

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/4/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Orange Sky Golden Harvest Entertainment (Holdings) Limited
Date Submitted	5 May 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1132</u> Descrip	otion : Ordinary	/ Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	6,000,000,000	0.1	600,000,000
Increase/(decrease)			
Balance at close of the month (Note)	6,000,000,000	0.1	600,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*HK*\$) : 600,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,679,819,248			
Increase/ (decrease) during the month(Note)				
Balance at close of the month (<i>Note</i>)	2,679,819,248			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of					No. of new shares of	No. of new shares
share option					issuer issued during	of issuer which
scheme					the month pursuant	may be issued
including EGM		Movement dur	ing the month		thereto	pursuant thereto as
approval date –					-	at close of the
(dd/mm/yyyy) and						month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						63,100,000
Option Scheme						
adopted by the						
Shareholders at						
the special						
general meeting						
held on 11						
November 2009						
(11/11/2009)						
Ordinary shares						
(Note 1)						
2.						
shares						
$\frac{1}{(Note 1)}$	<u> </u>					
(10010-1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
		Tot	tal A. (Ordina			
			(Preferer	nce shares)		
			(C	ther class)		
Total funds raised du	ring the mon	th from exercise	e of			
options (State curren						
	-					

Warrants to Issue Shares of the I	ssuer which are	e to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.)				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.)				
(/ /) Stock code (if listed)						
Subscription price EGM approval date (if applicable)						
		Total	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which are	to be Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>	_				
	_				
Stock code (if listed)	<u> </u>				
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy))					
<u>2.</u>	_				
	_ _				
Stock code (if listed)					 <u> </u>
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
<u>3.</u>					
	_				
	_				
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)	1			
4.					
	_				
	_				
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>)					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
			otal C. (Ordin	ary shares)	
			(Prefere	ence shares)	_
			(0	Other class)	 -

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
Ordinary shares (Note 1)		
2		
(/ /) shares (Note 1)		
3.		
	-	
	-	
shares (Note 1)	-	
	-	
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Outer class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

		ments in Issued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
			Class of shares issuable (Note 1)	_					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable						
			(Note 1)	_					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)			/			
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)	_					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)						
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	_	

					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares				
		repurchased (<i>Note 1</i>) Cancellation date :				
6.	Repurchase of shares	(dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	_	
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (1	Ordinary	chara		
				Ordinary reference (Othe	share	s)	_ _ _

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

Submitted by: <u>Wong Kwan Lai</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.