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Golden Harvest

ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1132)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 23 SEPTEMBER 2014**

The Board is pleased to announce that the proposed ordinary resolution set out in the notice of the SGM dated 27 August 2014 was duly passed by way of poll at the SGM.

References are made to the circular of Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “**Company**”) dated 27 August 2014 (the “**Circular**”) and the notice of the special general meeting (the “**SGM**”) of the Company dated 27 August 2014 (the “**SGM Notice**”).

The board of directors of the Company (the “**Board**”) is pleased to announce that the proposed ordinary resolution set out in the SGM Notice was duly passed by the shareholders of the Company by way of poll at the SGM held on 23 September 2014.

Tricor Tengis Limited, the Company’s branch share registrar and transfer office in Hong Kong, acted as the scrutineer at the SGM for the vote-taking. The poll results of the resolution proposed at the SGM are as follows:

Ordinary Resolution	No. of votes (%)		Total no. of votes cast
	For	Against	
To receive and adopt the updated audited financial statements of the Company and its subsidiaries and the report of auditors of the Company for the year ended 31 December 2013.	1,799,306,656 (100%)	0 (0%)	1,799,306,656

According to the poll results stated above, as more that 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as ordinary resolution of the Company.

* For identification purpose only

As at the date of the SGM, the total number of issued shares of HK\$0.1 each in the share capital of the Company (the “**Share(s)**”) was 2,740,019,248 Shares. All shareholders of 2,740,019,248 Shares were entitled to attend and vote for or against the resolution at the SGM. There was no Share entitling the holders to attend and vote only against the resolution at the SGM. There was no Share entitling the holders to attend and abstain from voting in favour of the resolution proposed at the SGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and there was no Share requiring the holders to abstain from voting at the SGM under the Listing Rules.

Shareholders of the Company may refer to the Circular for details of the resolution proposed at the SGM. The Circular may be viewed and downloaded from the Company’s website at www.osgh.com.hk or the designated website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

By order of the Board
**Orange Sky Golden Harvest
Entertainment (Holdings) Limited**
Wong Kwan Lai
Company Secretary

Hong Kong, 23 September 2014

List of all directors of the Company as of the time issuing this announcement:

Chairman and Executive Director:

Mr. Wu Kebo

Executive Directors:

Mr. Mao Yimin

Mr. Li Pei Sen

Ms. Wu Keyan

Independent Non-executive Directors:

Mr. Leung Man Kit

Mr. Huang Shao-Hua George

Ms. Wong Sze Wing