

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/12/2009				
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Orange S	Sky Golden Harvest	Entertainment	(Holdings) Limited		
Date Submitted 6 Janu	ary 2010				
I. Movements in Authorised Share Capit	al				
1. Ordinary Shares					
(1) Stock code: 1132 Descrip	otion: Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	6,000,000,000	0.1	600,000,000		
Increase/(decrease)					
Balance at close of the month (Note)	6,000,000,000	0.1	600,000,000		
(2) Stock code :Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Stock code : De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	scription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :De	No. of other classes of shares	(State	_
	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,198,739,900					
Increase/ (decrease) during the month(Note)	1,000,000					
Balance at close of the month (Note)	2,199,739,900					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares Particulars of share option issuer issued during of issuer which scheme the month pursuant may be issued

scheme					the month pursuant	may be issued
including EGM		Movement duri	ng the month		thereto	pursuant thereto as
approval date			U		_	at close of the
(dd/mm/yyyy) and						month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share		-1,000,000-			-1,000,000-	105,650,000
Option Scheme						
adopted by the						
Shareholders at						
the special						
general meeting						
held on 11						
November 2009						
(11/11/2009)						
Ordinary shares						
(Note 1)						
2.						
<u> </u>						
(/ /)						
shares						
(Note 1)						-
3.						
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$						-
(Ivoie I)		Tot	al A. (Ordina	rv shares)	1 000 000	
		100		ice shares)	1,000,000	
			`	ther class)		
Total funds raised du	iring the mon	th from exercise	e of			

HK\$393,000 options (State currency)

Warrants to Issue Shares of the I	ssuer which are	e to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	(, ,	,				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) nce shares) Other class)		- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible	HK\$			9,024,000		26,698,224
Note due 2015	<u> </u>					
	_					
Subscription price HI EGM approval date (if applicable)	dinary Shares \$\infty\$ \\$0.338					
(dd/mm/yyyy))	(20 / 1 / 2009)	<u> </u>				
2.	- - -					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy) 3.	(/ /) - -					
Stock code (if listed)	_ 					_
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares						-
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
(dd/IIIII/yyyy)	(/ /)	To	(Prefere	ary shares) nce shares) Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Acquisition of interest in Chengtian Zhihong and related		
Contracts which is completed on 30 November 2009 2 nd tranche Zero Coupon Convertible Note due 2015 of		
HK\$45.12million (RMB 40million) (20 /7 /2009)		
Ordinary shares (<i>Note 1</i>)		
2		
shares (Note 1)		
3		
shares (Note 1)		
		_
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	I	

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) At price : State currency -(/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (//) At price: State Issue and allotment 3. Placing currency date: (dd/mm/yyyy) (/) EGM approval date: (dd/mm/yyyy) Class of shares issuable _____ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						monui
5.	Scrip dividend	At price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
8.	Consideration issue	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		

			sha issu	No. of new ares of issuer ed during the onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue					month
	Class of shares issuabl (Note 1)	le			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuabl (Note 1)	le			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
		(Ordinary s Preference s (Other	hares)		-
Total increase / (decrease) in ordinary shares during	ng the month (i.e. Total of A	to E):	(1)	1,000,000	
Total increase / (decrease) in preference shares du	aring the month (i.e. Total of	A to E):	(2)		
Total increase / (decrease) in other classes of shar	es during the month (i.e. Tota	al of A to E)):		
(These figures should be the same as the relevant	figures under II above ("Mo	vements in l	Issued Sh	are Capital")	.)

Remarks (if any):
Submitted by: Wu Keyan
Title:Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.