

Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$:	31/10/2011		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Orange S	Sky Golden Harves	t Entertainment	(Holdings) Limited
Date Submitted 3 Novem	nber 2011		
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code: 1132 Descrip	otion: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	6,000,000,000	0.1	600,000,000
Increase/(decrease)			
Balance at close of the month (Note)	6,000,000,000	0.1	600,000,000
(2) Stock code :Descrip	otion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,701,554,248					
Increase/ (decrease) during the month(Note)				<u></u>		
Balance at close of the month (Note)	2,701,554,248					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	r Snare Optio	n Schemes of the	ie issuer)			
Particulars of					No. of new shares of	
share option					issuer issued during	of issuer which
scheme					the month pursuant	may be issued
including EGM		Movement duri	ing the month		thereto	pursuant thereto as
approval date		1010 vennenn dan	ing the month		_	at close of the
(dd/mm/yyyy) and						month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				3,700,000		63,550,000
Option Scheme						
adopted by the						
Shareholders at						
the special						
general meeting						
held on 11						
November 2009						
(11/11/2009)						
Ordinary shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
<u> </u>						
(/ /)						
shares						
$\frac{\text{Shares}}{(Note 1)}$	_	-				-
(1.010 1)		Tot	al A. (Ordi	nary shares)		
		100	· ·	ence shares)		
			*	Other class)		
Total funds raised du	ring the mon	th from oversise		outer class)		
Total funds raised du options (State curren		ui iroiii exercise	: UI			
options (state curren	Cy)					

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- varae	month	Шоны	month		
	_					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)			•			
(dd/mm/yyyy)	<u>(/ /</u> - -)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	_					
Stock code (if listed) Class of shares issuable (Note 1)	-					
)				
4.	- -					
(/ /) Stock code (if listed) Class of shares	_					
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	R (Ordin	nary charec)		
		Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which are	to be Listed)	,		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HK\$					
Stock code (if listed) Class of shares issuable (Note 1)	_					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.	 HK\$					
Stock code (if listed)			 		_	
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3.	_ _					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /))				
-	- -					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	\				
(dd/IIIII/yyyy)	(/ /)	To	otal C. (Ordin	nary shares)		_
			(Prefere	ence shares)		-
			((Other class)		=

L

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Ontions (other than under Share Ontion Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_	
	_	
	<u> </u>	
	_	
Ordinary shares (Note 1)		
2		
(/ /) shares (Note 1)	_	
Stidles (Note 1)		-
3		
	1	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

								No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
			Class of shares issuable (Note 1)	-					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_					
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)			(/)			
			Class of shares issuable (Note 1)	_					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
		Class of shares repurchased (Note 1)						
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)	_					
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)	_					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue		is	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1, pe of 18840				month
	Class of shares issuable(Note 1)			
10. Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	/)		
	EGM approval date: (/ / / / / (dd/mm/yyyy)	/)		
	Total E. (Ordinar	y shares)		
	(Preference			
		ner class)		
Total increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1	1)	
		(2	2)	
Total increase / (decrease) in preference shares du	ring the month (i.e. Total of A to E):			
Total increase / (decrease) in other classes of share	es during the month (i.e. Total of A to	E):		
(These figures should be the same as the relevant)	figures under II above ("Movements	in Issued	Share Capital")	.)

Remarks (if any):
3,700,000 shares options, which lapsed as stated in paragraph III (Details of Movements in issued
Shares Capital) were granted pursuant to the Share Option Scheme adopted by the Company on
28 November 2001 and 11 November 2009
Submitted by: _Wu Keyan
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.