



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/3/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Orange Sky Golden Harvest Entertainment (Holdings) Limited

Date Submitted 7 April 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 1132 Description : Ordinary Shares

| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|--------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | 6,000,000,000 | 0.1 | 600,000,000 |
| Increase/(decrease) | -- | -- | -- |
| Balance at close of the month (Note) | 6,000,000,000 | 0.1 | 600,000,000 |

(2) Stock code : Description :

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|--|---|
| Stock code : | _____ | Description : | _____ |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|--|---|
| Stock code : | _____ | Description : | _____ |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month (*HK\$*) : 600,000,000

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|--|------------------------|-----------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>2,541,689,900</u> | <u>--</u> | <u>--</u> | <u>--</u> |
| Increase/ (decrease) during the month <i>(Note)</i> | <u>375,000</u> | <u>--</u> | <u>--</u> | <u>--</u> |
| Balance at close of the month <i>(Note)</i> | <u>2,542,064,900</u> | <u>--</u> | <u>--</u> | <u>--</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|----------------|-----------|-----------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. <u>Share</u> <u>Option Scheme</u> <u>adopted by the</u> <u>Shareholders at</u> <u>the special</u> <u>general meeting</u> <u>held on 11</u> <u>November 2009</u> <u>(11/11/2009)</u> <u>Ordinary shares</u> <i>(Note 1)</i> | <u>--</u> | <u>375,000</u> | <u>--</u> | <u>--</u> | <u>375,000</u> | <u>103,325,000</u> |
| 2. _____ _____ _____ (/ /) shares <i>(Note 1)</i> | | | | | | |
| 3. _____ _____ _____ (/ /) shares <i>(Note 1)</i> | | | | | | |
| | | | | | Total A. (Ordinary shares) <u>375,000</u> | |
| | | | | | (Preference shares) _____ | |
| | | | | | (Other class) _____ | |
| Total funds raised during the month from exercise of options (State currency) | | | | | | HK\$ 147,375 |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|----------------------------------|---|--|---|
| 1. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 2. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 3. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 4. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____ | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|----------------------------------|--|---|
| 1. <u>Zero Coupon Convertible Note due 2015</u> | HK\$ | -- | -- | 9,024,000 | | 26,698,224 |
| <hr/> | | | | | | |
| Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) <u>Ordinary Shares</u> Subscription price <u>HK\$0.338</u> EGM approval date (if applicable) (dd/mm/yyyy) <u>(20 /7 /2009)</u> | | | | | | |
| 2. _____ | | | | | | |
| <hr/> | | | | | | |
| Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) <u>(/ /)</u> | | | | | | |
| 3. _____ | | | | | | |
| <hr/> | | | | | | |
| Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) <u>(/ /)</u> | | | | | | |
| 4. _____ | | | | | | |
| <hr/> | | | | | | |
| Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) <u>(/ /)</u> | | | | | | |
| | | | | Total C. (Ordinary shares) _____ | | |
| | | | | (Preference shares) _____ | | |
| | | | | (Other class) _____ | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. Acquisition of interest in Chengtian Zhihong and related Contracts which is completed on 30 November 2009 2 nd tranche Zero Coupon Convertible Note due 2015 of HK\$45.12million (RMB 40million) (20 / 7 / 2009) Ordinary shares (<i>Note 1</i>) | -- | -- |
| 2. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 3. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------|---------------------------------|--|---|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) _____ | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) _____ | (/ /) | |
| 2. Open offer | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) _____ | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) _____ | (/ /) | |
| 3. Placing | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) _____ | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) _____ | (/) | |
| 4. Bonus issue | | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) _____ | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) _____ | (/ /) | |
| 5. Scrip dividend | At price : State currency _____ | Class of shares issuable _____ | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| | <p align="center"><i>(Note 1)</i></p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p> | | |
| 6. Repurchase of shares | <p>Class of shares repurchased <i>(Note 1)</i> _____</p> <p>Cancellation date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p> | | |
| 7. Redemption of shares | <p>Class of shares redeemed <i>(Note 1)</i> _____</p> <p>Redemption date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p> | | |
| 8. Consideration issue At price : State currency _____ | <p>Class of shares issuable <i>(Note 1)</i> _____</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p> | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|---|---|
| 9. Capital reorganisation | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 10. Other (Please specify) | At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| Total E. | | (Ordinary shares) _____ (Preference shares) _____ (Other class) _____ | |

| | |
|---|-------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) 375,000 |
| | (2) _____ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | -- |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | -- |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | |

