

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cl | earing Limited | | |
|------------------------------------|--------------------------------|----------------------------------|---|
| | and Field Group Ho /05/2017 | ldings Limited | |
| I. Movements in Authorised Share | Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>115</u> D | escription : | Sha | ares |
| | No. of ordinar shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th5,000,000,000 | HK\$0.10 | HK\$500,000,000.00 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 5,000,000,000 | HK\$0.10 | HK\$500,000,000.00 |
| (2) Stock code : N/A D | escription: | N | /A |
| | No. of ordinar shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mont | th | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

30/04/2017

| ription: | N/A | Δ | |
|--------------------------------|----------------------------------|--|--|
| No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| | | | |
| | | | |
| | | | |
| | | | |
| ription: | N/A | | |
| No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | |
| | | | |
| | | | |
| | | | |
| | shares ription: No. of other | Par value (State currency) ription: No. of other Par value (State currency) Par value (State currency) | |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|--|---------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,136,280,937 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 210,000,000 | N/A | N/A | N/A | | |
| Balance at close of the month | 1,346,280,937 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the approval date thereto Movement during the month (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 23 June 2006 Exercise price: HK\$0.470 per share Date of Grant (02/05/2014) 41,254,260 Ordinary shares (*Note 1*) 2. Share option scheme adopted on 23 June 2006 Exercise price: HK\$0.363 per <u>share</u> Date of Grant (06/05/2016) Ordinary shares 92,689,239 (Note 1) 3. Share option scheme adopted on 21 June 2016 Exercise price: HK\$0.255 per share Date of Grant (16/11/2016)Ordinary shares 96,989,645 (*Note 1*) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the Is | suer which are to | be Listed | | | | | |
|---|-------------------|--|----------|--------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | Nominal value close of preceding mon | dυ | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | - | | | | | | |
| | - | | | | | | |
| | | | | | | | - |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date | | | <u> </u> | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | , | | | | | |
| 2. N/A | (/ / |) | <u> </u> | | | | |
| | - | | | | | | |
| | | | | | | | . |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares | | | _ | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ / |) | | | | | |
| 3. N/A | _ | | | | | | |
| | - | | | | <u> </u> | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares | | | _ | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. N/A | - | | | | | | |
| | - | | | | | | |
| (/ /) | | | | | - | - | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | _ | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | , | | | (O " | 1 | | |
| | | То | otal B. | | nary shares) ence shares) | N/A N/A | - |
| | | | | | Other class) | N/A N/A | <u>-</u> |
| | | | | ` | ·-/ | | - |

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares of issuer which issuer issued during the may be issued month pursuant thereto Currency of Amount at close Converted Amount at pursuant as at close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible bonds in the principal amount of HK\$137,000,000 and repayment term of 18 months from the date of issue of the convertible bonds (Remark 1) HK\$ - _ _ _ 137,000,000 _ -606,194,690 Stock code (if listed) Class of shares **Ordinary Shares** issuable (Note 1) Subscription price HK\$0.226 EGM approval date (if applicable) (dd/mm/yyyy)) (19/04/2017) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A

N/A N/A Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | T | |
|--|----------------------|--------------------------|
| | No. of new shares of | No. of new shares of |
| | issuer issued during | issuer which may be |
| | the month pursuant | issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto | as at close of the month |
| if applicable, and class of shares issuable: | <u></u> | |
| 1. Reference is made to the announcement (the "Announcement") | | |
| dated 27 April 2017. On 27 April 2017 (after trading hours), the | | |
| Company entered into the settlement agreement, pursuant to which | | |
| the Company has agreed with the legal adviser of the Company | | |
| (the "Legal Adviser") to settle the outstanding professional fees of | | |
| HK\$3,500,000 by the issuance and allotment of 14,583,333 | | |
| remuneration shares to Mr. Wong Vai Nang, the sole proprietor of | <u> </u> | |
| the Legal Adviser at a issue price of HK\$0.240 per remuneration | | |
| share. | | |
| | | |
| (21/6/2016) | 1 | |
| Ordinary shares (Note 1) | - | 14,583,333 |
| | | · · · |
| 2. N/A | | ĺ |
| | 1 | ĺ |
| | 1 | ĺ |
| (/ /) | 1 | ĺ |
| shares (Note 1) | 1 | ĺ |
| | <u></u> | i |
| | | |
| 3. <u>N/A</u> | 1 | İ |
| |] | İ |
| | _ | İ |
| (/ /) |] | İ |
| shares (Note 1) | | |
| | | İ |
| Total D. (Ordinary shares) | N/A | İ |
| (Preference shares) | N/A | ĺ |
| (Other class) | N/A | İ |
| | <u> </u> | |

