

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2012

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Orange Sky Golden Harvest Entertainment (Holdings) Limited |
|----------------|--|
| Date Submitted | 1 November 2012 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>1132</u> Descrip | otion : Ordinary | / Shares | |
|--------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 6,000,000,000 | 0.1 | 600,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month (Note) | 6,000,000,000 | 0.1 | 600,000,000 |
| (2) Stock code :Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Descr | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Desc | ription : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*HK*\$) : 600,000,000

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,679,819,248 | | | |
| Increase/ (decrease) during the month(Note) | | | | |
| Balance at close of the month (<i>Note</i>) | 2,679,819,248 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date – (dd/mm/yyyy) and class of shares | | Movement dur | ing the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|-----------------|---------------|-------------|---|--|
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | 63,550,000 |
| Option Scheme | | | | | | |
| adopted by the | | | | | | |
| Shareholders at | | | | | | |
| the special | | | | | | |
| general meeting | | | | | | |
| held on 11 | | | | | | |
| November 2009 | | | | | | |
| (11/11/2009) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| <u>2.</u> | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tot | al A. (Ordina | ary shares) | | |
| | | | | nce shares) | | |
| | | | (C | ther class) | | |
| Total funds raised du options (State curren | | h from exercise | e of | | | |

| Warrants to Issue Shares of the I | ssuer which are | e to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|--|--|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2 | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | |) | | | | |
| 3. | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) <u>4.</u> | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | (/ / |) | | | | |
| | | Total | (Prefere | ary shares) nce shares) Other class) | | - |

| Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) | |
|--|--|
| | |

| Convertibles (i.e. Convertible i | into Shares of th | e issuel which are | to be Listed) | | | |
|--|-----------------------|--|----------------------------------|------------------------------------|---------------------------------|--|
| Class and description | amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | during the month pursuant | No. of new shares of issuer which may be issued pursuan thereto as at close of the month |
| <u>1.</u> | HK\$ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. | | | | | | |
| | | | | | _ | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| 4 | (/ /) | | | | | |
| 4 | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | (Prefere | nce shares) | | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| | | |
| | | |
| | | |
| | | |
| | • | |
| Ordinary shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | | |
| shares (Note 1) | - | |
| | | |
| 3. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | <u> </u> | |
| (Other class) | | |
| | | |

| | Other Moveme | nts in Issued Share Capital | | | | | |
|----|---------------|-----------------------------|--|-------|---|------------------------------------|--------------------|
| | | | | | | No. of new | No. of |
| | | | | | | shares of issuer issued during the | new shares of |
| | | | | | | month pursuant | issuer |
| | | | | | | thereto | which |
| | | | | | | | may be |
| | | | | | | | issued pursuant |
| | | | | | | | thereto as |
| | | | | | | | at close |
| | T CI | | | | | | of the |
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| 2. | Open offer | At price : State | Class of shares issuable (<i>Note 1</i>) | | | | |
| | - | currency | | (/ / |) | | |
| | | | | (/ / |) | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------|----------------------------------|--|-------|---|--|--|
| | | | Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | | monui |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|--|-------|---|--|--|
| | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6 | Description | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| 6. | Repurchase of shares | EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| 7. | Redemption of shares | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| | | Class of shares issuable | | | | |
| | State | (Note 1) | (/ / |) | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

| | | | No. of new | No. of |
|--|--|--------|------------------|--------------------|
| | | | shares of issuer | |
| | | | issued during th | |
| | | | month pursuant | issuer |
| | | | thereto | which |
| | | | | may be |
| | | | | issued pursuant |
| | | | | thereto as |
| | | | | at close |
| | | | | of the |
| Type of Issue | | | | month |
| | Class of shares issuable (<i>Note 1</i>) | | | |
| 0. Other (Please specify) At price : State current | y — Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | |
| Total E. (Ordinary shares) | | | | |
| | (Preference shares) | | | |
| | | (Other | r class) | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | | | |
|--|-----|--|--|--|
| | (2) | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Remarks (if any):

| Submitted by: <u>Wu Keyan</u> |
|--|
| Title: <u>Director</u> (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.