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ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1132)

**DECLARATION OF SPECIAL DIVIDEND
AND
CLOSURE OF REGISTER OF MEMBERS**

The board (the “Board”) of directors (the “Directors”) of Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “Company”) is pleased to announce that at the meeting of the Board held on Thursday, 4 January 2018, the Board has declared a special dividend (the “Special Dividend”) of HK\$0.253 per share of the Company, amounting to HK\$708,316,269.65 in total. It is expected that the Special Dividend will be paid on or around Tuesday, 6 February 2018 to the shareholders of the Company (the “Shareholders”) whose names appear on the register of members of the Company on Tuesday, 23 January 2018.

For determining the entitlement of the Shareholders to the Special Dividend, the register of members of the Company will be closed from Friday, 19 January 2018 to Tuesday, 23 January 2018 (both dates inclusive), no transfer of shares will be registered during the period. In order to qualify for the Special Dividend, all transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on Thursday, 18 January 2018.

By order of the Board
**Orange Sky Golden Harvest
Entertainment (Holdings) Limited**
Cheung Hei Ming
Company Secretary

Hong Kong, 4 January 2018

* *For identification purposes only*

List of all directors of the Company as of the time issuing this announcement:

Chairman and Executive Director:

Mr. Wu Kebo

Executive Directors:

Mr. Mao Yimin

Mr. Li Pei Sen

Ms. Wu Keyan

Ms. Chow Sau Fong, Fiona

Independent Non-executive Directors:

Mr. Leung Man Kit

Ms. Wong Sze Wing

Mr. Fung Chi Man, Henry