

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 31/5/20)11		
To: Hong Kong Exchanges and Clear	ring Limited			
Name of Issuer Orang	ge Sky Golden	Harvest 1	Entertainment	(Holdings) Limited
Date Submitted 7 June	2011			
I. Movements in Authorised Share Ca	pital			
1. Ordinary Shares				
(1) Stock code : <u>1132</u> Desc	ription :	Ordinary	Shares	
	No. of or share	•	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	6,000,00	0,000	0.1	600,000,000
Increase/(decrease)				
Balance at close of the month (Note)	6,000,00	00,000	0.1	600,000,000
(2) Stock code :Desc	ription :			
	No. of ore	•	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,543,739,900			
Increase/ (decrease) during the month(Note)				
Balance at close of the month (Note)	2,543,739,900			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	r Share Optio	n Schemes of the	ne Issuer)			
Particulars of					No. of new shares of	
share option					issuer issued during	
scheme					the month pursuant	may be issued
including EGM		Movement dur	ing the month		thereto	pursuant thereto as
approval date —					=	at close of the
(dd/mm/yyyy) and						month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						100,250,000
Option Scheme						
adopted by the						
Shareholders at						
the special						
general meeting						
held on 11						
November 2009						
(11/11/2009)						
Ordinary shares						
(Note 1)				_		
2.						
						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)				_		
		Tot	tal A. (Ordina	ry shares)		
				ce shares)		
			•	ther class)		
Total funds raised du	ring the mon	th from everois	•)		
options (State curren		iii iioiii exeicisi	C 01			
options (state current	<i>Cy j</i>					

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new share: of issuer which may be issued pursuant thereto as at close of the month
1.	-	month	Шоны	month		
	_					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	_		•			
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	_					
	_					
				·		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))				
4.	_					
	_					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
		Total	R (Ordin	nary shares)		
		10141	(Prefere	ence shares)		-
			((Other class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Zero Coupon Convertible HK\$ 9,024,000 26,698,224 Note due 2015 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares HK\$0.338 Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (20 /7 /2009) 2. Issuance zero coupon convertible note due 2015 in relation to the sum of HK\$45,120,000 in favour of Orange Sky Entertainment International (Holding) Limited on 24 May 2011 HK\$ 45,120,000 133,491,124 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.3388 EGM approval date (if applicable) (dd/mm/yyyy) (20 /7 /2009) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7	
	†	
-	†	
	+	
	+	
	4	
Ordinary shares (Note 1)		
2.		
	1	
	1	
	†	
shares (Note 1)	†	
3.		
3	+	
	4	
	4	
	1	
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		
(Guilli Guiss)		

shares of issuer new		Other Moven	nents in Issued Share Capital					
issued during the shares of month pursuant issuer thereto which may be issued pursuan thereto a at close of the month Type of Issue Class of shares issuable (///) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)			•					No. of
month pursuant thereto which may be issued pursuan thereto a at close of the month Type of Issue Class of shares issuable (///) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)								
thereto which may be issued pursuan thereto a at close of the month Type of Issue Class of shares issuable								
may be issued pursuan thereto a at close of the month Class of shares issuable							month pursuant	
issued pursuan thereto a at close of the month Class of shares issuable							thereto	
pursuan thereto a at close of the month Class of shares issuable								
Type of Issue Class of shares issuable								
Type of Issue Class of shares issuable								
Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)								
Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)								
Class of shares issuable		Type of Issue						
1. Rights issue At price: State currency — Issue and allotment date: (// /) EGM approval date: (// /)		-)						
1. Rights issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///)						_		
Edit approvar date.	1.	Rights issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

								No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
			Class of shares issuable (Note 1)	-					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_					
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)			(/)			
			Class of shares issuable (Note 1)	_					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
		Class of shares repurchased (<i>Note 1</i>)						
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)	_					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)	_					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue			sha issu	No. of new ures of issuer ed during the nth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue					monui
	Class of shares issuable (Note 1)		-		
10. Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	/ /)		
	EGM approval date: (dd/mm/yyyy)	/ /)		
	Total E. (Oro	d:			
		dinary sha erence sha			
	(Tiere	(Other c			
Total increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)		
			(2)		
Total increase / (decrease) in preference shares dur	ring the month (i.e. Total of A to	E):			
Total increase / (decrease) in other classes of share	es during the month (i.e. Total of	A to E):			
(These figures should be the same as the relevant j	figures under II above ("Movem	ents in Iss	sued Sh	are Capital")	.)

Remarks (if any):
The 1 st and 2 nd tranches of zero coupon convertible notes were converted into 160,189,348 ordinary shares
in aggregate on 3 June 2011. After the aforesaid conversions, the total issued shares of the Issuer as at 3
June 2011 was 2,703,929,248.
Submitted by: Wu Keyan
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.