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優創金融
YOUTH CHAMP FINANCIAL

優創金融集團控股有限公司
YOUTH CHAMP FINANCIAL GROUP HOLDINGS LIMITED
(Incorporated in Bermuda with limited liability)
(Stock code: 1160)

**DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS
AND
REVISED EXPECTED TIMETABLE
IN RELATION TO
PROPOSED RIGHTS ISSUE ON THE BASIS
OF ONE (1) RIGHTS SHARE FOR EVERY
TWO (2) EXISTING SHARES HELD ON THE RECORD DATE
ON A NON-FULLY UNDERWRITTEN BASIS**

References are made to the announcement of Youth Champ Financial Group Holdings Limited (the “**Company**”) dated 6 January 2022 (the “**Announcement**”) in relation to the Rights Issue. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS AND REVISED EXPECTED TIMETABLE

As disclosed in the Announcement, the Prospectus Documents of the Company containing further details of the Rights Issue were expected to be despatched to the Shareholders on or before 27 January 2022.

Since additional time is required by the Company to prepare and finalise certain information for inclusion in the Prospectus, the despatch date of the Prospectus Documents is expected to be postponed to Thursday, 17 February 2022 and the expected timetable of the Rights Issue has been revised accordingly as follows.

Event	2022
Despatch of the Prospectus Documents	Thursday, 17 February
First day of dealings in nil-paid Rights Shares	9:00 a.m. on Monday, 21 February
Latest time for splitting of PAL(s)	4:00 p.m. on Wednesday, 23 February
Last time of dealings in nil-paid Rights Shares	4:00 p.m. on Monday, 28 February
Latest time for lodging transfer of nil-paid Rights Shares in order to qualify for payment of Net Gain to relevant No Action Shareholders (if any) or Excluded Shareholders (if any).	4:00 p.m. on Thursday, 3 March
Latest Time for acceptance of and payment for the Rights Issue	4:00 p.m. on Thursday, 3 March
Latest Time for Termination of the Underwriting Agreement and for the Rights Issue to become unconditional	5:00 p.m. on Friday, 4 March
Announcement of the number of Unsubscribed Rights Shares and the ES Unsold Rights Shares subject to the Compensatory Arrangements	Thursday, 10 March
Commencement of placing of Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent	Friday, 11 March
Latest time of placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent.	Friday, 18 March
Latest time for the Rights Issue and placing of the Unsubscribed Rights Shares and ES Unsold Rights Shares to become unconditional	Friday, 18 March

Event**2022**

Announcement of results of the Rights Issue (including results of the placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares and the amount of the Net Gain per Unsubscribed Rights Share and per ES Unsold Rights Share under the Compensatory Arrangements)	Monday, 21 March
Refund cheques, if any, to be despatched (if the Rights Issue does not proceed)	On or before Tuesday, 22 March
Certificates for fully-paid Rights Shares to be despatched	Tuesday, 22 March
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Wednesday, 23 March
Designated broker starts to stand in the market to provide matching services for odd lots of Shares	Wednesday, 23 March
Last day for the designated broker to provide for odd lot matching	Wednesday, 13 April
Payment of Net Gain to relevant No Action Shareholder(s) (if any) or Excluded Shareholders (if any)	Thursday, 14 April

Note: All times and dates in this announcement refer to Hong Kong local times and dates. The expected timetable is subject to change, and any such change will be further announced by the Company as and when appropriate.

EXTENSION LETTERS IN RELATION TO THE UNDERWRITING AGREEMENT AND THE PLACING AGREEMENT

As a result of the revisions to the expected timetable as set out above, on Wednesday, 26 January 2022, the Company and each of the Underwriter and the Placing Agent entered into an extension letter to reflect the changes of the relevant dates for the Rights Issue as referred to in each of the Underwriting Agreement and the Placing Agreement, respectively. Save for such amendments, all other terms and conditions of each of the Underwriting Agreement and the Placing Agreement shall remain unchanged.

By order of the Board
Youth Champ Financial Group Holdings Limited
Xu Yanfa
Chairman

Tianjin, the PRC, 26 January 2022

As at the date of this announcement, the Board comprises Ms. Chan Mei Yan as executive Director; Mr. Yip Hoi Chung (Vice Chairman) and Mr. Lee Hung Yuen as non-executive Directors; and Mr. Xu Yanfa (Chairman), Ms. Ma Yin Fan and Ms. Yan Yan as independent non-executive Directors.