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Golden Harvest

**ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED**

**橙天嘉禾娛樂(集團)有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1132)**

## **EXTENSION OF SERIES 1 CB LONG STOP DATE**

Reference is made to the announcement of Orange Sky Golden Harvest Entertainment (Holdings) Limited (the "Company") dated 22 January 2016 in relation to the proposed issue of Convertible Bonds under the General Mandate (the "Announcement"). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

## **EXTENSION OF SERIES 1 CB LONG STOP DATE**

The Board hereby announces that as additional time is required to fulfill all Series 1 CB Conditions Precedent, the Company and the Investor entered into a supplemental agreement on 31 January 2016 whereby the Series 1 CB Long Stop Date was extended from 31 January 2016 to 5 February 2016.

\* For identification purposes only

Save and except for the aforesaid extension of Series 1 CB Long Stop Date, all the terms of the CB Issue remain unchanged and continue to be in full force and effect.

By Order of the Board  
**Orange Sky Golden Harvest Entertainment (Holdings) Limited**  
**Leung Wing Chong**  
*Company Secretary*

Hong Kong, 31 January 2016

*List of all directors of the Company as of the time issuing this announcement:*

*Chairman and Executive Director:*

Mr. Wu Kebo

*Executive Directors:*

Mr. Mao Yimin

Mr. Li Pei Sen

Ms. Wu Keyan

*Independent Non-executive Directors:*

Mr. Leung Man Kit

Mr. Huang Shao-Hua George

Ms. Wong Sze Wing