

### Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 31/8/2012

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerOrange Sky Golden Harvest Entertainment (Holdings) LimitedDate Submitted3 September 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1132</u> Descri	ption : Ordinary	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	6,000,000,000	0.1	600,000,000
Increase/(decrease)			
Balance at close of the month (Note)	6,000,000,000	0.1	600,000,000
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*HK*\$) : 600,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
-	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,679,819,248				
Increase/ (decrease) during the month(Note)					
Balance at close of the month ( <i>Note</i> )	2,679,819,248				

# III. Details of Movements in Issued Share Capital

Share Options (under	r Share Optic	on Schemes of th	ne Issuer)			
Particulars of					No. of new shares of	
share option					issuer issued during	of issuer which
scheme					the month pursuant	may be issued
including EGM		Movement duri	ng the month		thereto	pursuant thereto as
approval date		1110 / 0111011/ 0011	ng the month		_	at close of the
(dd/mm/yyyy) and						month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						63,550,000
Option Scheme						
adopted by the						
Shareholders at						
the special						
general meeting						
held on 11						
November 2009						
(11/11/2009)						
Ordinary shares						
(Note 1)						
2.						
<u> </u>						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tot	al A. (Ordina	ary shares)		
				ice shares)	·	
				ther class)		
Total funds raised de	ring the men	th from avarais		lier eruss)		
Total funds raised du options (State curren		un nom exercise	5.01			
options (state current	<i>cy</i> ,					

No. of new No. of suscer source of issuer issued of pursuant pursuant pursuant pursuant pursuant it close of expiry. 4d/mm/yyyy)         Nominal value       Currency of at close of at close of the issued pursuant pursuant pursuant pursuant it close of the iterito as at close of the month iterito as iteritoria issued (Note 1)         Stock code (if listed)	Warrants to Issue Shares of the I	ssuer which are	e to be Listed				
I.       Image: Constraint of the second secon	Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	at close of preceding	during the	at close of the	shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         3.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.							
Stock code (if listed)							
Stock code (if listed)			<u> </u>				
(if applicable) (dd/nm/yyyy)       ( / / / )         2.	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
(d/mm/yyyy)       ( / / )         2.							
( / / )       Stock code (if listed)         Class of shares		( / /	)				
Stock code (if listed)	2.						
Stock code (if listed)							
Subscription price	Stock code (if listed) Class of shares						
(if applicable) (dd/mm/yyyy)       ( / / / )         3.							
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.             ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Subscription price         Image: Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B. (Ordinary shares)         (Preference shares)	(if applicable)	( / /	)				
Stock code (if listed)	3.						
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. ( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares)					·		<u> </u>
Subscription price	Stock code (if listed) Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         4.							
4.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.         (Ordinary shares)         (Preference shares)	EGM approval date (if applicable)	( / /	)				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.         (Ordinary shares)         (Preference shares)			,				
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (Implicable)         (Implicab							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares)							<u> </u>
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares)	Class of shares						
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (Implicable)	issupple (Note 1)						
(if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares)	Subscription price						
(Preference shares)	(if applicable)	( / /	)				
(Preference shares)			<b>T</b> 1	ינ			
(Other class)			Iotal	D. (Urain	ary snares)		-
				()	Other class)		-

Convertibles (i.e. Convertible	line Shares of th	le issuer which are	to be Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HK\$				
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy))					
<u></u>					
Stock code (if listed)	HK\$				 
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)					
3.					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
	( / / )	·			
4.					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)	, , .				
(dd/mm/yyyy)	( / / )			<b>.</b> .	
		To	otal C. (Ordin	ary shares)	-
			(Prefere	nce shares)	-
			(0	Other class)	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Options (other than under Share Option Schemes)	r	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1	
	-	
Ordinary shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Ţ	
(Preference shares)		
(Other class)		
	1	

