

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited			
	Field Group Holdings	Limited		
Date Submitted 6 Marc	h 2014			
I. Movements in Authorised Share Cap	ital			
1. Ordinary Shares				
(1) Stock code :Description	iption :	Grand Fie	ld Group	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	5,000,000,000	HK\$0.02	HK\$100,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	5,000,000,000	HK\$0.02	HK\$100,000,000.00	
(2) Stock code : N/A Descr	iption :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

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iption:	N/A		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
iption:	N/A	1	
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	No. of preference shares iption:	Par value (State currency) iption: No. of other Par value (State currency) Par value (State currency)	

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,538,068,278	N/A	N/A	N/A		
	2,330,000,270	17/11				
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	2,538,068,278	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares Lapsed issuable Granted Exercised Cancelled (*Note 1*) (*Note 1*) (Note 1) Total A. (Ordinary shares) N/A (Preference shares)
(Other class) N/A N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding i	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
							-
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A	_						
	_						
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	`					
3. N/A	(/ /)					
	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	_						
	_						
(/ /)			· · · · · · · · · · · · · · · · · · ·		<u> </u>		
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordi	nary shares)	N/A	
				(Prefere	ence shares)	N/A	<u>-</u>
				(Other class)	N/A	-

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
Stock code (if listed) Class of shares		30,055,703	Nil	30,055,703	Nil	192,664,762
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
(/ /)	-	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
(/ /) shares (Note 1)	<u> </u> 	
Shares (Note 1)		
3. N/A		
J. 1VA	-	
	1	
(/ /) shares (Note 1)	-	
Shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	N/A	.
(Preference shares) (Other class)	N/A N/A	-
(Other class)	11/11	-

Other Movements in Issued Share Capital No. of new No. of new shares shares of of issuer which may be issued issuer issued during the pursuant thereto as month at close of the month pursuant thereto Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue N/A N/A date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Ordinary Class of shares issuable Share (*Note 1*) At price : State HK\$ Issue and allotment 2. Open offer currency 0.04N/A1,269,034,139 (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 3. Placing N/A N/A date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) Issue and allotment 4. Bonus issue N/A N/A date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

			·	(O) IVIAIII	<u> Doar</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue						
5.	Scrip dividend	At price : State	Class of shares issuable (Note 1) Issue and allotment	(/ /		N/A	N/A
3.	Scrip dividend	currency —	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /		N/A	N/A
			EGM approval date: (dd/mm/yyyy)		,		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /		N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main		and GEM li	
						No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issua (Note 1)	able			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issua (Note 1)	able			
10	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary (Preference (Other		N/A	- - -
	Total increase / (decrea	ase) in ordinary shares duri	ng the month (i.e. Total of A	to E):	(1))	N/A
					(2)		N/A
	Total increase / (decrea	se) in preference shares du	aring the month (i.e. Total of	f A to E):			N/A

N/A

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
On 17 January 2014, the Company announced that it proposed to raise not less than approximately
HK\$50.76 million and not more than approximately HK\$54.61 million before expenses by issuing not
less than 1,269,034,139 offer shares and not more than 1,365,366,520 offer shares to the qualifying
shareholders on the basis of one (1) offer share for every two (2) existing shares held on 12 February
2014. The open offer is only available to qualifying shareholders and would not be extended to non-
qualifying shareholders. For details, please refer to the Company's announcements dated 17 January
2014, 30 January 2014, 14 February 2014 and the prospectus of the Company dated 14 February 2014.
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Submitted by: Ms Kwok Siu Wa, Alison
Title: Executive Director
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other daily additionised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.