

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended $(dd/mm/yyyy)$ :         | 31/08/2013  |                                  |   |  |  |  |
|--|---|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited |   |                                  |   |  |  |  |
|  |   |                                  |   |  |  |  |
| Name of Issuer Orange S                      | Name of Issuer Orange Sky Golden Harvest Entertainment (Holdings) Limited |                                  |   |  |  |  |
| Date Submitted 2 Septem                      | nber 2013   |                                  |   |  |  |  |
| I. Movements in Authorised Share Capit       | al  |                                  |   |  |  |  |
| 1. Ordinary Shares                           |   |                                  |   |  |  |  |
| (1) Stock code: 1132 Descrip                 | otion: Ordinary   | Shares                           |   |  |  |  |
|  |   |                                  |   |  |  |  |
|  | No. of ordinary shares  | Par value (HK\$)                 | Authorised share capital (HK\$)           |  |  |  |
| Balance at close of preceding month          | 6,000,000,000   | 0.1                              | 600,000,000                               |  |  |  |
| Increase/(decrease)                          |   |                                  | <u></u>                                   |  |  |  |
|  |   |                                  |   |  |  |  |
| Balance at close of the month (Note)         | 6,000,000,000   | 0.1                              | 600,000,000                               |  |  |  |
| (2) Stock code :Descrip                      | otion:  |                                  |   |  |  |  |
|  | No. of ordinary shares  | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding month          |   |                                  |   |  |  |  |
| Increase/(decrease)                          |   |                                  |   |  |  |  |
| Balance at close of the month                |   |                                  |   |  |  |  |

| Stock code :                      | Description :                  |                                  |   |
|-----------------------------------|--------------------------------|----------------------------------|---|
|                                   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth                            |                                  |   |
| Increase/(decrease)               |                                |                                  |   |
| Balance at close of the month     |                                |                                  |   |
|                                   |                                |                                  |   |
| 3. Other Classes of Shares        |                                |                                  |   |
|                                   | Description:                   |                                  |   |
|                                   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
|                                   | No. of other classes of shares | (State                           | _   |
| Stock code :                      | No. of other classes of shares | (State                           | capital                                   |

## II. Movements in Issued Share Capital

|   | No. of ordin  | nary shares | No of preference | No. of other classes |  |  |
|---|---------------|-------------|------------------|----------------------|--|--|
|   | (1)           | (2)         | shares           | of shares            |  |  |
| Balance at close of preceding month         | 2,679,819,248 |             |                  |                      |  |  |
| Increase/ (decrease) during the month(Note) |               |             |                  |                      |  |  |
| Balance at close of the month (Note)        | 2,679,819,248 |             |                  |                      |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares share option issuer issued during of issuer which scheme the month pursuant may be issued including EGM thereto pursuant thereto as Movement during the month approval date at close of the (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share 63,100,000 Option Scheme adopted by the Shareholders at the special general meeting held on 11 November 2009 (11/11/2009) Ordinary shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of shares of new shares issuer issued of issuer during the which may be issued month pursuant pursuant Nominal value thereto as thereto at close of Currency of at close of Exercised Nominal value Description of warrants nominal preceding during the at close of the the month (Date of expiry - dd/mm/yyyy) value month month month 1. --Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )

Total B.

(Ordinary shares)

(Preference shares)

(Other class)

