

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 May 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Grand Field Group Holdings Limited			
Date Submitted	5 June 2014			

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>115</u> D	Stock code : <u>115</u> Description : <u>C</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	h <u>5,000,000,000</u>	HK\$0.10	HK\$500,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00	
(2) Stock code : <u>N/A</u> D	escription :	otion : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	h			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description :	N/A	<u> </u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth		
Increase/(decrease)			-	
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A Description :		tion :	N/A	4
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	month			
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month *(State currency)* :

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	765,893,601	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	765,893,601	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option Sc	hemes of the Iss	suer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.Share option</u>	Granted	Exclused	Cancented	Lapsed		
scheme adopted						
on 23 June 2006						
	50,336,200					
	(<i>Remark 1</i>)	-	-	_	-	50,336,200
(Note 1)	()					
2.						
(Note 1)						
3.						
			,			
(Note 1)		Ta	tol (Ordin	amu charac)	N/A	
		10	otal A. (Ordin (Prefere	nce shares)	N/A N/A	
				Other class)	N/A	
Total funds raised dur options (State currence		om exercise of		N/A		
options (State current	y)			1N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy) 4. N/A	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares of issuer which issuer issued during the may be issued month pursuant thereto Currency of Amount at close Converted Amount at pursuant as at close of the amount of preceding during the close of the thereto month Class and description outstanding month month month Convertible Bonds 1. HK\$ 30,055,703 Nil 30,055,703 Nil 49,433,722 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.608 EGM approval date (if applicable) (dd/mm/yyyy)) / /) N/A 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) N/A 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) N/A 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
3. N/A		
3. <u>IVA</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

			are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /		N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(//)		N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(/ /)		

				For M	<u>/Iain</u>	Board and GEM 1 No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						
5.	Scrip dividend	At price : State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /		N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date :	(/ /)	N/A	N/A
	, r		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main	Board and GEM	
	<u>c</u> I.				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	ype of Issue					
			Class of shares issuable (Note 1)	e		
9. Capital	reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e		
10. Other (Please	specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			_			
			Total E.	(Ordinary shar Preference shar		-
			((Other cla		-
l						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

1. On 2 May 2014, the Company granted 50,336,200 share options (the "Share Options") to individuals (the "Grantees"), subject to acceptance of the Grantees, under the share option scheme adopted by the Company on 23 June 2006. The Share Options shall entitle the Grantees to subscribe for a total of 50,336,200 new shares of HK\$0.10 each in the share capital of the Company at the exercise price of HK\$0.470 per share. For details, please refer to the Company's announcement dated 2 May 2014.

Submitted by: Ms Kwok Siu Wa, Alison

Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.