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Golden Harvest

## **GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1132)**

### **DESPATCH OF OFFEREE CIRCULAR**

Reference is made to the joint announcements made by the Offerors and the Company dated 28 May 2008 and 30 May 2008 respectively (the “Joint Announcements”) in connection with the mandatory unconditional cash offers for all the issued Shares and outstanding Convertible Notes and Options other than those already owned or agreed to be acquired by the Offerors and parties acting in concert with any of them (the “Offers”). Terms defined in the Joint Announcements shall have the same meanings when used herein, unless the context otherwise requires.

Pursuant to Rule 8.4 of the Takeovers Code, copies of the response document relating to the Offers (the “Offeree Board Circular”) will be despatched to the holders of Shares, Convertible Notes and Options on 26 June 2008.

The latest time for acceptances of the Offers is 4:00 p.m. on Thursday, 10 July 2008. Holders of Shares, Convertible Notes and Options are advised to read carefully the Offeree Board Circular, in particular, the Letter from the Board, the Letter from the Independent Board Committee and the Letter from Partners Capital International Limited, the independent financial adviser to the Independent Board Committee in respect of the Offers, before deciding whether to accept or reject the Offers.

By Order of the Board  
**Golden Harvest Entertainment (Holdings) Limited**  
**Mr. Lau Pak Keung**  
*Director*

Hong Kong, 25 June 2008

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries that, to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any such statement contained in this announcement misleading.*

As at the date of this announcement, the directors of the Company are:

**Chairman and Executive Director:**

Mr. Wu Kebo

**Executive Directors:**

Mr. Chow Siu Hong

Mr. Shen De Min

Ms. Fiona Chow Sau Fong

(also alternate to Chow Siu Hong)

Mr. Lau Pak Keung

Ms. Wang Wei

Ms. Wu Keyan

(alternate to Mr. Wu Kebo)

**Non-executive Directors:**

Mr. Eric Norman Kronfeld

Mr. Takashi Araki

**Independent Non-executive Directors:**

Mr. Leung Man Kit

Mr. George Huang Shao-Hua

Prince Chatrichalerm Yukol