| Convertibles (i.e. Convertible  Class and description |              | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1   |              |                                    |                            |                              |  |   |
|   | _            |                                    |                            |                              |  |   |
|   | <u> </u>     |                                    |                            |                              |  |   |
|   |              |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )            |              |                                    |                            |                              |  |   |
| Subscription price                                    |              |                                    |                            |                              |  |   |
| EGM approval date                                     |              |                                    |                            |                              |  |   |
| (if applicable)<br>(dd/mm/yyyy))                      |              |                                    |                            |                              |  |   |
| 2.  |              |                                    |                            |                              |  |   |
|   | <del>_</del> |                                    |                            |                              |  |   |
|   |              |                                    |                            |                              |  |   |
| Stock code (if listed)                                |              |                                    |                            |                              |  | <u> </u>  |
| Class of shares                                       |              |                                    |                            |                              |  |   |
| issuable ( <i>Note 1</i> ) Subscription price         |              |                                    |                            |                              |  |   |
| EGM approval date                                     |              |                                    |                            |                              |  |   |
| (if applicable)                                       |              |                                    |                            |                              |  |   |
| (dd/mm/yyyy)  |              |                                    |                            |                              |  |   |
| <u>3.</u>   | _            |                                    |                            |                              |  |   |
|   | <u> </u>     |                                    |                            |                              |  |   |
|   |              |                                    |                            |                              | _  |   |
| Stock code (if listed)<br>Class of shares             |              |                                    |                            |                              |  |   |
| issuable (Note 1)                                     |              |                                    |                            |                              |  |   |
| Subscription price                                    |              |                                    |                            |                              |  |   |
| EGM approval date (if applicable)                     |              |                                    |                            |                              |  |   |
| (dd/mm/yyyy)  | ( / / )      |                                    |                            |                              |  |   |
| 4.  |              |                                    |                            |                              |  |   |
|   | <u>—</u>     |                                    |                            |                              |  |   |
|   |              |                                    |                            |                              |  |   |
| Stock code (if listed)                                |              |                                    |                            |                              | -  |   |
| Class of shares                                       |              |                                    |                            |                              |  |   |
| issuable ( <i>Note 1</i> ) Subscription price         |              |                                    |                            |                              |  |   |
| EGM approval date                                     |              |                                    |                            |                              |  |   |
| (if applicable)                                       | (            |                                    |                            |                              |  |   |
| (dd/mm/yyyy)  | ( / / )      |                                    | otal C. (Ordin             | ary shares)                  |  |   |
|   |              |                                    | (Prefere                   | nce shares)                  |  | -   |
|   |              |                                    | ((                         | Other class)                 |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes)   |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| -   | -  |   |
|   | =  |   |
| Ordinary shares (Note 1)  |  |   |
|   |  |   |
| 2   | -  |   |
|   |  |   |
|   | 1  |   |
| shares (Note 1)   | =  |   |
|   |  |   |
| 3   |  |   |
|   |  |   |
| -   | -  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Total D (Online and Lawy)   | 4  |   |
| Total D. (Ordinary shares) (Preference shares)  |  |   |
| (Other class)   |  |   |
| (Other class)   |  |   |
|   |  |   |

Other Movements in Issued Share Capital No. of No. of new shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / ) At price: State Issue and allotment 3. Placing currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

|    |   |   |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | issuer which may be issued pursuant thereto as at close of the |
|----|---|---|-------|---|--|--|
|    | Type of Issue                                 |   |       |   |  | month  |
|    |   | Class of shares issuable (Note 1)       |       |   |  |  |
| 5. | Scrip dividend At price : State currency ———  | Issue and allotment date : (dd/mm/yyyy) | ( / / |   |  |  |
|    |   | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |  |
|    |   |   |       |   |  |  |
|    |   | Class of shares repurchased (Note 1)    |       |   |  |  |
| 6. | Repurchase of                                 | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |  |
|    | shares  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |  |
|    |   |   |       |   |  |  |
|    |   |   |       |   |  |  |
|    |   | Class of shares redeemed (Note 1)       |       |   |  |  |
| 7. | Redemption of shares                          | Redemption date : (dd/mm/yyyy)          | ( / / | ) |  |  |
|    |   | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |  |
|    |   |   |       |   |  |  |
|    |   | Class of shares issuable (Note 1)       |       |   |  |  |
| 8. | Consideration issue At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |  |
|    |   | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |  |
|    |   |   |       |   |  |  |
|    |   |   |       |   |  |  |

|     | Type of Issue   |  |           | i                               | No. of new<br>shares of issuer<br>ssued during the<br>month pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|-----|---|--|-----------|---------------------------------|---|--|
|     |   | Class of shares issuable (Note 1)  |           |                                 |   |  |
| 9.  | Capital reorganisation                                    | Issue and allotment date : (dd/mm/yyyy)  | ( / /     | )                               |   |  |
|     |   | EGM approval date: (dd/mm/yyyy)  | ( / /     | )                               |   |  |
| 10. | Other (Please specify) At price : State currency          | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / /     |                                 |   |  |
|     |   | Total E. (Pr   | reference | shares)<br>shares)<br>er class) |   | -<br>-<br>-  |
|     |   |  |           |                                 |   |  |
| 7   | Total increase / (decrease) in ordinary shares during the | he month (i.e. Total of A to   | E):       | (1                              |   |  |
| 7   | Total increase / (decrease) in preference shares during   | g the month (i.e. Total of A   | to E):    | `                               |   |  |
| 7   | Total increase / (decrease) in other classes of shares de | uring the month (i.e. Total  | of A to E | ):                              |   |  |
| (   | These figures should be the same as the relevant figu     | res under II above ("Move  | ements in | Issued .                        | Share Capital").  | )  |

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: _Wu Keyan   |
| Title: <u>Director</u> (Director, Secretary or other duly authorised officer) |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.