

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 October 2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Grand Investment International Ltd
Date Submitted	5 Nov 2015

I. Movements in Authorised Share Capital

ion : <u>Ordinary</u> No. of ordinary shares 1,000,000,000	Shares Par value (State currency) HK\$0.10	Authorised share capital (State currency) <u>HK\$100,000,000.00</u>
shares	(State currency)	capital (State currency)
1,000,000,000	<u>HK\$0.10</u>	HK\$100,000,000.00
		<u></u>
1,000,000,000	<u>HK\$0.10</u>	HK\$100,000,000.00
ion :		
No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	•	ion : Par value No. of ordinary (<i>State</i>

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	ng month		
Increase/(decrea	se)		_	
Balance at close	of the mon	th		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of or	rdinary shares	No of preference	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	172,800,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u></u>			
Balance at close of the month	172,800,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	n Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares		F · 1	G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed	NT / A	
<u>1.</u>	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) shares (Note 1)						
(INOLE I)						
2	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) shares (Note 1)						
3.	N/A	N/A	N/A	N/A	N/A	N/A
$\frac{(/ /)}{\text{shares}}$						
(Note 1)		т				
		10	otal A. (Ordi	nary snares)		
				ence shares)		
			(Other class)		
Total funds raised du options (State current		h from exercise of	of			

Warrants to Issue Shares of the Is	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2.	N/A	N/A	N/A	N/A	N/A	N/A
	-					
	·					<u> </u>
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)			-			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3.	N/A	N/A	N/A	N/A	N/A	N/A
	-					
	·					<u> </u>
(/ /) Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
	(/ /)				
<u>4</u> .	N/A	N/A	N/A	N/A	N/A	N/A
	-					
	-					
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (<i>Note 1</i>)			-			
Subscription price			-			
(if applicable)	(/ /)				
	•		-			
		Tota	al B. (Ordin	nary shares)		
			(Prefere	ence shares)		_
			()	Other class)		

For Main Board and GEM listed issuers

ass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
l.	N/A	N/A	N/A	N/A	N/A	N/A
0 (1, 1,, 1, (1, 1))						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	(/ /) N/A	N/A	N/A	N/A	N/A	N/A
		14/11	1 1/ / 1	1 1/ 2 1	1 1/1 1	1.0/11
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)3.	(/ /) N/A	N/A	N/A	N/A	N/A	N/A
).	N/A	N/A	IN/A	N/A	\mathbf{N}/\mathbf{A}	IN/A
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	<u> (/ </u>	N/A	N/A	N/A	N/A	N/A
	1 1/ 2 1	1 1/ 2 1	1 1/ 2 1	1 1/ 1 1	1 1/ / 1	1 1/ / 1
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	<i>,</i> .					
(dd/mm/yyyy)	(/ /)		Total C (O-1	nomy charge)		
			10tal C. (Urd) (Prefer	nary shares) ence shares)		
				(Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2	N/A	N/A
3	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
	C	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

	Τ	<u>F</u>	For N	<u>/lain</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
-	Type of Issue						montin
5.	Scrip dividend At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/	· /)		
	Scrip dividend At price currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/ /)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	' /)		
		EGM approval date: (dd/mm/yyyy)	(/	' /)	N/A	<u>N/A</u>
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
		EGM approval date: (dd/mm/yyyy)	(/	' /)	<u>N/A</u>	<u>N/A</u>

				For Main B	oard and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuabl (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	e)	
	-		EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuabl (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	e (/ /		
			(dd/mm/yyyy) Total E.	(Ordinary sh Preference sh	<u>N/A</u>	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: Lee Wai Tsang, Rosa

Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.