

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 31/12/2011			
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Orang	ge Sky Golden Harvest	Entertainment	(Holdings) Limited	
Date Submitted 5 Janu	ary 2012			
I. Movements in Authorised Share Ca	pital			
1. Ordinary Shares				
	ription: Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	6,000,000,000	0.1	600,000,000	
Increase/(decrease)				
Balance at close of the month (Note)	6,000,000,000	0.1	600,000,000	
(2) Stock code :Desc	ription:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,701,554,248			
Increase/ (decrease) during the month(Note)	17,360,000			
Balance at close of the month (Note)	2,684,194,248			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	r Share Optio	n Schemes of the	ne Issuer)			
Particulars of					No. of new shares of	
share option					issuer issued during	
scheme					the month pursuant	may be issued
including EGM		Movement dur	ing the month		thereto	pursuant thereto as
approval date —					=	at close of the
(dd/mm/yyyy) and						month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						63,550,000
Option Scheme						
adopted by the						
Shareholders at						
the special						
general meeting						
held on 11						
November 2009						
(11/11/2009)						
Ordinary shares						
(Note 1)	_			_		
2.						
						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)	_			_		
		Tot	tal A. (Ordina	ary shares)		
				ice shares)		
			•	ther class)		
Total funds raised du	ring the mon	th from everois	•)		
options (State curren		iii iioiii exeicisi	C 01			
options (state current	~y <i>)</i>					

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- varae	month	Шоны	month		
	_					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)			•			
(dd/mm/yyyy)	<u>(/ /</u> - -)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	_					
Stock code (if listed) Class of shares issuable (Note 1)	-					
)				
4.	- -					
(/ /) Stock code (if listed) Class of shares	_					
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	R (Ordin	nary charec)		
		Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which are	to be Listed)	,		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HK\$					
Stock code (if listed) Class of shares issuable (Note 1)	_					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.	 HK\$					
Stock code (if listed)			 		_	
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3.	_ _					
Stock code (if listed)	<u> </u>	· ·				
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /))				
-	-					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	\				
(dd/IIIII/yyyy)	(/ /)	To	otal C. (Ordin	nary shares)		_
			(Prefere	ence shares)		-
			((Other class)		=

L

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ordinary shares (<i>Note 1</i>)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
T-1D (0.1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

2. O	pe of Issue	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		month
	pen offer		(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			
	pen offer		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			
3. Pl			(dd/mm/yyyy)	(/ /)	
3. Pl						
3. Pl						
3. Pl			Class of shares issuable (Note 1)			
	acing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/)		
			Class of shares issuable (Note 1)			
4. B	onus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)			
5. So		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	erip dividend		EGM approval date: (dd/mm/yyyy)	(/ /)	

				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue				month
		Class of shares repurchased (Note 1) Ordin share	ary		
		Cancellation date : (dd/mm/yyyy) (6/12/ 20	011)		
		EGM approval date: (dd/mm/yyyy) (12/4/2	2011)		
		Class of shares repurchased (Note 1) 16,290 Ordin share	ary		
6.	Repurchase of shares	Cancellation date : (29/12/2 (dd/mm/yyyy)	2011)		
		EGM approval date: (12/4/2 (dd/mm/yyyy)	2011)		
		Class of shares repurchased (Note 1) 705,0 Ordin share	ary		
		Cancellation date : (dd/mm/yyyy) (30/12/2	(011)		
		EGM approval date: (dd/mm/yyyy) (12/4/2	2011)		
		Class of sharesredeemed (Note 1)			
7.	Redemption of shares	Redemption date : (/ / / (dd/mm/yyyy))		
		EGM approval date: (/ / / (dd/mm/yyyy))		
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (/ / / (dd/mm/yyyy))		

	Type of Issue			sha issu	No. of new res of issuer ed during the nth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable — (Note 1)					
9.	Capital Issue and allotment reorganisation date : (dd/mm/yyyy)	/ /)			
	EGM approval date: (dd/mm/yyyy)	/ /)			
	Class of shares issuable					
10	(Note 1)	, ,				
10	Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)	/ /)			
	EGM approval date: (dd/mm/yyyy)	/ /)			
	Total E. (Ord	inary	hara	· 0)		
	Prefer	rence s	share	s) s)		
	(2-3-3-3-3-3-3-3-3-3-3-3-3-3-3-3-3-3-3-3	(Other	clas	s)		
	Total-increase / (decrease) in ordinary shares during the month (i.e. Total of A to E)	:		(1)	17,360,000	
			((2)		

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Wu Keyan
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.