

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/09/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Orange Sky Golden Harvest Entertainment (Holdings) Limited
Date Submitted	5 October 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1132</u> Descrip	tion : Ordinary	/ Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	6,000,000,000	0.1	600,000,000
Increase/(decrease)			
Balance at close of the month (Note)	6,000,000,000	0.1	600,000,000
(2) Stock code : Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*HK*\$) : 600,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,742,519,248			
Increase/ (decrease) during the month(Note)				
Balance at close of the month (<i>Note</i>)	2,742,519,248			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

share option scheme					No. of new shares of issuer issued during the month pursuant	of issuer which may be issued
including EGM		Movement duri	ng the month		thereto	pursuant thereto as
approval date					-	at close of the
(dd/mm/yyyy) and						month
class of shares issuable	Connected	Franciscal	Concelled	Tanad		
1. Share	Granted 140,160,000	Exercised	Cancelled	Lapsed		140,160,000
	140,160,000	-	-	-		140,160,000
Option scheme						
adopted by the shareholders						
at the special						
general meeting						
held on 11						
November 2009						
(11/11 2009)						
Ordinary shares						
(Note 1)			<u> </u>			
(10010-1)						
2.						
<u></u>						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised d options (HK\$)	uring the mont	h from exercise	of			

Warrants to Issue Shares of the I	ssuer which are	e to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
						<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
Subscription price						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares						
EGM approval date (if applicable))				
		Total	(Prefere	ary shares) nce shares) Other class)		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)						
3.	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /))				
4.						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u>) т</u>	otal C (Ordir	nary shares)		
		-	(Prefere	ence shares)		_
			(0	Other class)		-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
Ordinary shares (Note 1)		
2		
3.		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

		nents in Issued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
			Class of shares issuable (Note 1)				_		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
			Class of shares issuable (<i>Note 1</i>)						
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
			Class of shares issuable (<i>Note 1</i>)						
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
			Class of shares issuable (<i>Note 1</i>)				_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				<u> </u>
			Cancellation date : (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares		EGM approval date: (dd/mm/yyyy)	` (/ /			
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary shar reference shar (Other cla	es)	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Leung Wing Chong

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.