

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Orange Sky Golden Harvest Entertainment (Holdings) Limited
Date Submitted	5 January 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1132</u> Descri	ption : Ordinary	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	6,000,000,000	0.1	600,000,000
Increase/(decrease)			
Balance at close of the month (Note)	6,000,000,000	0.1	600,000,000
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :	Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month			
Increase/(decrease)				
Balance at close of the me	onth			
3. Other Classes of Share	s			
Stock code :	Descrip	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month			
Increase/(decrease)				

Total authorised share capital at the end of the month (HK\$):

Balance at close of the month

600,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	2,543,289,900			
Increase/ (decrease) during the month(Note)	450,000			
Balance at close of the month (Note)	2,543,739,900			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date — (dd/mm/yyyy) and	tion ne EGM Movement during the month date				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares		F · 1	0 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed	450.000	100 250 000
1. Share		450,000		1,200,000	450,000	100,250,000
Option Scheme						
adopted by the						
Shareholders at						
the special						
general meeting						
held on 11						
November 2009						
(11/11/2009)						
Ordinary shares						
(Note 1)						
<u>2.</u>						
(/ /) shares (Note 1)						
3.						
(/ /) shares (Note 1)						
		Tot	al A. (Ordi	nary shares)	450,000	
				ence shares)		
				Other class)		
Total funds raised du options (State current		th from exercise				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
(/) Stock code (if listed)	(/ /)	 - -			
4.						
Subscription price EGM approval date (if applicable))				
		Total	(Prefere	ary shares) nce shares) Other class)		

Convertibles (i.e.	Convertible into	Shares of the	Issuer which are to	be Listed)
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Class and description		Currency of amount outstanding	of	ount at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertit	nle	HK\$				9,024,000		26,698,224
Note due 2015	510	11114				>,021,000		20,090,221
Stock code (if listed)								
Class of shares	0.1							
		inary Shares \$0.338						
EGM approval date	IIIX	0.558						
(if applicable)								
(dd/mm/yyyy))		(20 /7 /2009)						
2.								
Stock code (if listed)						·		
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)		(/ /)						
3.		(/ /)						
<u> </u>								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)								
		(/ /)						
4.								
Stock and (if lists 1)				<u> </u>				
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)								
(uu/mm/yyyy)		(/ /)		т	otal C. (Ordir	ary shares)		
				1		ence shares)		
						Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Acquisition of interest in Orange Sky Golden Harvest and (Beijing) TV&Film Production Co., Ltd. (Formerly known as Chengtian Zhihong) related Contracts which was completed on 31 October 2009 2 nd tranche Zero Coupon Convertible Note due 2015 of HK\$45.12million (RMB 40million) (20 / 7 / 2009) Ordinary shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	-	

Other Movements in Issued Share Capital

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								monui
			Class of shares issuable (Note 1)						
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)						
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)						
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)			(/)			
			Class of shares issuable (Note 1)						
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

	No. of new	No. of
	shares of issuer	new
	issued during the	shares of
	month pursuant	issuer
	thereto	which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month

		EGM approval date:	(/	/)	
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
		Class of shares issuable (Note 1)			_	
		EGM approval date: (dd/mm/yyyy)	(/	/)	
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)	
		Class of shares redeemed (Note 1)				
		EGM approval date: (dd/mm/yyyy)	(/	/)	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)	
		Class of shares repurchased (Note 1)				
		EGM approval date: (dd/mm/yyyy)	(/	/)	
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
		Class of shares issuable (Note 1)			_	
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	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable(Note 1)		
10.	Other (Please specify)	At price : State	- Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Total E. (Ordinary sha (Preference sha (Other c	ares)	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	450,000		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):

Submitted by: <u>Wu Keyan</u>
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.