

Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$:	31/3/2011						
To: Hong Kong Exchanges and Clearing	To: Hong Kong Exchanges and Clearing Limited						
	Sky Golden Harvest	Entertainment	(Holdings) Limited				
Date Submitted 6 April 2	2011						
I. Movements in Authorised Share Capit	tal						
1. Ordinary Shares							
(1) Stock code : 1132 Descrip	otion: Ordinary	y Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	6,000,000,000	0.1	600,000,000				
Increase/(decrease)							
Balance at close of the month (Note)	6,000,000,000	0.1	600,000,000				
(2) Stock code :Descrip	otion:						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month		. <u></u>					
Increase/(decrease)							
Balance at close of the month		·					

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,543,739,900					
Increase/ (decrease) during the month(Note)						
Balance at close of the month (Note)	2,543,739,900					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	r Share Optio	n Schemes of the	ne Issuer)			
Particulars of					No. of new shares of	
share option					issuer issued during	
scheme					the month pursuant	may be issued
including EGM		Movement dur	ing the month		thereto	pursuant thereto as
approval date —					=	at close of the
(dd/mm/yyyy) and						month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						100,250,000
Option Scheme						
adopted by the						
Shareholders at						
the special						
general meeting						
held on 11						
November 2009						
(11/11/2009)						
Ordinary shares						
(Note 1)				_		
2.						
						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)				_		
		Tot	tal A. (Ordina	ry shares)		
				ce shares)		
			•	ther class)		
Total funds raised du	ring the mon	th from everois	•)		
options (State curren		iii iioiii exeicisi	C 01			
options (state current	<i>Cy j</i>					

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- varae	month	Шоны	month		
	_					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)			•			
(dd/mm/yyyy)	<u>(/ /</u> - -)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	_					
Stock code (if listed) Class of shares issuable (Note 1)	-					
)				
4.	- -					
(/ /) Stock code (if listed) Class of shares	_					
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	R (Ordin	nary charec)		
		Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Zero Coupon Convertible	HK\$			9,024,000		26,698,224
Note due 2015	- - -					
	dinary Shares (\$0.338 (20 /7 /2009)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares)_ nce shares)_ Other class)_		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
Acquisition of interest in Orange Sky Golden Harvest and		
(Beijing) TV&Film Production Co., Ltd. (Formerly known as		
Chengtian Zhihong) related Contracts which was completed	1	
on 31 October 2009 2 nd tranche Zero Coupon Convertible		
Note due 2015 of HK\$45.12million (RMB 40million)	†	
(20 /7 /2009)	1	
Ordinary shares (Note 1)		
Ordinary shares (Note 1)		
2.		
Z	4	
	4	
	-	
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		
(other class)		
	1	

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/)			
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1)				
			Issue and allotment	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close
	Type of Issue	date: (dd/mm/yyyy)				of the month
			(/ ,	/)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		

Class of shares issuable (Note 1) 1. Capital reorganisation Issue and allotment (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Type of Issue				is	No. of new hares of issuer sued during the nonth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuable ——— (Note I) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Total E. (Ordinary shares) (Other class)						_		
Class of shares issuable	9.				(/ /)		
Other (Please specify) At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2)					(/ /)		
Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (2)	10.			(Note 1)Issue and allotment	(/ /)		
(Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (2)					(/ /)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2)								
(2)				(Pre				
(2)								
	7	Total increase / (decr	ease) in ordinary shares dur	ing the month (i.e. Total of A to) E):	(1)	
TOTAL DICTEASE / COCCEASE) DE DICTEASE MAIOS MAIOS MILLIO DE MONTO EL TOTAL OFA TO EL	יי	Fotal ingrasse / (dage	assa) in profesores shares du	ring the month (i.e. Total of A.		(2		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			_	_				

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Wu Keyan
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.