

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31 July 2017 | | | | | | |
|--|---------------|--|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and C | Clearing I | Limited | | | | |
| Name of Issuer | | Gran | d Investment l | International Ltd | | |
| Date Submitted 2 | August 20 |)17 | | | | |
| I. Movements in Authorised Shar | e Capital | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>1160</u> | Descripti | on: Ordinary | Shares | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mo | onth <u>1</u> | ,000,000,000 | HK\$0.10 | HK\$100,000,000.00 | | |
| Increase/(decrease) | <u></u> | <u>. </u> | | | | |
| Balance at close of the month | <u>1</u> | ,000,000,000 | HK\$0.10 | HK\$100,000,000.00 | | |
| (2) Stock code : N/A | Descripti | on: | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | _ | | | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : <u>N/A</u> Descri | iption: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : <u>N/A</u> Descri | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the enceurrency): | l of the month (State | HK\$10 | 00,000,000.00 |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 172,800,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | <u></u> | | | |
| Balance at close of the month | 172,800,000 | N/A | <u>N/A</u> | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (unde | er Share Option | Schemes of the | Issuer) | | | |
|-----------------------|-----------------|----------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | <u> </u> | | | | |
| (11010 1) | | | | | | |
| 2. | N/A | N/A | N/A | N/A | N/A | N/A |
| 2. | 14/11 | 14/11 | 14/11 | 14/11 | 1 1/11 | 11/11 |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | . <u></u> | | · - | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | - | | | | | |
| | | T | otal A. (Ordi | nary shares) | | |
| | | | (Prefere | ence shares) | | |
| | | | (110101) | Other class) | | |
| Total funds raised d | uring the ment | h from oversics | • | caror crass) | - | |
| options (State curren | | ii iioiii exeicise (| OI | | | |
| options (state curren | 10 y) | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | N/A | N/A |
| 2 | N/A | N/A |
| 3 | N/A | N/A |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | J . | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2 | 0 % | At maios . State | Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : State currency | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · • • • • • • • • • • • • • • • • • • • | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency Class and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 6. Repurchase of shares Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ / / (dd/mm/yyyy)) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / / (dd/mm/yyyy)) | | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|----------------------|-----------------------------|---|-------|---|--|---|
| 5. Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 6. Repurchase of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) | | | | | | | | |
| At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 6. Repurchase of shares repurchased (Note 1) Cancellation date: (// / (dd/mm/yyyy)) EGM approval date: (// / (dd/mm/yyyy)) EGM approval date: (// / (dd/mm/yyyy)) Class of shares redeemed (Note 1) Redemption of shares (dd/mm/yyyy) EGM approval date: (// / (dd/mm/yyyy)) Class of shares (// / / (dd/mm/yyyy)) Class of shares (// / / (dd/mm/yyyy)) | | | | | | | | |
| Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ / / (dd/mm/yyyy)) EGM approval date: (dd/mm/yyyy) 7. Redemption of shares Redemption date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) | 5. | Scrip dividend | At price : State currency — | | (/ / |) | | |
| repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ / / (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (/ / / (dd/mm/yyyy) EGM approval date: (/ / / / / / / / / / / / / / / / / / | | | | | (/ / |) | N/A | N/A |
| repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ / / (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (/ / / (dd/mm/yyyy) EGM approval date: (/ / / / (dd/mm/yyyy) EGM approval date: (/ / / / / / / / / / / / / / / / / / | | | | Class of shares | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares issuable (/ / / (dd/mm/yyyy)) | | | | | | | | |
| Class of shares redeemed (Note 1) 7. Redemption of shares (/ / / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) Class of shares (/ / / (dd/mm/yyyy)) Class of shares issuable (/ / / (Note 1)) | 6. | | | | (/ / |) | | |
| redeemed (Note 1) 7. Redemption of shares (/ / / (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue. At price: State Issue and allotment | | | | | (/ / |) | NI/A | NT/A |
| redeemed (Note 1) 7. Redemption of shares (/ / / (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue. At price: State Issue and allotment | | | | | | | N/A | N/A |
| shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue. At price: State Issue and allotment | | | | | | | | |
| Class of shares issuable (Note 1) 8. Consideration issue. At price: State Issue and allotment | 7. | Redemption of shares | | | (/ / |) | | |
| Class of shares issuable | | | | | (/ / |) | | |
| (Note 1) 8 Consideration issue At price State Issue and allotment | | | | | | | N/A | N/A |
| IX Consideration issue Al price. | | | | | | | | |
| currency date : (dd/mm/yyyy) | 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| EGM approval date: (/ / (dd/mm/yyyy) | | | | EGM approval date: | (/ / |) | NI/A | NI/A |
| | | | | | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|----------------------------------|--|-------------------------------------|-------------|--|---|
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 10. | Other (Please specify) | At price : State currency | Class of shares issuable (Note 1) — Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Ordinary s reference s (Other | hare | s) | - - - |
| | | | | | | | |
| То | otal increase / (decre | ease) in ordinary shares during | g the month (i.e. Total of A to | E): | | 1) NIL 2) N/A | |
| To | otal increase / (decre | ease) in other classes of shares | ing the month (i.e. Total of A to s during the month (i.e. Total of gures under II above ("Moven | of A to E): | sued | N/A N/A Share Capital | l").) |

| D 1 (12) | | For Main Board and GEM listed issuers |
|-----------------|--|---------------------------------------|
| Remarks (if any | '): | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
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| | | |
| | | |
| | | |
| Submitted by: | Lee Wai Tsang, Rosa | |
| Title: (Directo | Executive Director or, Secretary or other duly authorised officer) | |
| | | |
| | | |
| M-4 | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.