        | )    |  |                      |
|    |                      |                                  |   |     |            |      |  |                      |
|    |                      |                                  | Class of shares redeemed ( <i>Note 1</i> )    |     | <u>N/A</u> |      |  |                      |
| 7. | Redemption of shares |                                  | Redemption date :<br>(dd/mm/yyyy)             | (   | / /        | )    |  |                      |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)            | (   | / /        | )    |  |                      |
|    |                      |                                  |   |     |            |      |  |                      |
|    |                      |                                  | Class of shares issuable (Note 1)             |     | <u>N/A</u> |      |  |                      |
| 8. | Consideration issue  | At price : State                 | Issue and allotment<br>date : (dd/mm/yyyy)    | (   | / /        | )    |  |                      |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)            | (   | / /        | )    |  |                      |
|    |                      |                                  |   |     |            |      |  |                      |
|    |                      |                                  |   |     |            |      |  |                      |

|     |                           |                  |  | For Main I                   |       | and GEM lis |                     |
|-----|---------------------------|------------------|--|------------------------------|-------|-------------|---------------------|
|     |                           |                  |  |                              |       | No. of new  | No. of new          |
|     |                           |                  |  |                              | :     | shares of   | shares of           |
|     |                           |                  |  |                              |       | during the  | issuer which may be |
|     |                           |                  |  |                              |       | month       | issued              |
|     |                           |                  |  |                              |       | pursuant    | pursuant            |
|     |                           |                  |  |                              |       | thereto     | thereto as at       |
|     |                           |                  |  |                              |       |             | close of the        |
|     | Type of Issue             |                  |  |                              |       |             | month               |
|     |                           |                  | Class of shares issua (Note 1)             | ible <u>N/A</u>              |       |             |                     |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /                        | )     |             |                     |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / /                        | )     |             |                     |
|     |                           |                  |  |                              |       |             |                     |
|     |                           |                  | Class of shares issua (Note 1)             | ible <u>N/A</u>              |       |             |                     |
| 10. | Other<br>(Please specify) | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /                        | )     |             |                     |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / /                        | )     |             |                     |
|     |                           |                  | Total E.                                   | (Ondinami a                  | horac |             |                     |
|     |                           |                  | Iotal E.                                   | (Ordinary s<br>(Preference s |       |             | -                   |
|     |                           |                  |  | (Other                       |       |             | -                   |
|     |                           |                  |  |                              |       |             | -                   |
| •   |                           |                  |  |                              |       |             |                     |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          |     | N/A |  |  |
|--|-----|-----|--|--|
|  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

| Remarks | (if | any) | : |
|---------|-----|------|---|
|---------|-----|------|---|

<u>N/</u>A

| Submitted by: <u>Tse Kam Fai</u><br>Title: <u>Company Secretary</u><br>(Director, Secretary or other duly authorised officer) |  |
|---|--|
| Title: <u>Company Secretary</u><br>(Director, Secretary or other duly authorised officer)                                     |  |
| Title: <u>Company Secretary</u><br>(Director, Secretary or other duly authorised officer)                                     |  |
| Title: <u>Company Secretary</u><br>(Director, Secretary or other duly authorised officer)                                     |  |
| Title: <u>Company Secretary</u><br>(Director, Secretary or other duly authorised officer)                                     |  |
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| Title: <u>Company Secretary</u><br>(Director, Secretary or other duly authorised officer)                                     |  |
| Title: <u>Company Secretary</u><br>(Director, Secretary or other duly authorised officer)                                     |  |
| Title: <u>Company Secretary</u><br>(Director, Secretary or other duly authorised officer)                                     |  |
| Title: <u>Company Secretary</u><br>(Director, Secretary or other duly authorised officer)                                     |  |
| Title: <u>Company Secretary</u><br>(Director, Secretary or other duly authorised officer)                                     |  |
| Title: <u>Company Secretary</u><br>(Director, Secretary or other duly authorised officer)                                     |  |
| Title: <u>Company Secretary</u><br>(Director, Secretary or other duly authorised officer)                                     | Submitted by Tee Ven Fei                               |
| (Director, Secretary or other duly authorised officer)  | Subilitied by: <u>Ise Kall Fal</u>                     |
| (Director, Secretary or other duly authorised officer)  |  |
|   |  |
| Notes :   | (Director, Secretary or other duly authorised officer) |
| Notes :   |  |
|   | Notes :  |

- 1. State the class of shares (e.g. ordinary, preference or other).
- *If there is insufficient space, please append the prescribed continuation sheet.* 2.