Other Movements in Issued Share Capital No. of new No. of new shares shares of issuer of issuer which may be issued pursuant issued during the month thereto as at close of pursuant thereto the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue N/A N/A date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State Issue and allotment 2. Open offer N/A N/A currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Ordinary Share Class of shares issuable -(*Note 1*) HK\$ Issue and allotment At price : State currency 0.226 (28/04/2017) 3. Placing date: (dd/mm/yyyy) 210,000,000 N/A (Remark 2) (19/04/2017) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) Issue and allotment N/A 4. Bonus issue N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------|--|--|--|---|--|---|
| Type of Issue | | | | | | |
| God all the f | . State | Class of shares issuable (Note 1) | | | N/A | N/A |
| Scrip dividend | At price: currency — | date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares repurchased (Note 1) | | | | |
| Repurchase of shares | | Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | N/A | N/A |
| | | Class of shares redeemed (Note 1) | | | | |
| Redemption of shares | | Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | N/A | N/A |
| | | Class of shares issuable | | | | |
| Consideration issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) EGM approval date: | (/ / | | N/A | N/A |
| | Scrip dividend Repurchase of shares Redemption of shares | Scrip dividend At price: State currency Repurchase of shares Redemption of shares State | Class of shares issuable (Note 1) Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of shares Class of shares issuable (Note 1) Consideration issue. At price: State Issue and allotment | Class of shares issuable (Note 1) Scrip dividend At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares redeemed (Note 1) Redemption of shares (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares redeemed (Note 1) Class of shares issuable (/ / / (dd/mm/yyyy)) | Class of shares issuable (Note 1) Scrip dividend At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) Cancellation date: (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /) Class of shares redeemed (Note 1) EGM approval date: (/ / /) EGM approval date: (/ / /) Class of shares redeemed (Note 1) EGM approval date: (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /) | Scrip dividend At price : State Class of shares issuable (Note 1) N/A |

| | | | | For M | aın Bo | oard and GEM l | isted issuers |
|-----|------------------------|---------------------------|---|-------------|--------|--|---|
| | | | | | j | No. of new hares of issuer issued during the month ursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | |
| | | | Class of shares issuabl (Note 1) | e | _ | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuabl (Note 1) | e | _ | | |
| 10. | Other (Please specify) | At price : State currency | - Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Total E. | (Ordinary s | | 210,000,000 N/A | - |
| | | | | (Other | | N/A | - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 210,000,000 | | | |
|--|-----|-------------|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | · | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | • | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

| Re | marks | (if | any) | : |
|----|-------|-----|------|---|
| _ | | ٦_ | | |

- 1. The Company has issued convertible bonds in an aggregate principal amount of HK\$137,000,000 on 28 April 2017. For details, please refer to the announcements dated 24 February 2017 and 24 March 2017 of the company (the "Announcements") and the circular dated 30 March 2017 (the "Circular") in relation to major and connected transaction in relation to acquisition of entire share capital of the target company.
- 2. The Company had issued and allotted 210,000,000 new shares at the issue price at HK\$0.226 per share to Ms. Tsang Tsz Nok Aleen. The new shares form part of the consideration for the Company to acquire 100% of the issued shares of Intra Asia Limited. For details, please refer to the Announcements and the Circular.

Submitted by: Ms Kwok Siu Wa Alison

Title: Executive Director

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.