	Other Mov	ements in Issued Share Capital						
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
			Class of shares issuable (Note 1)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue       month         2. Open offer       At price : State currency       Issue and allotment (///)       (///)         2. Open offer       At price : State currency       Issue and allotment (///)       (///)         3. Placing       At price : State currency       Class of shares issuable (///)       (///)         3. Placing       At price : State currency       Issue and allotment (///)       (///)         4. Bonus issue       Class of shares issuable (///)       (///)       (///)         4. Bonus issue       Class of shares issuable (///)       (///)       (///)         5. Scrip dividend       At price : State currency       Class of shares issuable (///)       (///)         5. Scrip dividend       At price : State currency       Class of shares issuable (///)       (///)         6. Scrip dividend       At price : State currency       Class of shares issuable (///)       (///)         6. Scrip dividend       At price : State currency       Class of shares issuable (///)       (///)         6. Scrip dividend       At price : State currency       Class of shares issuable (///)       (////)         6. Scrip dividend       At price : State currency       Class of shares issuable (////)       (////)         6. Scrip dividend       At price : State currency       Class of shares issuable (/////)							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ BeGM approval date: $(///)$ $(///)$ BeGM approval date: $(///)$ Class of shares issuable (Note 1)		Type of Issue						
EGM approval date: (def min yyyy) = (/// ) $EGM approval date: (// ) = (// )$ $Class of shares issuable$								
(dd'mm/yyyy) $(dd'mm/yyyy)$ $(dd'mm/yyyy)$ $(dd'mm/yyyy)$ $(dd'mm/yyyy)$ $(f = f(f(f(f(f(f(f(f(f(f(f(f(f(f(f(f(f(f$	2.	Open offer	At price : State		( / /	)		
3. Placing       At price : State currency       Issue and allotment date : $(1 / 1)$ 3. Placing       At price : State currency       Issue and allotment date : $(1 / 1)$ EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$ Image: data in the image					( / /	)		
3. Placing       At price : State currency       Issue and allotment date : $(1 / 1)$ 3. Placing       At price : State currency       Issue and allotment date : $(1 / 1)$ EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$ Image: data in the image								
3. Fracting currency $(dd/mn/yyy)$ EGM approval date: $(//)$ (dd/mn/yyyy) 4. Bonus issue $(ld/mn/yyyy)$ 4. Bonus issue $(ld/mn/yyyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mn/yyyy) EGM approval date: $(//)$ (dd/mn/yyyy) EGM approval date: $(//)$ (dd/mn/yyyy) EGM approval date: $(//)$ (dd/mn/yyyy) EGM approval date: $(//)$								
Class of shares issuable	3.	Placing			( / /	)		
4. Bonus issue $(Note 1)$ $Issue and allotment (//) (/) (//) (//) (//) (//) (//) (//)$				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue $(Note 1)$ $Issue and allotment (//) (/) (//) (//) (//) (//) (//) (//)$								
<ul> <li>4. Bonus issue</li> <li>4. Bonus issue</li> <li>4. Bonus issue</li> <li>4. Bonus issue</li> <li>boto and anomaly gray</li> <li>EGM approval date: (///)</li> <li>(dd/mm/yyyy)</li> <li>EGM approval date: (///)</li> <li>5. Scrip dividend</li> <li>At price : State currency</li> <li>EState issue and allotment (//)</li> <li>EGM approval date: (//)</li> <li>EGM approval date: (//)</li> </ul>								
Class of shares issuable         Class of shares issuable         (Note 1)         5. Scrip dividend         At price :         State         Class of shares issuable         (Note 1)         5. Scrip dividend         At price :         State         Class of shares issuable         (Note 1)         EGM approval date:         (///)	4.	Bonus issue			( / /	)		
5. Scrip dividend       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
5. Scrip dividend       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )								
EGM approval date: ( / / )								
Eon approval date.	5.	Scrip dividend			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				monui
		repurchased (Note 1)				
6.	Repurchase of	Cancellation date : (dd/mm/yyyy)	( / /	)		
	shares	EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

			No. of new	No. of
			shares of issuer	new
			issued during the	shares of
			month pursuant	issuer
			thereto	which
				may be
				issued
				pursuant
				thereto as
				at close of the
Type of Issue				month
Type of Issue				monui
	Class of shares issuable			
	(Note 1)			
10. Other At price State	(			
(Please specify) At price : State	issue and anotherit	//)		
	date : (dd/mm/yyyy)			
	ECM and the (	//)		
	EGM approval date: ( /	, , ,		
	(dd/mm/yyyy)			
		nary shares		
		ence shares		
	(	Other class	5)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Wu Keyan</u>
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.