

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yyy) :	31/7/2012		
To: Hong Kong Exchanges and C	learing	Limited		
Name of Issuer Or	range S	ky Golden Harvest	Entertainment	(Holdings) Limited
Date Submitted 2	August	2012		
I. Movements in Authorised Share	e Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>1132</u>	Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	nth .	6,000,000,000	0.1	600,000,000
Increase/(decrease)	-			
Balance at close of the month (No	te)	6,000,000,000	0.1	600,000,000
(2) Stock code :	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth _			
Increase/(decrease)	-			
Balance at close of the month	-	_		

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,679,819,248			
Increase/ (decrease) during the month(Note)				
Balance at close of the month (Note)	2,679,819,248			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	r Share Optio	n Schemes of the	ne Issuer)			
Particulars of					No. of new shares of	
share option					issuer issued during	
scheme					the month pursuant	may be issued
including EGM		Movement dur	ing the month		thereto	pursuant thereto as
approval date —					=	at close of the
(dd/mm/yyyy) and						month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						63,550,000
Option Scheme						
adopted by the						
Shareholders at						
the special						
general meeting						
held on 11						
November 2009						
(11/11/2009)						
Ordinary shares						
(Note 1)	_			_		
2.						
<del></del>						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)	_			_		
		Tot	tal A. (Ordina	ary shares)		
				ice shares)		
			•	ther class)		
Total funds raised du	ring the mon	th from everois	•	)		
options (State curren		iii iioiii exeicisi	C 01			
options (state current	~y <i>)</i>					

Warrants to Issue Shares of the  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- varae	month	Шоны	month		
	_					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)			•			
(dd/mm/yyyy)	<u>( / /</u> - -	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
	_					
Stock code (if listed) Class of shares issuable (Note 1)	-					
		)				
4.	<del>-</del> -					
( / / ) Stock code (if listed) Class of shares	_					
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	R (Ordin	nary charec)		
		Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which are	to be Listed)	,		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HK\$					
Stock code (if listed) Class of shares issuable (Note 1)	_					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.	  HK\$					
Stock code (if listed)			<del> </del>		-	
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3.	_ _					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	( / / )	)				
-	<del>-</del> -					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<b>\</b>				
(dd/IIIII/yyyy)	( / / )	To	otal C. (Ordin	nary shares)		_
			(Prefere	ence shares)		-
			((	Other class)		=

L

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ordinary shares ( <i>Note 1</i> )		
2		
shares (Note 1)		
3.		
shares (Note 1)		
T-1D (0.1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)		<del></del>		
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Class of shares repurchase of shares repurchase of shares   Cancellation date : (dd/mm/yyyy)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Cancellation date :		Type of Issue						monu
6. Repurchase of shares    Class of shares   Cla				_				
Class of shares —— redeemed (Note I)  7. Redemption of shares —— shares  Class of shares —— redeemed (Note I)  Redemption date: (//) (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  8. Consideration issue At price: State —— (Note I)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//)  Class of shares issuable —— (Note I)  Class of shares issuable —— (Note I)  Class of shares issuable —— (Note I)  SegM approval date: (//)  Class of shares issuable —— (Note I)  SegM approval date: (//)  Class of shares issuable —— (Note I)  SegM approval date: (//)  Class of shares issuable —— (Note I)  SegM approval date: (//)  Class of shares issuable —— (Note I)	6.			(	/ /	)		
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  8. Consideration issue At price: State currency      Issue and allotment date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)    EGM approval date: ( / / )  (dd/mm/yyyy)    Class of shares issuable ( / / )  (dd/mm/yyyy)    Class of shares issuable ( / / )  (dd/mm/yyyy)    State currency    Issue and allotment ( / / )    Class of shares issuable ( / / )    Class of shares issuable ( / / )    EGM approval date: ( / / )    EGM approval date: ( / / )		shares	EGM approval date: (dd/mm/yyyy)	(	/ /	)		
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (Note 1)  State  Class of shares issuable ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
redeemed (Note 1)  7. Redemption of shares								
Shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  8. Consideration issue At price: State currency				-				
Class of shares issuable (Note 1)  8. Consideration issue At price: State currency      Issue and allotment date: (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	(	/ /	)		
8. Consideration issue At price: State currency ————————————————————————————————————			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
8. Consideration issue At price: State currency ————————————————————————————————————								
Class of shares issuable  (Note 1)  Capital reorganisation  See At price: currency  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  EGM approval date: (///)  EGM approval date: (///)				_				
Class of shares issuable (Note 1)  9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)	8.			(	/ /	)		
9. Capital Issue and allotment ( / / ) reorganisation date : (dd/mm/yyyy)  EGM approval date: ( / / )				(	/ /	)		
9. Capital Issue and allotment ( / / ) reorganisation date : (dd/mm/yyyy)  EGM approval date: ( / / )								
reorganisation date: (dd/mm/yyyy)  EGM approval date: ( / / )				_				
Edit approvar date.	9.							
				(	/ /	)		

Type of Issue			sh: issu	No. of new ares of issuer aed during the onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
13500					Шоны
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )			
	EGM approval date: (dd/mm/yyyy)	( / / )			
	Total E. (C	Ordinary shar	res)		
		eference shar	res)		
		(Other cla	ass)		
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to I	E):	(1)		
			(2)		
Total increase / (decrease) in preference shares durin	g the month (i.e. Total of A to	o E):			

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Wu Keyan
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.