

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 December 2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Grand Investment International Ltd
5 Jan 2015

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>1160</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)			
Balance at close of the month	1,000,000,000	HK\$0.10	<u>HK\$100,000,000.00</u>
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedii	ng month			
Increase/(decreas	se)	-			
Balance at close	of the mon	nth _			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ore (1)	dinary shares (2)	No of preference shares	No. of other classes of shares		
Balance at close of preceding month	172,800,000	<u>N/A</u>	N/A	N/A		
Increase/ (decrease) during the month						
Balance at close of the month	172,800,000	N/A	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (unde		n Schemes of the	e Issuer)			
Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	N/A	N/A	N/A	N/A	N/A	N/A
	N/A					N/A
(Note 1) <u>2.</u>	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) shares (Note 1)						
3.	N/A	N/A	N/A	N/A	N/A	N/A
(// /) shares						
(Note 1)		Т	(Prefere	nary shares) ence shares) (Other class)		
Total funds raised du options (State curren		h from exercise	of			

Description of warrants Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
(if applicable) (dd/mm/yyyy))				
2.	<u> </u>) N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			 - -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_	NT/ 4		NT (1)
3.	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			 - -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4.	N/A	N/A	N/A	N/A	N/A	N/A
	·					
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date (if applicable)	(/ /		-			
		Tota	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

ass and description		Issuer which are to Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
•	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)	<i></i> .					
	(//) N/A	N/A	NT/ A			
2.	N/A	N/A	N/A	N/A	N/A	N/A
~						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /) N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)	<i>,</i> , , , , , ,					
(dd/mm/yyyy)	(/ /)		Total C (Ord	inary shares)		
			(Prefer	rence shares)		
			((Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
(/ /) shares (Note 1)		
2	N/A	N/A
(/ /) shares (Note 1)		
3.	N/A	N/A
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

$ \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c}$		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment (///) (///) I. Rights issue At price : State currency Issue and allotment (///) (///) I. Rights issue At price : State currency Class of shares issuable (///) N/A N/A I. Open offer At price : State currency Class of shares issuable (///)		Type of issue		Class of shares issuable.				
1. Rights issue At price : currency idate : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)								
1 N/A N/A N/A N/A N/A A Bonus issue Issue and allotment (Note 1) Issue and	1.	Rights issue			(/ /)		
2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) N/A N/A N/A State Class of shares issuable (///) Issue and allotment (///) (///) Issue and allotment (///) (///) (d/mm/yyyy) N/A N/A N/A VA N/A VA N/A State Class of shares issuable (///) (d/mm/yyyy) N/A N/A N/A VA N/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///) (///) </td <td></td> <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td>N/A</td> <td>N/A</td>					(/ /)	N/A	N/A
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ N/A N/A 3. Placing At price : State currency Issue and allotment date : $(///)$ N/A N/A 3. Placing At price : State currency Issue and allotment date : $(///)$ $(///)$ N/A N/A 4. Bonus issue Class of shares issuable issue Issue and allotment date : $(///)$ $(///)$ N/A N/A 4. Bonus issue EGM approval date: $(///)$ Issue and allotment date : $(///)$ $(///)$ EGM approval date: $(///)$ 4. Bonus issue EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$								
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 4. Bonus issue Class of shares issuable 4. Bonus issue Issue and allotment $(///)$ Bonus issue EGM approval date: $(///)$ 4. Bonus issue EGM approval date: $(///)$								
$EGM approval date: (///) \\ EGM approval date: (///) \\ (d/mm/yyyy) \\ N/A N/A N/A \\ N/A N/A \\ N/A N/A \\ N/A N/A \\ M/A \\ N/A \\ M/A \\ N/A \\ N/A \\ M/A \\ N/A \\ M/A \\ $	2.	Open offer		Issue and allotment	(/ /)		
N/A N/A 3. Placing At price : State currency Class of shares issuable (///) Issue and allotment date : (dd/mm/yyyy) Issue and allotment (///) N/A Kernel (dd/mm/yyyy) EGM approval date: (///) N/A N/A N/A N/A At price : State currency Class of shares issuable (///) N/A Kernel (dd/mm/yyyy) EGM approval date: (///) N/A Kernel (Mote 1) Issue and allotment date : (dd/mm/yyyy) (///) Kernel (dd/mm/yyyy) EGM approval date: (///) (///)				EGM approval date:	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(1 / 1)$ Issue and allotment $(1 / 1)$ EGM approval date: $(1 / 1)$ Image: Heat Heat Heat Heat Heat Heat Heat Heat							<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (1 / /) N/A Issue and allotment date : (dd/mm/yyyy) Issue and allotment (1 / /) Issue and allotment (1 / /) EGM approval date : (1 / /) Issue and allotment (1 / /) Issue and allotment (1 / /) EGM approval date : (1 / /) Issue and allotment (1 / /) Issue and allotment (1 / /)								
EGM approval date: $(//)$ (dd/mm/yyyy) 4. Bonus issue 4. Bonus issue (//) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$	3.	Placing	At price : State	Issue and allotment	(/ /)		
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)				EGM approval date:	(/ /)		
4. Bonus issue							<u>N/A</u>	<u>N/A</u>
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)								
EGM approval date: (//) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							<u>N/A</u>	N/A

