

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy)	: 31/7/2010		
To: Hong Kong Exchanges and Clear	ing Limited		
	e Sky Golden Harvest ugust 2010	Entertainment	(Holdings) Limited
Date Submitted 4A	ugust 2010		
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : <u>1132</u> Desc.	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	6,000,000,000	0.1	600,000,000
Increase/(decrease)			
Balance at close of the month (Note)	6,000,000,000	0.1	600,000,000
(2) Stock code :Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :Descrip	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,542,289,900					
Increase/ (decrease) during the month(Note)	<u>.</u>					
Balance at close of the month (Note)	2,542,289,900					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares share option issuer issued during of issuer which scheme the month pursuant may be issued including EGM thereto pursuant thereto as Movement during the month approval date at close of the (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share 102,900,000 Option Scheme adopted by the Shareholders at the special general meeting held on 11 November 2009 (11/11/2009) Ordinary shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the I	ssuer which are	e to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.	( , ,	,				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) nce shares) Other class)		- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible	HK\$			9,024,000		26,698,224
Note due 2015	_					
	_					
Stock code (if listed)						_
Class of shares						
	dinary Shares					
Subscription price <u>HI</u> EGM approval date	K\$0.338					
(if applicable)						
(dd/mm/yyyy))	(20 /7 /2009)	<u> </u>				
2.	<u>—</u> .					
-	_					
	<u> </u>					
Stock code (if listed)						_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	_					
	<u> </u>					
Stock code (if listed)						_
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4.	<u>—</u> .					
-	_					
	<u> </u>					
Stock code (if listed)	_				-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
		To	otal C. (Ordin	ary shares)		-
			(Prefere	nce shares)		_
			((	Other class)		:

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. Acquisition of interest in Chengtian Zhihong and related		
Contracts which was completed on 31 October 2009		
2 <sup>nd</sup> tranche Zero Coupon Convertible Note due 2015 of		
HK\$45.12million (RMB 40million) (20 /7 /2009)		
Ordinary shares (Note 1)		
2.		
Z		
( / / )		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		
(**************************************		

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) At price : State currency -( / / ) Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) ( / / ) At price: State Issue and allotment 3. Placing currency date: (dd/mm/yyyy) (/) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

Class of shares issuable		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend									
EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares —— repurchased (Note I)  6. Repurchase of Shares —— (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares —— redeemed (Note I)  7. Redemption of Redemption date: ( / / ) (shares —— (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares —— (dd/mm/yyyy)  EGM approval date: ( / / )  State Currency ——  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )				_					
Class of shares repurchased (Note 1)  6. Repurchase of shares   Cancellation date : ( / / ) ( idd/mm/yyyy)    EGM approval date: ( / / ) ( idd/mm/yyyy)    Class of shares   Cancellation date : ( / / ) ( idd/mm/yyyy)    EGM approval date: ( / / ) ( idd/mm/yyyy)    7. Redemption of shares   Redemption date : ( idd/mm/yyyy)    EGM approval date: ( idd/mm/yyyy)    Class of shares   ( idd/mm/yyyy)    EGM approval date: ( idd/mm/yyyy)    8. Consideration issue At price: State   Issue and allotment   ( idd/mm/yyyy)    EGM approval date: ( idd/mm/yyyy)    EGM a	5.	Scrip dividend At price : State currency ———		(	/	/	)		
repurchased (Note I)  6. Repurchase of shares  Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares redeemed (Note I)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares redeemed (Note I)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  State (Note I)  Issue and allotment date: ( / / )  EGM approval date: ( / / )			EGM approval date:	(	/	/	)		
repurchased (Note 1)  6. Repurchase of shares  Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  State (Note 1)  Issue and allotment date: ( / / )  EGM approval date: ( / / )									
Shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares ——— redeemed (Note 1)  7. Redemption of shares ( / / )  Shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ——— (Note 1)  8. Consideration issue At price: State currency ————————————————————————————————————				_					
Class of shares redeemed (Note 1)  7. Redemption of shares (//) Shares  Class of shares (//)  Redemption date: (//) (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  State (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//)	6.	Repurchase of shares		(	/	/	)		
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable ( / / )  (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable ( / / )  (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )									-
shares (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable ——— (Note 1)  8. Consideration issue At price: State currency ————————————————————————————————————				_					
Class of shares issuable	7.			(	/	/	)		
8. Consideration issue At price: State Issue and allotment date: ( / / )    EGM approval date: ( / / )				(	/	/	)		
8. Consideration issue At price: State Issue and allotment date: ( / / )    EGM approval date: ( / / )									-
date: (dd/mm/yyyy)  EGM approval date:				_					
	8.			(	/	/	)		
				(	/	/	)		

	Type of Issue			iss	No. of new nares of issuer sued during the nonth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 18800					monun
Ī		Class of shares issuable (Note 1)		_		
	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			Ordinary sheference sh (Other o	nares)		-
Т	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to	E):	(1)	-	
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):			
	Otal increase / (decrease) in other classes of shares du					
	These figures should be the same as the relevant figur	=			Share Capital").	.)

Remarks (if any):
Submitted by: Wu Keyan
Title:Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.