日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/5/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Youth Champ Financial Group Holdings Limited
Date Submitted	1/6/2021

I. Movements in Authorised Share Capital

Shares						
Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>					
0.10	100,000,000					
	NIL					
0.10	100,000,000					
(2) Stock code : <u>N/A</u> Description :						
Par value (State currency)	Authorised share capital <i>(State currency)</i>					
	(<i>HK</i> \$) 0.10 0.10 Par value (<i>State</i>					

2. Preference Shares

Stock code : <u>N/A</u> Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	th		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	month		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$):

100,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	ce No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	172,800,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	172,800,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme						
including EGM	Ν	Novement durir	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	<u>Olanioa</u>	Exciticity	<u> </u>			
(/ /)						
shares						
(Note 1)						
2. N/A						
<u>Z. IN/A</u>						
(/ /)						
shares						
(Note 1)						
3. N/A						
<u>(/ /)</u>						
shares						
(Note 1)		Tota	IA. (Ordinal	ry charge)	N/A	
		101a	Preferenc		N/A	
			•	her class)	N/A	
Total funds raised d	luring the mor	oth from exerci	•			
of options (State cu			36	N/A		

shares of shares issuer issuer wi issued may b during the issuer Nominal value month pursua Currency at close of Exercised Nominal value pursuant thereto a Description of warrants of nominal preceding during the at close of the thereto close of	Arrants to Issue Shares of the	Issuer which	are to be Liste	ed			
		of nominal	at close of preceding	Exercised during the	at close of the	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	1. N/A						
Stock code (if listed)							
Stock code (if listed)							_
EGM approval date (if applicable) (if applicable) (/ /) 2. N/A	Stock code (if listed) Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy) (/ /) 2. N/A							
(dd/mm/yyyy) (/ /) 2. N/A							
		(/ /)				
Stock code (if listed)	2. N/A						
Stock code (if listed)							
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A							
Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. N/A	incurrente (Nictor 1)						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	. ,						
(dd/mm/yyyy) (/ /) 3. N/A							
3. N/A	(if applicable)						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		(/ /)				
Stock code (if listed)	3. N/A						
Stock code (if listed)							
Stock code (if listed)		·					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A	· · · · · · · · · · · · · · · · · · ·						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A	icouchic (Nato 1)						
(if applicable) (dd/mm/yyyy)(/ /) 							
(dd/mm/yyyy)(/ / _) <u>4. N/A</u> 							
<u>4. N/A</u>		()				
]				
	(/ /)						_
Stock code (if listed)							
Class of shares	Class of shares			-			
issuable (Note 1)	. ,			<u> </u>			
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) (/ /)		(/ /)				
	· · · · · · · · · · · · · · · · · · ·	,	,				
Total B. (Ordinary shares) <u>N/A</u>			Tota				_
(Preference shares) N/A							_
(Other class) N/A				(O	nner class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)					
	_					
			Total C. (Ordina	ary shares)		
			(Preferen	ce shares)	N/A	-
			(0			-

Any Optic	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if ap	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:		the month
1.	N/A		
-			
-			
-	shares (Note 1)		
2.	N/A		
-			
-			
-	shares (Note 1)		
3.	N/A		
-			
-			
-			
-			
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
	(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital				No. of a com	No. of a sur
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(3311111))))))			<u>N/A</u>	<u>N/A</u>
				Class of shares				
			State	issuable (Note 1)	(/ /)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
							<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u>N/A</u>
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: He Luling	
Titles Obsignees and New sussessities Director	
Title: Chairman and Non-executive Director	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.