Class of shares issuable $(Note 1)$ 5. Scrip dividend At price: State currency $(Note 1)$ Issue and allotment $(I / I -)$ Issue and allotment $(I / I -)$ EGM approval date: $(I / I -)$ (dd/mm/yyyy) N/A N/A <th></th> <th>Type of Issue</th> <th> F</th> <th>For Ma</th> <th>ain Boa</th> <th>rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of</th>		Type of Issue	F	For Ma	ain Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 6. Repurchase of shares Class of shares 6. Repurchase of shares Cancellation date : $(///)$ 7. Redemption of shares Class of shares 8. Consideration issue At price : State (///) 8. Consideration issue At price : State (///) 8. Consideration issue At price : State (///) 8. Consideration issue At price : State Issue and allotment (More 1) (///) 8. Consideration issue At price : State currency Issue and allotment (More 1) (///) 9. Class of shares issuable (More 1) Issue and allotment (Ad/mm/yyyy) (///) Issue and allotment (More 1) (///)							
S. Scrip dividend At price : currency Idate : (dd/mm/yyyy) GM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Cancellation date : $(/ /)$ N/A N/A 7. Redemption of shares Class of shares							
EGM approval dat: $(/ / /)$ KA N/A KA Kote 1) KA N/A	5.	Scrip dividend		(/	/)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) 8. Consideration issue At price : State currency Class of shares issuable (//) 8. Consideration issue At price : State currency Issue and allotment (//) GM approval date: (///) Issue and allotment (///) GM approval date: (///) EGM approval date: (///)			EGM approval date:	(/	/)	NT/ A	N1/ A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: <td></td> <td></td> <td></td> <td></td> <td></td> <td><u>N/A</u></td> <td><u>N/A</u></td>						<u>N/A</u>	<u>N/A</u>
shares $(dd/mn/yyy)$ EGM approval date: $(//)$ (dd/mn/yyyy) EGM approval date: $(//)$ (dd/mn/yyyy) N/A N/A N/A N/A Class of shares							
Provide date: $(dd/mm/yyyy)$ N/A N/A Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Base Class of shares issuable (//A) N/A N/A N/A N/A N/A N/A State Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Idd/mm/yyyy)	6.			(/	/)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (///) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//)			EGM approval date: (dd/mm/yyyy)	(/	/)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (///) EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$						<u>N/A</u>	<u>N/A</u>
shares I (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$							
8. Consideration issue At price : State Class of shares issuable (Note 1) EGM approval date: (///) $(//)$	7.			(/	/)		
8. Consideration issue At price : State currency — Class of shares issuable Issue and allotment (///) date : (dd/mm/yyyy) (///) (dd/mm/yyyy)				(/	/)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/	/)		
<u>N/A</u> <u>N/A</u>			EGM approval date: (dd/mm/yyyy)	(/	/)		
						<u>N/A</u>	<u>N/A</u>

			I	For Main Boar	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.			Class of shares issuable (<i>Note 1</i>)	(/ /)		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(,,)		
			EGM approval date: (dd/mm/yyyy)	(//)		
					N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency		(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary share eference share (Other clas	es)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: Lee Wai Tsang, Rosa

Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.