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金石資本集團有限公司
GOLDSTONE CAPITAL GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock code: 1160)

**APPOINTMENT OF EXECUTIVE DIRECTOR AND
CHAIRMAN OF INVESTMENT COMMITTEE**

The board (the “**Board**”) of directors (the “**Director(s)**”) of Goldstone Capital Group Limited (the “**Company**”) is pleased to announce that with effect from 25 April 2024, Ms. Li Li (“**Ms. Li**”) has been appointed as an executive Director of the Board and chairman of the Investment Committee.

The biographical details of Ms. Li are as follows:

Ms. Li, aged 47, has more than 24 years of experience in the financial industry, involved in fields such as auditing, sales, investment and senior management. She understands the market regulatory environment and is familiar with the management operations of securities companies and related internal control risk management. She has been engaged in businesses related to fixed income, sales trading, bond investment banking and asset management for many years, and has accumulated extensive experience in business development, product design, customer resources and management.

Prior to joining the Company, Ms. Li served as the chief executive officer of Vered Asset Management Limited from November 2021 to October 2023 and was mainly responsible for managing client funds. From August 2015 to November 2021, she served as the deputy chief executive officer of GF Holdings (Hong Kong) Corporation Limited, where she was mainly responsible for investment activities related to asset management, sales transactions, structured products and bond underwriting. From February 2013 to August 2015, she served as an executive director and deputy general manager of the fixed income sales and trading department of GF Securities Co., Ltd. (a company listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (stock code: 1776) and the Shenzhen Stock Exchange (stock code: 776)), where she was mainly responsible for fixed income investment businesses.

Ms. Li holds a master's degree in management* from Jinan University and an Executive Master of Business Administration degree in management from the Hong Kong University of Science and Technology. She is a licensed person who is able to carry out Type 4 (advising on securities) and Type 9 (asset management) regulated activities pursuant to the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), and obtained the professional qualifications of Certified Internal Auditors (CIA), Certified International Wealth Manager (CIWM) and Senior Economist.

Ms. Li shall hold office until the next following annual general meeting of the Company subject to retirement by rotation and re-election in accordance with the bye-laws of the Company. Ms. Li has entered into a service agreement with the Company for an initial term of one year with effect from 25 April 2024 until terminated by either party by serving not less than one-month's written notice to the other party. Ms. Li is entitled to a monthly remuneration of HK\$50,000 for her role as executive Director and may receive discretionary bonus as determined by the Board. The remuneration terms have been determined by arm's length negotiation between Ms. Li and the Company after considering the recommendation of the remuneration committee of the Company with reference to Ms. Li's relevant experience and qualifications, her duties and responsibilities with the Company, the prevailing market conditions and the Company's remuneration policy.

Saved as disclosed, as at the date of this announcement, (i) Ms. Li does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); (ii) Ms. Li did not hold any directorship in any public listed company in Hong Kong or overseas in the last three years preceding the date of this announcement; (iii) Ms. Li does not have any other relationship with any Directors, senior management, substantial shareholders or controlling shareholders (as defined under the Rules Governing the Listing of Securities (the "**Listing Rules**") on the Stock Exchange) of the Company; (iv) Ms. Li does not hold other positions with the Company and its subsidiaries; (v) Ms. Li does not have any other major appointments and professional qualifications; (vi) there is no further information required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules; and (vii) there are no other matters that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to welcome Ms. Li to join the Board.

By Order of the Board
Goldstone Capital Group Limited
Huang Bin
Chairman

Hong Kong, 25 April 2024

As at the date of this announcement, the Board comprises Ms. Li Li as executive director; Mr. Huang Bin (Chairman), Mr. Chen Huaiyuan, Mr. Lam King and Mr. Xu Lin as non-executive directors; and Mr. Hung Hoi Ming Raymond, Mr. Ning Fong and Ms. Wan Yuk Ling as independent non-executive directors.

* For illustrative purpose