

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/5/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Orange Sky Golden Harvest Entertainment (Holdings) Limited
Date Submitted	4 June 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1132</u> Descrij	ption : Ordinary	/ Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	6,000,000,000	0.1	600,000,000
Increase/(decrease)			
Balance at close of the month (<i>Note</i>)	6,000,000,000	0.1	600,000,000
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*HK*\$) : 600,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
-	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,681,204,248				
Increase/ (decrease) during the month(Note)	(1,385,000)				
Balance at close of the month (<i>Note</i>)	2,679,819,248				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares share option issuer issued during of issuer which scheme the month pursuant may be issued including EGM thereto pursuant thereto as Movement during the month approval date at close of the (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed Share 63,550,000 1. ------------Option Scheme adopted by the Shareholders at the special general meeting held on 11 November 2009 (11/11/2009) Ordinary shares (Note 1) 2. (/ /) shares (Note 1) 3. (shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

No. of new No. of suscer source of issuer issued of pursuant pursuant pursuant pursuant pursuant it close of expiry. 4d/mm/yyyy) Nominal value Currency of at close of at close of the issued pursuant pursuant pursuant pursuant it close of the iterito as at close of the month iterito as iteritoria issued (Note 1) Stock code (if listed)	Warrants to Issue Shares of the I	ssuer which are	e to be Listed				
I. Image: Constraint of the second secon	Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	at close of preceding	during the	at close of the	shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
Stock code (if listed)							
Stock code (if listed)			<u> </u>				
(if applicable) (dd/nm/yyyy) (/ / /) 2.	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
(d/mm/yyyy) (/ /) 2.							
(/ /) Stock code (if listed) Class of shares		(/ /)				
Stock code (if listed)	2.						
Stock code (if listed)							
Subscription price	Stock code (if listed) Class of shares						
(if applicable) (dd/mm/yyyy) (/ / /) 3.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price Image: Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)	(if applicable)	(/ /)				
Stock code (if listed)	3.						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)					·		<u> </u>
Subscription price	Stock code (if listed) Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4.							
4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)	EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)			,				
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)							<u> </u>
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)	Class of shares						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Implicable)	issupple (Note 1)						
(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)	Subscription price						
(Preference shares)	(if applicable)	(/ /)				
(Preference shares)			T 1	ינ			
(Other class)			Iotal	D. (Urain	ary snares)		-
				()	Other class)		-

Convertibles (i.e. Convertible	line Shares of th	le issuer which are	to be Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HK\$				
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy))					
<u></u>					
Stock code (if listed)	HK\$				
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)					
3.					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
	(/ /)	·			
4.					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)	, , .				
(dd/mm/yyyy)	(/ /)			. .	
		To	otal C. (Ordin	ary shares)	-
			(Prefere	nce shares)	-
			(0	Other class)	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Options (other than under Share Option Schemes)	r	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1	
	-	
Ordinary shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Ţ	
(Preference shares)		
(Other class)		
	1	

	Other Mov	ements in Issued Share Capital						
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
			Class of shares issuable (Note 1)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue month 2. Open offer At price : State currency Issue and allotment (///) (///) 2. Open offer At price : State currency Issue and allotment (///) (///) 3. Placing At price : State currency Class of shares issuable (///) (///) 3. Placing At price : State currency Issue and allotment (///) (///) 4. Bonus issue Class of shares issuable (///) (///) (///) 4. Bonus issue Class of shares issuable (///) (///) (///) 5. Scrip dividend At price : State currency Class of shares issuable (///) (///) 5. Scrip dividend At price : State currency Class of shares issuable (///) (///) 6. Scrip dividend At price : State currency Class of shares issuable (///) (///) 6. Scrip dividend At price : State currency Class of shares issuable (///) (///) 6. Scrip dividend At price : State currency Issue and allotment (///) (///) 6. Scrip dividend At price : State currency Issue and allotment (///) (///) 6. Scrip dividend At price : State currency Issue and allotment (///) (///							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ BeGM approval date: $(///)$ $(///)$ BeGM approval date: $(///)$ Class of shares issuable (Note 1)		Type of Issue						
EGM approval date: (def min yyyy) = (///) $EGM approval date: (//) = (//)$ $Class of shares issuable$								
(dd'mm/yyyy) $(dd'mm/yyyy)$ $(dd'mm/yyyy)$ $(dd'mm/yyyy)$ $(dd'mm/yyyy)$ $(f = f(f(f(f(f(f(f(f(f(f(f(f(f(f(f(f(f(f$	2.	Open offer	At price : State		(/ /)		
3. Placing At price : State currency Issue and allotment date : $(1 / 1)$ 3. Placing At price : State currency Issue and allotment date : $(1 / 1)$ EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$ Image: data in the image					(/ /)		
3. Placing At price : State currency Issue and allotment date : $(1 / 1)$ 3. Placing At price : State currency Issue and allotment date : $(1 / 1)$ EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$ Image: data in the image								
3. Fracting currency $(dd/mn/yyy)$ EGM approval date: $(//)$ (dd/mn/yyyy) 4. Bonus issue $(ld/mn/yyyy)$ 4. Bonus issue $(ld/mn/yyyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mn/yyyy) EGM approval date: $(//)$ (dd/mn/yyyy) EGM approval date: $(//)$ (dd/mn/yyyy) EGM approval date: $(//)$ (dd/mn/yyyy) EGM approval date: $(//)$								
Class of shares issuable	3.	Placing			(/ /)		
4. Bonus issue $(Note 1)$ $Issue and allotment (//) (/) (//) (//) (//) (//) (//) (//)$				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue $(Note 1)$ $Issue and allotment (//) (/) (//) (//) (//) (//) (//) (//)$								
 4. Bonus issue 4. Bonus issue 4. Bonus issue 4. Bonus issue boto and anomaly gray EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) 5. Scrip dividend At price : State currency EState issue and allotment (//) EGM approval date: (//) EGM approval date: (//) 								
Class of shares issuable Class of shares issuable (Note 1) 5. Scrip dividend At price : State Class of shares issuable (Note 1) 5. Scrip dividend At price : State Class of shares issuable (Note 1) EGM approval date: (///)	4.	Bonus issue			(/ /)		
5. Scrip dividend At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
5. Scrip dividend At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
EGM approval date: (/ /)								
Eon approval date.	5.	Scrip dividend			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares repurchased (<i>Note 1</i>)	1,080,000 Ordinary		
		Cancellation date : (dd/mm/yyyy)	(31/05/2012)		
		EGM approval date: (dd/mm/yyyy)	(25/05/2011)		
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>)	305,000 Ordinary		
		Cancellation date : (dd/mm/yyyy)	(31/05/2012)		
		EGM approval date: (dd/mm/yyyy)	(15/05/2012)		
		Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	C		EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other	At price : State	Class of shares issuable (<i>Note 1</i>)	(/ /)		
	(Please specify)	At price - currency	 Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(//)		
			(,			
				Ordinary share		
			(Pr	eference share (Other classifier)		
				(Other Cla	55 <i>)</i>	

Total-increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,385,0000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Wu Keyan</u>
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.