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Golden Harvest

ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1132)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 28 MARCH 2017**

The Board is pleased to announce that all proposed resolutions set out in the notice of the SGM dated 13 March 2017 were duly passed by way of poll at the SGM.

References are made to the circular of Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “**Company**”) dated 13 March 2017 (the “**Circular**”) and the notice of the special general meeting of the Company (the “**SGM**”) dated 13 March 2017.

The board of directors of the Company (the “**Board**”) is pleased to announce that all proposed ordinary resolutions set out in the notice of the SGM dated 13 March 2017 were duly passed by the shareholders of the Company by way of poll at the SGM held on 28 March 2017.

* For identification purpose only

Tricor Tengis Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as the scrutineer at the SGM for the vote-taking. The poll results of the resolution proposed at the SGM are as follows:

Ordinary Resolutions		No. of votes (%)		Total no. of votes
		For	Against	
1.	(a) To approve the Sale and Purchase Agreement, the Supplemental Agreement, the Loan Repayment Agreement (as defined in the notice of the SGM) and the transactions contemplated thereunder.	1,907,801,495 (99.99%)	1 (0.01%)	1,907,801,496 (100.00%)
	(b) To authorise any one or more of the directors of the Company to do all such acts and things, to sign and execute all such documents for and on behalf of the Company and to take such steps as he/she/they may in his/her/their absolute discretion consider necessary, appropriate, desirable or expedient to give effect to or in connection with the Sale and Purchase Agreement, the Supplemental Agreement, the Loan Repayment Agreement and the transactions contemplated thereunder.	1,907,801,495 (99.99%)	1 (0.01%)	1,907,801,496 (100.00%)
2.	(a) To re-elect Ms. Chow Sau Fong, Fiona as an executive director of the Company.	1,907,216,495 (99.97%)	585,001 (0.03%)	1,907,801,496 (100.00%)
	(b) To re-elect Mr. Fung Chi Man, Henry as an independent non-executive director of the Company.	1,907,801,495 (99.99%)	1 (0.01%)	1,907,801,496 (100.00%)
	(c) To authorise the board of directors to fix the remuneration of the respective directors.	1,905,216,495 (99.90%)	2,000,001 (0.10%)	1,907,216,496 (100.00%)

According to the poll results stated above, as more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the SGM, the total number of issued shares of HK\$0.1 each in the share capital of the Company (the “**Share(s)**”) was 2,743,029,248 Shares. All shareholders of 2,743,029,248 Shares were entitled to attend and vote for or against the resolutions at the SGM. There was no Share entitling the holders to attend and abstain from voting in favour of the resolutions proposed at the SGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and there was no Share requiring the holders to abstain from voting at the SGM under the Listing Rules.

None of the shareholders has stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the SGM.

Shareholders of the Company may refer to the Circular for details of the resolution proposed at the SGM. The Circular may be viewed and downloaded from the Company's website at www.osgh.com.hk or the designated website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

By order of the Board
**Orange Sky Golden Harvest
Entertainment (Holdings) Limited**
Man Tak Cheung
Company Secretary

Hong Kong, 28 March 2017

List of all directors of the Company as of the time issuing this announcement:

Chairman and Executive Director:

Mr. Wu Kebo

Executive Directors:

Mr. Mao Yimin

Mr. Li Pei Sen

Ms. Wu Keyan

Ms. Chow Sau Fong, Fiona

Independent and Non-Executive Directors:

Mr. Leung Man Kit

Ms. Wong Sze Wing

Mr. Fung Chi Man, Henry